

FACTSET RESEARCH SYSTEMS INC
Form 3
July 01, 2014

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|---------|--------------------------------------|--|--|
| 1. Name and Address of Reporting Person * | | 2. Date of Event Requiring Statement | 3. Issuer Name and Ticker or Trading Symbol | |
| Â Snow Frederick Philip | | (Month/Day/Year) | FACTSET RESEARCH SYSTEMS INC [FDS] | |
| (Last) | (First) | (Middle) | 07/01/2014 | |
| 601 MERRIT 7 | | | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
| (Street) | | | | |
| NORWALK,Â CTÂ 06851 | | | (Check all applicable) | 6. Individual or Joint/Group Filing(Check Applicable Line) |
| (City) | (State) | (Zip) | <input type="checkbox"/> Director <input type="checkbox"/> 10% Owner | <input checked="" type="checkbox"/> Form filed by One Reporting Person |
| | | | <input checked="" type="checkbox"/> Officer <input type="checkbox"/> Other | <input type="checkbox"/> Form filed by More than One Reporting Person |
| | | | (give title below) (specify below) | |
| | | | President | |

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---------------------------------|---|--|---|
| FactSet Common Stock | 3,028 ⁽¹⁾ | D | Â |
| FactSet Common Stock | 778 ⁽²⁾ | D | Â |
| FactSet Common Stock | 424 | D | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security | 4. Conversion or Exercise | 5. Ownership Form of | 6. Nature of Indirect Beneficial Ownership |
|--|--|--|---------------------------|----------------------|--|
|--|--|--|---------------------------|----------------------|--|

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| | Date Exercisable | Expiration Date | (Instr. 4) Title | Amount or Number of Shares | Price of Derivative Security | Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | (Instr. 5) |
|---|---------------------------|-----------------|-------------------------|----------------------------|------------------------------|--|------------|
| Non-Qualified Stock Option (right to buy) | 10/24/2009 ⁽³⁾ | 10/24/2015 | FactSet Common Stock | 2,116 | \$ 35.8 | D | Â |
| Non-Qualified Stock Option (right to buy) | 10/23/2010 ⁽³⁾ | 10/23/2016 | FactSet Common Stock | 6,250 | \$ 66.46 | D | Â |
| Non-Qualified Stock Option (right to buy) | 11/08/2011 ⁽³⁾ | 11/08/2017 | FactSet Common Stock | 7,334 | \$ 88.4 | D | Â |
| Non-Qualified Stock Option (right to buy) | 11/01/2012 ⁽³⁾ | 11/01/2021 | FactSet Common Stock | 4,729 | \$ 94.84 | D | Â |
| Non-Qualified Stock Option (right to buy) | 11/01/2013 ⁽³⁾ | 11/01/2022 | FactSet Common Stock | 7,146 | \$ 92.22 | D | Â |
| Non-Qualified Stock Option (right to buy) | 11/01/2014 ⁽⁴⁾ | 11/01/2022 | FactSet Common Stock | 11,711 | \$ 92.22 | D | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|--|---------------|-----------|-------------|-------|
| | Director | 10% Owner | Officer | Other |
| Snow Frederick Philip 601 MERRIT 7 NORWALK, CT 06851 | Â | Â | Â President | Â |

Signatures

/s/ Philip Snow 07/01/2014

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents restricted stock awards which vest over 5 years at a rate of 60% after 3 years and the remaining 40% after 5 years, subject to continued employment.
 - (2) Represents shares acquired through the FactSet Research Systems Inc. Employee Stock Purchase Plan.
 - (3) Twenty percent of this option grant is exercisable one year after the grant date, with the remainder vesting at a rate of 1.67% per month thereafter.

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- These options shall become exercisable based on the achievement by the issuer of certain financial performance criteria. Options that do
- (4) not vest at the end of a two-year performance period will be forfeited. Options that become exercisable vest 40% after the two-year performance period with the remainder vesting at 1.67% per month thereafter.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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