

Value Line Mid Cap Focused Fund, Inc.
Form 485BPOS
May 04, 2016

As filed with the Securities and Exchange Commission on May 4 , 201 6

File No. 2-10827
File No. 811-02265

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM N-1A

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933
Pre-Effective Amendment No.
Post-Effective Amendment No. 112
and/or
REGISTRATION STATEMENT UNDER THE
INVESTMENT COMPANY ACT OF 1940
Amendment No. 112

Value Line Mid Cap Focused Fund, Inc.
(Exact Name of Registrant as Specified in Charter)

7 Times Square, 21st floor,
New York, New York 10036-6524
(Address of Principal Executive Offices) (Zip Code)

Registrant's Telephone Number, Including Area Code: (212) 907-1900

Mitchell Appel
Value Line Mid Cap Focused Fund, Inc.
7 Times Square, 21st floor,
New York, New York 10036-6524
(Name and Address of Agent for Service)

Copy to:

Peter D. Lowenstein, Esq.
515 West Lyon Farm Drive
Greenwich, CT 06831

It is proposed that this filing will become effective
(check appropriate box)
immediately upon filing pursuant to paragraph (b)
on (date) pursuant to paragraph (b)
60 days after filing pursuant to paragraph (a)(1)
75 days after filing pursuant to paragraph (a)(2)
on (date) pursuant to paragraph (a)(1)
on (date) pursuant to paragraph (a)(2) of Rule 485

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 and the Investment Company Act of 1940, the Registrant certifies that it meets all of the requirements for effectiveness pursuant to Rule 485(b) under the Securities Act of 1933 and has duly caused this Amendment to its Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, and State of New York, on the 4th day of May , 201 6 .

VALUE LINE MID CAP FOCUSED FUND, INC.

By: /s/ Mitchell E. Appel
Mitchell E. Appel, President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Amendment has been signed below by the following persons in the capacities and on the dates indicated.

| Signatures | Title | Date |
|---|---|-------------|
| *Joyce E. Heinzerling (Joyce E. Heinzerling) | Director | May 4, 2016 |
| **James E. Hillman (James E. Hillman) | Director | May 4, 2016 |
| **Michael Kuritzkes (Michael Kuritzkes) | Director | May 4, 2016 |
| *Francis C. Oakley (Francis C. Oakley) | Director | May 4, 2016 |
| *Paul Craig Roberts (Paul Craig Roberts) | Director | May 4, 2016 |
| *Nancy-Beth Sheerr (Nancy-Beth Sheerr) | Director | May 4, 2016 |
| /s/ Mitchell E. Appel (Mitchell E. Appel) | Director, President and Chief Executive Officer (Principal Executive Officer) | May 4, 2016 |
| /s/ Emily D. Washington (Emily D. Washington) | Treasurer; Principal Financial and Accounting Officer; Secretary | May 4, 2016 |

*By: /s/ Mitchell E. Appel
(Mitchell E. Appel, Attorney-In-Fact)

* Pursuant to Power of Attorney filed as an exhibit to Post-Effective Amendment No. 98, and incorporated herein by reference.

** Pursuant to Power of Attorney filed as an exhibit to Post-Effective Amendment No. 106, and incorporated herein by reference.

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EXHIBIT INDEX

| Exhibit No. | Exhibit |
|-------------|--|
| EX-101.INS | XBRL INSTANCE DOCUMENT |
| EX-101.SCH | XBRL TAXONOMY EXTENSION SCHEMA DOCUMENT |
| EX-101.CAL | XBRL TAXONOMY EXTENSION CALCULATION LINKBASE |
| EX-101.DEF | XBRL TAXONOMY EXTENSION DEFINITION LINKBASE |
| EX-101.LAB | XBRL TAXONOMY EXTENSION LABEL LINKBASE |
| EX-101.PRE | XBRL TAXONOMY EXTENSION PRESENTATION LINKBASE |