

GENERAL ELECTRIC CAPITAL CORP  
Form 424B3  
July 12, 2011

**CALCULATION OF REGISTRATION FEE**

Title of Each Class of Securities Offered	Maximum Aggregate Offering Price	Amount of Registration Fee
4.050% InterNotes® Due July 15, 2020	\$19,551,000	\$2,269.87
4.600% InterNotes® Due July 15, 2024	\$8,469,000	\$983.25
5.250% InterNotes® Due July 15, 2034	\$29,030,000	\$3,370.38

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Term Sheet Number 364 Dated July 11, 2011

(To: Prospectus Dated January 23, 2009 , as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr Ra
36966TCQ3	100.000%	1.650%	Fixed	4.050%	SEMI-ANNUAL	07/15/2020	01/15/2012	\$20.36	Yes	No	Se Ur No

Redemption Information: **Non-Callable**

*Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).*

CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr Ra
36966TCR1	100.000%	2.150%	Fixed	4.600%	SEMI-ANNUAL	07/15/2024	01/15/2012	\$23.13	Yes	No	Se Ur No

Redemption Information: **Non-Callable**

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CUSIP Number	Selling Price	Gross Concession	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survivor's Option	FDIC Guaranteed	Pr Ra
36966TCS9	100.000%	3.000%	Fixed	5.250%	SEMI-ANNUAL	07/15/2034	01/15/2012	\$26.40	Yes	No	Se Ur No

Redemption Information: **Non-Callable**

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*Commission).*

<p>General Electric Capital Corporation</p>	<p>Offering Dates: Tuesday, July 5, 2011 through Monday, July 11, 2011                  Trade Date: Monday, July 11, 2011 @ 12:00 PM ET                  Settlement Date: Thursday, July 14, 2011                  Minimum Denomination/Increments:\$1,000.00/\$1,000.00                  Initial trades settle flat and clear SDFS: DTC Book Entry only                  DTC number: 0235 via RBC Dain Rauscher Inc.</p> <p>Agents: Banc of America Securities LLC, Incapital, LLC, Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated, Morgan Stanley &amp; Co., Incorporated, UBS Securities LLC, Wachovia Securities, LLC</p> <p>The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is a registered trademark of Incapital Holdings, LLC. All rights reserved.</i></p>	<p>General Electric Capital Corporation</p> <p>GE Capital® InterNotes® Prospectus Supplement Dated January 23, 2009 to Prospectus Dated January 23, 2009</p>
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