



## Edgar Filing: ALABAMA POWER CO - Form 8-K

Securities were registered under the Securities Act of 1933, as amended, pursuant to the shelf registration statement (Registration Statement Nos. 333-72784, 333-72784-01 and 333-72784-02) of the Company and the Trusts.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.  
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(c) Exhibits.

- 1.5-A Underwriting Agreement, dated September 26, 2002, among the Company, Trust IV, Lehman Brothers Inc., Jackson Securities, LLC and Wachovia Securities Inc.
- 1.5-B Underwriting Agreement, dated September 26, 2002, among the Company, Trust V, Lehman Brothers Inc., ABN AMRO Incorporated, Banc One Capital Markets, Inc., Mizuho International plc and Scotia Capital (USA) Inc.
- 4.9-A Third Supplemental Indenture, dated as of October 2, 2002, to Subordinated Note Indenture, providing for the issuance of the Company's Series D Junior Subordinated Notes due October 1, 2042.
- 4.9-B Fourth Supplemental Indenture, dated as of October 2, 2002, to Subordinated Note Indenture, providing for the issuance of the Company's Series E Junior Subordinated Notes due October 1, 2042.
- 4.12-A Amended and Restated Trust Agreement of Alabama Power Capital Trust IV.
- 4.12-B Amended and Restated Trust Agreement of Alabama Power Capital Trust V.
- 4.13-A Form of Preferred Security of Alabama Power Capital Trust IV (included in Exhibit 4.12-A above).
- 4.13-B Form of Preferred Security of Alabama Power Capital Trust V (included in Exhibit 4.12-B above).
- 4.15-A Form of Series D Junior Subordinated Note (included in Exhibit 4.9-A above).
- 4.15-B Form of Series E Junior Subordinated Note (included in Exhibit 4.9-B above).
- 4.16-A Guarantee Agreement relating to Alabama Power Capital Trust IV.
- 4.16-B Guarantee Agreement relating to Alabama Power Capital Trust V.
- 4.17-A Agreement as to Expenses and Liabilities relating to Alabama Power Capital Trust IV (included in Exhibit 4.12-A above).
- 4.17-B Agreement as to Expenses and Liabilities relating to Alabama Power Capital Trust V (included in Exhibit 4.12-B above).

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- 5.1-A Opinion of Balch & Bingham LLP
- 5.1-B Opinion of Balch & Bingham LLP
- 5.2-A Opinion of Richards, Layton & Finger, P.A. relating to Alabama Power Capital Trust IV.
- 5.2-B Opinion of Richards, Layton & Finger, P.A. relating to Alabama Power Capital Trust V.
- 8.1-A Tax Opinion of Balch & Bingham LLP.
- 8.1-B Tax Opinion of Balch & Bingham LLP.
- 12.1 Computation of ratio of earnings to fixed charges.
- 12.2 Computation of ratio of earnings to fixed charges plus preferred dividend requirements (pre-income tax basis).

### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 2, 2002

ALABAMA POWER COMPANY

By /s/Wayne Boston  
Assistant Secretary