

GENERAL MOTORS CORP

Form 4

February 03, 2003

<b>FORM 3</b>	<b>UNITED STATES SECURITIES AND EXCHANGE COMMISSION</b>  Washington, D.C. 20549  <b>INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES</b>  Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940			OMB APPROVAL  <hr/> OMB Number: 3235-0104 Expires: December 31, 2001 Estimated average burden hours per response. . . . 0.5
1. Name and Address of Reporting Person* <b>Borst, Walter G.</b> <hr/> (Last) (First) (Middle) <b>767 Fifth Avenue</b> <hr/> (Street) <b>New York, NY 10021</b> <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) <hr/> <b>February 01, 2003</b> <hr/> 3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)	4. Issuer Name and Ticker or Trading Symbol <b>General Motors Corporation GM &amp; GMH</b> <hr/> 5. Relationship of Reporting Person(s) to Issuer <div style="text-align: center;">(Check all applicable)</div> <div style="display: flex; justify-content: space-between;"> <div>             _____ Director _____              10% Owner _____              _____ Officer _____              Other _____              Officer/Other Description _____           </div> <div>             _____  <b>Treasurer</b> </div> </div>	6. If Amendment, Date of Original (Month/Day/Year) <hr/> 7. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Individual Filing <input type="checkbox"/> Joint/Group Filing	

Table I - Non-Derivative Securities Beneficially Owned			
1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form : (D) Direct (I) Indirect (Instr. 5)	4. Nature of Beneficial Ownership (Instr. 5)
General Motors Common Stock, \$1-2/3 Par Value	4,890	D	
General Motors Common Stock, \$1-2/3 Par Value	8	I	Trust (1)
GM Class H Common Stock, \$.10 Par Value	1,479	D	
GM Class H Common Stock, \$.10 Par Value	3,511	I	Trust (1)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)					
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable(DE) and Expiration Date(ED)	3. Title and Amount of Underlying Security	4. Conversion or Exercise Price	5. Ownership Form	6. Nature of Indirect Beneficial

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		(Instr. 4)		(D) Direct or (I) Indirect (Instr. 5)	Ownership (Instr. 5)
	(DE)   (ED)				
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	Current   02/06/2006	General Motors Common Stock, \$1-2/3 Par Value - 1,262	\$40.07	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	Current   02/04/2007	General Motors Common Stock, \$1-2/3 Par Value - 2,607	\$44.73	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	Current   01/13/2008	General Motors Common Stock, \$1-2/3 Par Value - 6,370	\$46.59	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	Current   01/12/2009	General Motors Common Stock, \$1-2/3 Par Value - 7,332	\$71.53	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	Current   01/11/2010	General Motors Common Stock, \$1-2/3 Par Value - 6,500	\$75.50	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	Current   01/09/2011	General Motors Common Stock, \$1-2/3 Par Value - 5,468	\$52.35	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	01/08/2004   01/09/2011	General Motors Common Stock, \$1-2/3 Par Value - 2,732	\$52.35	D	
GM Stock \$1-2/3 Par Value Option (Right To Buy) (2)	Current   01/08/2012	General Motors Common Stock, \$1-2/3 Par Value - 3,002	\$50.46	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	01/07/2004   01/08/2012	General Motors Common Stock, \$1-2/3 Par Value - 2,999	\$50.46	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	01/07/2005   01/08/2012	General Motors Common Stock, \$1-2/3 Par Value - 2,999	\$50.46	D	
GM Stock \$1-2/3 Par Value Option (Right To Buy) (2)	Current   02/05/2012	General Motors Common Stock, \$1-2/3 Par Value - 1,500	\$50.82	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	02/04/2004   02/05/2012	General Motors Common Stock, \$1-2/3 Par Value - 1,500	\$50.82	D	
GM Stock \$1-2/3 Par Value Option (Right to Buy) (2)	02/04/2005   02/05/2012	General Motors Common Stock, \$1-2/3 Par Value - 1,500	\$50.82	D	
GM Stock \$1-2/3 Par Value Option (Right To Buy) (2)	01/21/2004   01/22/2013	General Motors Common Stock, \$1-2/3 Par Value - 3,000	\$40.05	D	
GM Stock \$1-2/3 Par Value Option (Right To Buy) (2)	01/21/2005   01/22/2013	General Motors Common Stock, \$1-2/3 Par Value - 3,000	\$40.05	D	
GM Stock \$1-2/3 Par Value Option (Right To Buy) (2)	01/21/2006   01/22/2013	General Motors Common Stock, \$1-2/3 Par Value - 3,000	\$40.05	D	
GM Stock \$1-2/3 Par Value Phantom Stock Units (3)	(3)   (3)	General Motors Common Stock, \$1-2/3 Par Value - 1,823	1:1	D	

Explanation of Responses :

\*\* Intentional misstatements or omissions of facts \_\_\_\_\_ constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

\*\* Signature of Reporting Person  
Date

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient,

See Instruction 6 for procedure.

**Martin I. Darvick - POA for  
Walter G. Borst**

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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**FOOTNOTE Descriptions for General Motors Corporation GM & GMH**

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**Walter G. Borst**  
**767 Fifth Avenue**

**New York, NY 10021**

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**Explanation of responses:**

- (1) Shares held in trust under General Motors Stock Purchase Program as of 12/31/02. State Street Bank & Trust Co., Trustee. Shares owned pursuant to Rule 16b-3 exempt employee savings plan.
- (2) Employee stock options granted pursuant to Rule 16b-3 qualified General Motors Stock Incentive Plan.
- (3) The Phantom Stock Units were accrued under the Rule 16b-3 qualified General Motors Deferred Compensation Plan. Dividend equivalents are earned on each Phantom Stock Unit. Units held as of 12/31/02.

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