NORFOLK SOUTHERN CORP

Form 4

September 29, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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See Instruction

Check this box

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * GOODE DAVID R

THREE COMMERCIAL PLACE

(Street)

2. Issuer Name and Ticker or Trading

Symbol

NORFOLK SOUTHERN CORP

[NSC]

5. Relationship of Reporting Person(s) to

(Check all applicable)

(Last)

(First) (Middle) 3. Date of Earliest Transaction

(Month/Day/Year)

09/28/2005

X_ Officer (give title _ Other (specify below) Chrmn. & CEO & Dir.

10% Owner

4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Director

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

Issuer

NORFOLK, VA 23510-2191

| (City) | (State) | (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | |
|--------------------------------------|---|--|-----------------|-------------------------|------------------------------|------------------|--|--|---|--|--|
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Code (Instr. 8) | omr Dispo (Instr. 3, | sed of 4 and (A) or | 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
| Common Stock | 09/28/2005 | | Code V M | Amount 3,109 | (D) | Price \$ 32.1563 | 693,049 | D | | | |
| Common Stock | 09/28/2005 | | F | 2,529 | D | \$ 39.545 | 690,520 | D | | | |
| Common Stock | 09/28/2005 | | M | 3,611 | A | \$ 27.6875 | 694,131 | D | | | |
| Common Stock | 09/28/2005 | | F | 2,529 | D | \$ 39.545 | 691,602 | D | | | |
| Common Stock | 09/28/2005 | | M | 5,904 | A | \$ 16.9375 | 697,506 | D | | | |

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| | Persons who respond to the collection of information contained in this form are not | | | | | | | | |
|---|---|---|-------|---|-----------|------------|---|-------------------|--|
| Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. | | | | | | | | | |
| Common Stock | | | | | | 13,335 (1) | I | By 401(k) Plan | |
| Stock | 09/28/2005 | F | 2,529 | D | \$ 39.545 | 694,977 | D | | |

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transactio Code (Instr. 8) | Transaction Derivative Code Securities | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|---|---|---|---|--|--|--------------|--|--------------------|---|--|
| | | | | Code V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Option (granted 1998) | \$ 32.1563 | 09/28/2005 | | M(2) | | 3,109 (2) | 02/02/1999 | 02/01/2008 | Common Stock | 3,109 |
| Option (granted 1999) | \$ 27.6875 | 09/28/2005 | | M(2) | | 3,611 (2) | 02/01/2000 | 01/31/2009 | Common Stock | 3,611 |
| Option (granted 2000) | \$ 16.9375 | 09/28/2005 | | M(2) | | 5,904 (2) | 01/31/2001 | 01/30/2010 | Common Stock | 5,904 |

Reporting Owners

| Reporting Owner Name / Address | Ketationships | | | | | | | |
|--------------------------------|---------------|-----------|---------------------|-------|--|--|--|--|
| | Director | 10% Owner | Officer | Other | | | | |
| GOODE DAVID R | | | | | | | | |
| THREE COMMERCIAL PLACE | X | | Chrmn. & CEO & Dir. | | | | | |
| NORFOLK, VA 23510-2191 | | | | | | | | |

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Signatures

D. M. Martin, via P.O.A. for David R.
Goode

09/29/2005

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents the approximate number of whole shares of Common Stock estimated -- on the basis of the unit accounting system used by the Plan Administrator -- as of September 28, 2005, to have been credited to the reporting person's account in the Norfolk Southern Corporation Thrift and Investment Plan (TIP), a trusteed 401(k) plan. In accordance with TIP's terms applicable to all participants, acquisitions were made at various times and at various prices.
- (2) Reflects exercise and resulting cancellation of stock option, in a single transaction, exempt from Section 16b. The stock option was granted under the Long-Term Incentive Plan (a Rule 16b-3 plan).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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