Edgar Filing: HERCULES OFFSHORE, INC. - Form 4/A

HERCULES OF Form 4/A February 12, 201		NC.									
FORM 4	1							PPROVAL			
	UNITED	STATES	NOMB Number:	3235-0287 January 31,							
Check this bo if no longer subject to Section 16. Form 4 or Form 5	STATEN	Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES									
Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940											
(Print or Type Respo	onses)										
1. Name and Addre DICKERSON L	2. Issuer Name and Ticker or Trading Symbol HERCULES OFFSHORE, INC. [HERO]			5. Relationship of Reporting Person(s) to Issuer							
				(Check all applicable)							
(Last) (First) (Middle)			3. Date of Earliest Transaction (Month/Day/Year)			X_ Director 10% Owner Officer (give title Other (specify below) below)					
9 GREENWAY 2200	PLAZA, SU	JITE	12/11/2	2015			001011)				
(Street) HOUSTON, TX 77046			4. If Amendment, Date Original Filed(Month/Day/Year) 12/15/2015			 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting 					
(City)	(State)	(Zip)				Person					
						Acquired, Disposed		-			
	ransaction Date nth/Day/Year)		Date, if	Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or	Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
D		C 1 1	c	Code V							
Reminder: Report o	n a separate line	e tor each cl	ass of sec	urities benefi	information cor required to resp	or indirectly. espond to the colle ntained in this form bond unless the for ently valid OMB co	are not rm	SEC 1474 (9-02)			
	Tab	le II - Deriv	vative Sec	curities Acqu	iired, Disposed of, o	r Beneficially Owned	l				

(e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amount of	8.1
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Securities	De

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Security (Instr. 3)	or Exercise Price of Derivative Security		any Code (Month/Day/Year) (Instr. 8)		Securities Acquired (A or Disposed (D) (Instr. 3, 4, and 5)	.)	(Month/Day/Year)		(Instr. 3 and 4)	
				Code V	(A) (D) Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Restricted Stock Units	Ш	12/11/2015		А	39,286	(2)	(2)	Common Stock, Par Value \$0.01 Per Share	39,286	

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			
DICKERSON LAWRENCE R 9 GREENWAY PLAZA, SUITE 2200 HOUSTON, TX 77046	Х						
Signatures							
/s/ Beau Thompson, attorney-in-fact	02/12/20	16					

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each restricted stock unit represents a contingent right to receive one share of Hercules Offshore common stock.
- The restricted stock units vest in full on the one-year anniversary of the date the Company emerged from Bankruptcy, November 6, 2015.(2) Vested shares will be delivered to the reporting person upon a change of control of the Company or the reporting person's departure from the Board.

Remarks:

This amendment is being filed to revise footnote 2.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.