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SERVICE CORPORATION INTERNATIONAL

Form 8-K

November 03, 2006

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED):
NOVEMBER 2, 2006 (NOVEMBER 2, 2006)

SERVICE CORPORATION INTERNATIONAL

(Exact name of registrant as specified in its charter)

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|---|-----------------------------|---|
| ----- | ----- | ----- |
| Texas | 1-6402-1 | 74-1488375 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|--|------------|
| ----- | ----- |
| 1929 Allen Parkway Houston, Texas | 77019 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code (713) 522-5141

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01 OTHER EVENTS

On November 2, 2006, Service Corporation International, a Texas corporation (the "Company") issued a press release announcing that, in connection with its previously announced tender offer and consent solicitation for any and all of its outstanding 7.70% Notes due April 15, 2009, CUSIP Nos. 817565AX2, 817565AV6

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and 817565AW4 (the "Notes"), which commenced September 7, 2006, the Company has further extended the time by which holders must tender Notes in response to the tender offer. The tender offer, previously set to expire at 8:00 a.m., New York City time, on November 2, 2006, will now expire at 8:00 a.m., New York City time, on November 10, 2006, unless otherwise extended or earlier terminated. The tender offer for the Notes originally was scheduled to expire at 11:59 p.m., New York City time, on October 5, 2006. Since the original expiration date, SCI has extended the tender offer for the Notes on four separate occasions in order to coordinate the closing of the tender offer with SCI's anticipated closing of the acquisition of Alderwoods Group, Inc. described in the Offer to Purchase and Consent Solicitation Statement dated September 7, 2006. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Nothing in this report should be construed as an offer to purchase the Notes, as such offer is only being made upon the terms and is subject to the conditions set forth in the Company's Offer to Purchase and Consent Solicitation Statement dated September 7, 2006 and the related Letter of Transmittal and Consent.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) - Exhibits.

99.1 Press release dated November 2, 2006 issued by the Company announcing further extension of tender offer and consent solicitation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: November 2, 2006

SERVICE CORPORATION INTERNATIONAL

By: /s/ Eric D. Tanzberger

Name: Eric D. Tanzberger
Title: Senior Vice President and
Chief Financial Officer