

Matador Resources Co
 Form 4
 November 01, 2016

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
 Sepulveda Carlos M

(Last) (First) (Middle)
 5400 LBJ FREEWAY, SUITE 1500
 (Street)

DALLAS, TX 75240

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
 Matador Resources Co [MTDR]

3. Date of Earliest Transaction
 (Month/Day/Year)
 10/28/2016

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount (A) or (D) Price		
Common Stock	10/28/2016		A		1,468 (1)	A	\$ 0 313,525 D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Owned Following Transaction (Instr. 5)
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Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Sepulveda Carlos M 5400 LBJ FREEWAY SUITE 1500 DALLAS, TX 75240		X		

Signatures

/s/ Carlos M. Sepulveda, Jr. by Kyle A. Ellis as attorney-in-fact

11/01/2016

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents restricted stock units granted to the reporting person on October 28, 2016. Such restricted stock units will vest, and an equal number of shares of common stock will be deliverable to the reporting person, in equal annual installments on the first, second and third anniversaries of the date of grant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number. ONT>

114,693

Equity investments

Reporting Owners

	34,563
	31,096
Investment properties	
	57,913
	57,968
Intangible assets	
	32,180,958
	31,246,788
Property, plant and equipment	
	<u>273,352</u>
	<u>302,383</u>
Total noncurrent assets	
	33,807,311
	32,921,399
Total assets	
	37,136,341
	36,745,034

LIABILITIES AND EQUITY

06/30/17

12/31/2016

Current liabilities

Trade payables

384,174

311,960

Borrowings and financing

1,342,046

1,246,567

Accrued payroll and related charges

511,541

458,299

Taxes and contributions

112,525

168,757

Dividends and interest on capital payable

276

700,034

Provisions

726,971

730,334

Services payable

480,873

Explanation of Responses:

4

	460,054
Public-Private Partnership – PPP	
	33,193
	31,898
Program Contract Commitments	
	103,841
	109,042
Other liabilities	
	<u>118,734</u>
	<u>85,563</u>
Total current liabilities	
	3,814,174
	4,302,508
Noncurrent liabilities	
Borrowings and financing	
	10,282,765
	10,717,576
Deferred Cofins and Pasep	
	134,624
	138,071
Provisions	
Explanation of Responses:	5

	463,671
	442,741
Pension obligations	
	3,310,339
	3,265,250
Public-Private Partnership – PPP	
	2,526,187
	2,217,520
Program Contract Commitments	
	47,723
	69,051
Other liabilities	
	<u>194,196</u>
	<u>173,106</u>
Total noncurrent liabilities	
	16,959,505
	17,023,315
Total liabilities	
	20,773,679
	21,325,823

Equity

Paid-up capital	10,000,000
	10,000,000
Profit reserve	6,182,140
	6,244,859
Other comprehensive income	(825,648)
	(825,648)
Retained earnings	<u>1,006,170</u>
	=
Total equity	16,362,662
	15,419,211
Total equity and liabilities	37,136,341
	36,745,034

Cash Flow**Brazilian Corporate Law**

	R\$ '000	
	Jan-Jun 2017	Jan-Jun 2016
Cash flow from operating activities		
Profit before income tax and social contribution	1,514,557	2,180,610
Adjustment for:		
Depreciation and amortization	649,971	578,838
Residual value of property, plant and equipment and intangible assets written-off	11,408	4,106
Allowance for doubtful accounts	121,860	20,473
Provision and inflation adjustment	127,706	147,862
Interest calculated on loans and financing payable	191,428	239,883
Inflation adjustment and foreign exchange gains (losses) on loans and financing	163,480	(858,439)
Interest and inflation adjustment losses	5,347	17,224
Interest and inflation adjustment gains	(24,965)	(55,343)
Financial charges from customers	(89,398)	(112,094)
Margin on intangible assets arising from concession	(30,893)	(32,667)
Provision for Consent Decree (TAC)	82,754	6,423
Equity result	(3,467)	(1,753)
Provision from São Paulo agreement	214,959	12,962
Provision for defined contribution plan	-	4,585
Pension obligations	152,279	206,620
Other adjustments	<u>(14,205)</u>	<u>(6,559)</u>
	3,072,821	2,352,731
Changes in assets		
Trade accounts receivable	32,730	(31,286)
Accounts receivable from related parties	28,330	(8,364)
Inventories	(8,639)	15,626
Recoverable taxes	(39,506)	66,159
Escrow deposits	24,525	21,172
Other accounts receivable	(55,298)	99,990
Changes in liabilities		
Trade payables and contractors	(89,887)	(15,166)
Services payable	(194,140)	3,305
Accrued payroll and related charges	(29,512)	19,755
Taxes and contributions payable	(46,352)	(101,364)
Deferred Cofins/Pasep	(3,447)	570
Provisions	(110,139)	(79,632)
Pension obligations	(107,190)	(90,135)
Other liabilities	<u>57,510</u>	<u>(35,223)</u>
Cash generated from operations	2,531,806	2,218,138

Interest paid	(382,910)	(415,747)
Income tax and contribution paid	<u>(499,267)</u>	<u>(427,345)</u>
Net cash generated from operating activities	1,649,629	1,375,046
Cash flows from investing activities		
Acquisition of intangibles	(832,919)	(854,534)
Restricted cash	(6,519)	2,477
Purchases of tangible assets	<u>(10,859)</u>	<u>(18,949)</u>
Net cash used in investing activities	(850,297)	(871,006)
Cash flow from financing activities		
Loans and financing		
Proceeds from loans	302,803	370,426
Repayments of loans	(802,548)	(854,994)
Payment of interest on shareholders' equity	(765,933)	(139,395)
Public-Private Partnership – PPP	(15,556)	(15,888)
Program Contract Commitments	<u>(36,714)</u>	<u>(129,003)</u>
Net cash generated by (used in) financing activities	(1,317,948)	(768,854)
Cash reduce and cash equivalents	(518,616)	(264,814)
Represented by:		
Cash and cash equivalents at beginning of the period	1,886,221	1,639,214
Cash and cash equivalents at end of the period	<u>1,367,605</u>	<u>1,374,400</u>
Cash reduce and cash equivalents	(518,616)	(264,814)

