

NATIONAL STEEL CO  
Form 6-K  
February 01, 2018

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**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 6-K**

Report of Foreign Private Issuer  
Pursuant to Rule 13a-16 or 15d-16 of the  
Securities Exchange Act of 1934

**For the month of February 2018**

**Commission File Number 1-14732**

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**COMPANHIA SIDERÚRGICA NACIONAL**

(Exact name of registrant as specified in its charter)

**National Steel Company**

(Translation of Registrant's name into English)

**Av. Brigadeiro Faria Lima 3400, 20º andar**

**São Paulo, SP, Brazil**

**04538-132**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports  
under cover Form 20-F or Form 40-F. Form 20-F  Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby  
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No



**COMPANHIA SIDERÚRGICA NACIONAL**

**Publicly-Held Company**

Corporate Taxpayer's ID (CNPJ/MF): 33.042.730/0001-04

NIRE Number: 35-3.0039609.0

**MATERIAL FACT**

Companhia Siderúrgica Nacional (BOVESPA: CSNA3; NYSE: SID) (“CSN” or “the Company”) informs its shareholders and the market in general that, as of the date hereof, it has reached an agreement with Banco do Brasil S.A. (“BB”) regarding the main commercial terms and conditions for the extension of the maturity dates of its debt. In addition, the Company is in a similar negotiation process with Caixa Econômica Federal (“CEF”) to extend the maturity dates of its debt with CEF, which main conditions have been favorably assessed by CEF’s Board of Directors (together, the “Local Debt Refinancing”).

The aggregate principal amount of the Company and its subsidiaries’ debt with BB and CEF represents approximately 49% of the Company’s aggregate consolidated indebtedness. The chart below presents the amortization schedule of the principal amounts of the Company’s debt with BB and CEF before and after the conclusion of the Local Debt Refinancing negotiations:

Completion of the Local Debt Reprofile is subject to execution of the final instruments, as well as compliance with certain conditions precedent, including corporate approvals by the Company and additional approvals by BB and CEF.

São Paulo, February 1, 2018.

**David Moise Salama**

**Investor Relations Officer**

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 1, 2018

COMPANHIA  
SIDERÚRGICA  
NACIONAL

By: /s/ Benjamin  
Steinbruch  
**Benjamin  
Steinbruch  
Chief  
Executive  
Officer**

By: /s/ David Moise  
Salama  
**David Moise  
Salama  
Executive  
Officer**