

Oasis Petroleum Inc.  
Form 8-K/A  
December 15, 2016

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-K/A  
(Amendment No. 1)

CURRENT REPORT  
Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): December 1, 2016

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OASIS PETROLEUM INC.  
(Exact name of registrant as specified in its charter)

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Delaware 34776 80-0554627  
(State  
or  
other  
jurisdiction  
of  
incorporation  
or  
organization)  
(Commission  
File  
Number)  
(I.R.S.  
Employer  
Identification  
No.)

1001  
Fannin  
Street,  
Suite 77002  
1500  
Houston,  
Texas  
(Address  
of  
principal  
executive  
offices)  
(Zip Code)

Registrant's telephone number, including area code: (281) 404-9500  
Not Applicable.  
(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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EXPLANATORY NOTE

On December 1, 2016, Oasis Petroleum Inc. (the “Company”) filed a Current Report on Form 8-K (the “Initial Report”) to report the closing of the Company’s acquisition of approximately 55,000 net acres in the Williston Basin (the “Williston Basin Acquisition”) on December 1, 2016 for \$765.8 million, subject to customary post-closing purchase price adjustments. This Current Report on Form 8-K/A (the “Amendment”) amends and supplements the Initial Report to provide the financial statements for the properties acquired in the Williston Basin Acquisition (the “Properties”) and the pro forma financial information required by Item 9.01 of Form 8-K. No other modifications to the Initial Report are being made by this Amendment. This Amendment should be read in connection with the Initial Report, which provides a more complete description of the Williston Basin Acquisition.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired.

Statements of Revenues and Direct Operating Expenses of the Williston Basin Acquisition Properties for the years ended December 31, 2015 and 2014 (audited) and for the nine-month periods ended September 30, 2016 and 2015 (unaudited), together with the accompanying Independent Auditor's Report, are set forth in Exhibit 99.1.

(b) Pro Forma Financial Information.

The Unaudited Pro Forma Condensed Combined Financial Information of the Company as of September 30, 2016 and for the nine months ended September 30, 2016 and the year ended December 31, 2015, are set forth in Exhibit 99.2.

(d) Exhibits.

| Exhibit No. | Description of Exhibit  |
|-------------|---|
| 23.1        | Consent of PricewaterhouseCoopers LLP.  |
| 23.2        | Consent of DeGolyer and MacNaughton.  |
| 99.1        | Statements of Revenues and Direct Operating Expenses of the Williston Basin Acquisition Properties for the years ended December 31, 2015 and 2014 (audited) and for the nine-month periods ended September 30, 2016 and 2015 (unaudited). |
| 99.2        | Unaudited Pro Forma Condensed Combined Financial Information of the Company as of September 30, 2016 and for the nine months ended September 30, 2016 and the year ended December 31, 2015.   |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

OASIS PETROLEUM INC.  
(Registrant)

Date:

December  
15, By: /s/ Nickolas J. Lorentzos  
2016

Nickolas J. Lorentzos  
Executive Vice President, General Counsel and Corporate Secretary

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INDEX TO EXHIBITS

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