LIGHTPATH TECHNOLOGIES INC Form 3 March 30, 2005 FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB Number: 3235-0104 Expires: January 31, 2005 Estimated average burden hours per response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person <u>*</u> BURROWS ROBERT			2. Date of Event Requirin Statement (Month/Day/Year)	³ 3. Issuer Name and Ticker or Trading Symbol LIGHTPATH TECHNOLOGIES INC [LPTH]				
(Last)	(First)	(Middle)	03/28/2005	4. Relations Person(s) to	ship of Reporting 5 Issuer	·	5. If Amendment, Date Original Filed(Month/Day/Year)	
2603 CHALLENGER TECH COURT, SUITE 100				(Che	ck all applicable)			
ORLANDO, 4	(Street) DRLANDO, FL 32826			.e		ow)	 6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person 	
(City)	(State)	(Zip)	Table I -	Non-Deriv	ative Securiti	ies Bei	neficially Owned	
1.Title of Securi (Instr. 4)	ty		2. Amount Beneficial (Instr. 4)	of Securities y Owned	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nat Owner (Instr.	•	
Reminder: Report on a separate line for each class of securities benefici owned directly or indirectly. Persons who respond to the collection of information contained in this form are not				of	SEC 1473 (7-02	2)		
required to respond unless the form displays a currently valid OMB control number. Table II - Derivative Securities Beneficially Owned (<i>e.g.</i> , puts, calls, warrants, options, convertible securities)								
			Selfenenary Owned	(is, warrants, op			

1. Title of Derivative Security	2. Date Exercisable and		3. Title and Amount of		4.	5.	6. Nature of Indirect
(Instr. 4)	4) Expiration Date		Securities Underlying		Conversion	Ownership	Beneficial
(Month/Day/Year)		Derivative Security		or Exercise	Form of	Ownership	
			(Instr. 4)		Price of	Derivative	(Instr. 5)
	Data	ate Expiration xercisable Date	Title	Amount or Number of Shares	Derivative	Security:	
	Exercisable		Title		Security	Direct (D)	
						or Indirect	
						(I)	

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						(Instr. 5)	
Restricted Stock Unit	03/28/2006	03/28/2015	Class A Common	7,500	\$ 0 <u>(1)</u>	D	Â
Restricted Stock Unit	03/28/2007	03/28/2015	Class A Common	7,500	\$ 0 <u>(1)</u>	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships					
r o o o o o o o o o o o o o o o o o o o	Director	10% Owner	Officer	Other		
BURROWS ROBERT 2603 CHALLENGER TECH COURT SUITE 100 ORLANDO, FL 32826	Â	Â	Chief Financial Officer	Â		
Signatures						

Robert Burrows	03/30/2005		
******	D .		

**Signature of Reporting Person Date

Explanation of Responses:

If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Restricted stock units convert at a 1-to-1 ratio to Class A Common

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.