Banks Donna J Form 4 May 11, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

Form 5

(Print or Type Responses)

1. Name and Address of Reporting Person * Banks Donna J

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

OMB APPROVAL

3235-0287

January 31,

2005

0.5

OMB

Number:

Expires:

response...

Estimated average

burden hours per

Symbol KELLOGG CO [K]

(Last) (First) (Middle) 3. Date of Earliest Transaction

(Check all applicable)

P.O. BOX 3599

(Month/Day/Year) 05/09/2005

Director 10% Owner _ Other (specify X_ Officer (give title below)

below) **SVP**

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

BATTLE CREEK, MI 49016

(City)	(State)	(Zip) Tab	ole I - Non-	Derivative	Secu	rities Acquir	red, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	ion Date, if Transaction Disposed of (D) Code (Instr. 3, 4 and 5) //Day/Year) (Instr. 8)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code V	Amount	or (D)	Price	(Instr. 3 and 4)		
Common Stock	05/09/2005		M	29,794	A	\$ 30.18	66,072.732 (1)	D	
Common Stock	05/09/2005		F	23,866	D	\$ 45.48	42,206.732 (1)	D	
Common Stock	05/09/2005		M	3,266	A	\$ 30.725	45,472.732 (1)	D	
Common Stock	05/09/2005		F	2,640	D	\$ 45.48	42,832.732 (1)	D	
Common Stock	05/09/2005		M	6,919	A	\$ 31.485	49,751.732 (1)	D	

Edgar Filing: Banks Donna J - Form 4

Common Stock	05/09/2005	F	5,660	D	\$ 45.48	44,091.732 (1)	D
Common Stock	05/09/2005	M	15,000	A	\$ 33.4375	59,091.732 (1)	D
Common Stock	05/09/2005	F	12,652	D	\$ 45.48	46,439.732 (1)	D
Common Stock	05/09/2005	M	5,385	A	\$ 34.07	51,824.732 (1)	D
Common Stock	05/09/2005	F	4,587	D	\$ 45.48	47,237.732 (1)	D
Common Stock	05/09/2005	M	1,227	A	\$ 34.385	48,464.732 (1)	D
Common Stock	05/09/2005	F	1,051	D	\$ 45.48	47,413.732 (1)	D
Common Stock	05/09/2005	M	1,484	A	\$ 34.625	48,897.732 (1)	D
Common Stock	05/09/2005	F	1,275	D	\$ 45.48	47,622.732 (1)	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

 $\label{thm:convertible} \textbf{Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned} \\ \textit{(e.g., puts, calls, warrants, options, convertible securities)}$

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of onDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amou Underlying Securi (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amo or Num of Sh
Stock Option	\$ 30.18	05/09/2005		M		29,794	02/21/2004	02/21/2013	Common Stock	29,
Stock Option	\$ 45.48	05/09/2005		A	23,866		05/09/2005	02/21/2013	Common Stock	23,
Stock Option	\$ 30.725	05/09/2005		M		3,266	02/07/2002	01/31/2010	Common Stock	3,2
Stock Option	\$ 45.48	05/09/2005		A	2,640		05/09/2005	01/31/2010	Common Stock	2,6

Edgar Filing: Banks Donna J - Form 4

Stock Option	\$ 31.485	05/09/2005	M		6,919	02/19/2003	01/31/2010	Common Stock	6,9
Stock Option	\$ 45.48	05/09/2005	A	5,660		05/09/2005	01/31/2010	Common Stock	5,6
Stock Option	\$ 33.4375	05/09/2005	M		15,000	03/14/1998	03/14/2007	Common Stock	15,0
Stock Option	\$ 45.48	05/09/2005	A	12,652		05/09/2005	03/14/2007	Common Stock	12,0
Stock Option	\$ 34.07	05/09/2005	M		5,385	08/19/2002	01/31/2010	Common Stock	5,3
Stock Option	\$ 45.48	05/09/2005	A	4,587		05/09/2005	01/31/2010	Common Stock	4,5
Stock Option	\$ 34.385	05/09/2005	M		1,227	11/06/2003	01/31/2010	Common Stock	1,2
Stock Option	\$ 45.48	05/09/2005	A	1,051		05/09/2005	01/31/2010	Common Stock	1,0
Stock Option	\$ 34.625	05/09/2005	M		1,484	01/04/2000	01/04/2009	Common Stock	1,4
Stock Option	\$ 45.48	05/09/2005	A	1,275		05/09/2005	01/04/2009	Common Stock	1,2

Reporting Owners

Reporting Owner Name / Address	Relationships						
Transfer de la companya de la compan	Director	10% Owner	Officer	Other			
Banks Donna J							
P. O. BOX 3599			SVP				
BATTLE CREEK, MI 49016							

Signatures

James K.
Markey

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Does not include dividends reinvested after 12/31/04.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 3