

TOYOTA MOTOR CORP/
Form 6-K
July 20, 2018

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934**

For the month of July, 2018

Commission File Number 001-14948

Toyota Motor Corporation

(Translation of Registrant's Name Into English)

1, Toyota-cho, Toyota City,

Aichi Prefecture 471-8571,

Japan

(Address of Principal Executive Offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F X
Form 40-F _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): _____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): _____

THE INFORMATION AND EXHIBITS SET FORTH IN THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE INTO THE PROSPECTUS FORMING A PART OF TOYOTA MOTOR CORPORATION S REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333-225851) AND TO BE A PART OF SUCH PROSPECTUS FROM THE DATE ON WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

EXHIBIT INDEX

Exhibit

| No. | Description |
|------|--|
| 4.1 | Form of 3.183% Senior Notes due 2021 |
| 4.2 | Form of 3.419% Senior Notes due 2023 |
| 4.3 | Form of 3.669% Senior Notes due 2028 |
| 5.1 | Opinion of Nagashima Ohno & Tsunematsu |
| 5.2 | Opinion of Shearman & Sterling LLP |
| 23.1 | Consent of Nagashima Ohno & Tsunematsu (included in Exhibit 5.1) |
| 23.2 | Consent of Shearman & Sterling LLP (included in Exhibit 5.2) |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Toyota Motor Corporation

By: /s/ Masayoshi Shirayanagi
Name: Masayoshi Shirayanagi
Title: Senior Managing Officer and

Chief Officer, the Accounting Group

Date: July 20, 2018