

FIRST MID ILLINOIS BANCSHARES INC

Form 8-K

January 26, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange  
Act of 1934

Date of report (Date of earliest event reported):

JANUARY 24, 2017

FIRST MID-ILLINOIS BANCSHARES, INC.

(Exact name of registrant as specified in its charter)

|                              |             |                     |
|------------------------------|-------------|---------------------|
| Delaware                     | 0-13368     | 37-1103704          |
|                              | (Commission |                     |
| (State of other jurisdiction | File        | (IRS Employer       |
|                              | Number)     |                     |
| of incorporation)            |             | Identification No.) |

1421 CHARLESTON AVENUE

MATTOON, IL 61938

(Address of principal executive  
offices) (Zip Code)

(217) 234-7454

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☒ Written communications pursuant to Rule 425 under the Securities Act (17CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))



Item 2.02. Results of Operations and Financial Condition.

Incorporated by reference is the quarterly report to stockholders issued by First Mid-Illinois Bancshares, Inc. (the "Company") on January 26, 2017, attached as Exhibit 99, providing information concerning the Company's financial statements and operations as of December 31, 2016.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit 99 Quarterly Report to Stockholders as of and for the period ending December 31, 2016

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST MID-ILLINOIS BANCSHARES, INC.

Dated: January 26, 2017

Joseph R. Dively  
Chairman and Chief Executive Officer

INDEX TO EXHIBITS

Exhibit

NumberDescription

99 Quarterly Report to Stockholders