

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/
Form FWP
May 21, 2013

Filed pursuant to Rule 433
Registration No. 333-177949
CUSIP #: 63743HEG3

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION

Medium-Term Notes, Series C
With Maturities of Nine Months or More from Date of Issue

Floating Rate Notes

Issuer: National Rural Utilities Cooperative Finance Corporation

Issue Ratings: A2 / A (Moody's / S&P)

Principal Amount: \$250,000,000.00

Security Type: Senior Unsecured

Issue Price: 100% of Principal Amount

Trade Date: 5/21/2013

Original Issue Date: 5/29/2013

Maturity Date: 5/27/2016

Initial Interest Rate: Determined as if the Original Issue Date was an Interest Reset Date

Base Rate: USD 3-month LIBOR

Spread: Plus 25 basis points

Index Maturity: 3-month

Interest Payment Dates: February 29, May 29, August 29, and November 29, and the maturity date, commencing August 29, 2013

Interest Reset Dates: February 29, May 29, August 29, and November 29

Payment at Maturity: The payment at maturity will be 100% of the Principal Amount plus accrued and unpaid interest, if any

Redemption Date: None

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| Agent's Discount or Commission: | 0.15% |
| Agent(s): | KeyBanc Capital Markets Inc., PNC Capital Markets LLC |
| Capacity: | Agent |
| Form of Note: (Book-Entry or Certificated) | Book-Entry |
| Denominations: | \$1,000 x \$1,000 |
| Other Terms: | None |

Note: A securities rating is not a recommendation to buy, sell, or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the U.S. Securities and Exchange Commission (SEC) for this offering. Before you invest, you should read the prospectus for this offering in that registration statement, and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by searching the SEC online database (EDGAR®) at www.sec.gov. Alternatively, you may obtain a copy of the prospectus from KeyBanc Capital Markets Inc. by calling toll-free at 1-866-227-6479 or from PNC Capital Markets LLC by calling toll-free 1-800-765-8472.