Edgar Filing: CATERPILLAR INC - Form 4

CATERPILLAR I	NC										
Form 4											
June 02, 2016											
FORM 4			an aru			an that ar			PPROVAL		
	UNITED	STATES		RITIES A			E COMMISSION	N OMB Number:	3235-0287		
Check this box if no longer					Expires:	January 31,					
subject to Section 16.	F CHAN	NGES IN SECUI	Estimated burden hou	urs per							
Form 4 or Form 5	E1.1		· · · · · · · · · · · · · · · · · · ·	$((\cdot) \cdot f \cdot f)$		· · · · · · · · ·		response	. 0.5		
obligations	-	a) of the I	Public U	tility Hol	ding Cor		nge Act of 1934, a of 1935 or Section 1940				
(Print or Type Respon	ses)										
1. Name and Address of Reporting Person <u>*</u> BUDA JAMES B			2. Issuer Name and Ticker or Trading Symbol CATERPILLAR INC [CAT]				5. Relationship of Reporting Person(s) to Issuer				
(Last) (I	First) (1	Middle)			_		(Check all applicable)				
(Last) (First) (Middle) 100 N.E. ADAMS STREET			3. Date of Earliest Transaction (Month/Day/Year)05/31/2016				Director 10% Owner X Officer (give title Other (specify below) Executive Vice President				
(Street)			4. If Amendment, Date Original				6. Individual or Joint/Group Filing(Check				
PEORIA, IL 6162	Filed(Month/Day/Year)				Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting Person						
(City) (S	state)	(Zip)									
(City) (S	nate)	(Zip)	Tab	le I - Non-l	Derivative	Securities A	Acquired, Disposed	of, or Beneficia	lly Owned		
1.Title of Security (Instr. 3)2. Transaction Date (Month/Day/Year)2A. Deem Execution any (Month/D		Date, if TransactionAcquired (A) or Code Disposed of (D) ty/Year) (Instr. 8) (Instr. 3, 4 and 5) (A)		(A) or of (D) 4 and 5)	Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)				
				Code V	Amount	(D) Price	(Instr. 3 and 4)				
Reminder: Report on	a separate line	e for each cla	ass of sec	urities bene	ficially ow	ned directly	or indirectly.				
					inforn requir	nation con red to resp ays a curre	spond to the colle tained in this form ond unless the fo ntly valid OMB co	n are not rm	SEC 1474 (9-02)		

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exercisable and	7. Title and Amount of	8. Price of
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	onNumber	Expiration Date	Underlying Securities	Derivative
Security	or Exercise		any	Code	of	(Month/Day/Year)	(Instr. 3 and 4)	Security

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(Instr. 3)	Price of Derivative Security	(Month/Day/	Year) (Inst	r. 8)	Derive Secur Acqui (A) or Dispo of (D) (Instr. 4, and	ities ired r osed) . 3,					(Instr. 5)
			Code	e V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	<u>(1)</u>	05/31/2016	А		96 (2)		(3)	<u>(3)</u>	Common Stock	96	\$ 72.51

Reporting Owners

Reporting Owner Name / Address	Relationships								
	Director	10% Owner	Officer	Other					
BUDA JAMES B 100 N.E. ADAMS STREET PEORIA, IL 61629			Executive Vice President						
Signatures									
James B. Buda; G.	06/	02/2016							

Acker, POA

**Signature of Reporting Person

Date

Explanation of Responses:

- If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each phatom stock unit is the economic equivalent of one share of Caterpillar Inc. common stock.

This total includes 64 shares that were credited to the reporting person's account under the Supplemental Deferred Compensation Plan (2) (the "Plan") at a price per share of \$72.51 and 32 shares that were contributed to the reporting person's account pursuant to the terms of the

- Plan for no consideration.
- The phantom stock units were acquired under the Plan and are to be settled 100% in cash upon the reporting person's retirement or (3) separation from service.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.