

TOYOTA MOTOR CORP/  
Form FWP  
July 11, 2018

Filed Pursuant to Rule 433

Registration Statement No. 333-225851

**TOYOTA MOTOR CORPORATION**

**3.183% Senior Notes due 2021**

**Final Term Sheet**

|                                   |  |
|-----------------------------------|--|
| Issuer:                           | Toyota Motor Corporation   |
| Principal Amount:                 | U.S.\$750,000,000  |
| Maturity Date:                    | July 20, 2021  |
| Coupon (Interest Rate):           | 3.183%   |
| Price to Public:                  | 100%   |
| Yield to Maturity:                | 3.183%   |
| Spread to Benchmark Treasury:     | 50 basis points  |
| Benchmark Treasury:               | 2.625% due June 15, 2021   |
| Benchmark Treasury Price / Yield: | 99-26 3/4 / 2.683%   |
| Interest Payment Dates:           | January 20 and July 20 of each year, starting on January 20, 2019  |
| Day Count Convention:             | 30/360 (unadjusted)  |
| Business Days:                    | New York, Tokyo  |
| Minimum Denominations:            | U.S.\$2,000 and integral multiples of US\$1,000 in excess thereof  |
| Redemption Provision:             | Optional tax redemption  |
| Trade Date:                       | July 10, 2018  |
| Settlement Date:                  | July 20, 2018 (T+8)  |
| Expected Ratings:                 | AA- (S&P) / Aa3 (Moody s)  |
| Listing:                          | None   |
| Joint Bookrunners:                | J.P. Morgan Securities LLC<br><br>Merrill Lynch, Pierce, Fenner & Smith<br><br>Incorporated<br><br>Citigroup Global Markets Inc.<br><br>Co-Managers: Nomura Securities International, Inc. |

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SMBC Nikko Securities America, Inc.

Morgan Stanley & Co. LLC

Daiwa Capital Markets America Inc.

Mizuho Securities USA LLC

CUSIP: 892331 AB5

ISIN: US892331AB56

**Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, revision or withdrawal at any time.**

**The issuer has filed a registration statement (including a prospectus) and a preliminary prospectus supplement with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement, the preliminary prospectus supplement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may obtain these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, copies of the prospectus and the preliminary prospectus supplement relating to the securities to be offered in this offering may be obtained by calling J.P. Morgan Securities LLC collect at 1-212-834-4533, Merrill Lynch, Pierce, Fenner & Smith Incorporated toll-free at 1-800-294-1322 or Citigroup Global Markets Inc. toll-free at 1-800-831-9146.**

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**TOYOTA MOTOR CORPORATION**

**3.419% Senior Notes due 2023**

**Final Term Sheet**

Issuer: Toyota Motor Corporation

Principal Amount: U.S.\$750,000,000

Maturity Date: July 20, 2023

Coupon (Interest Rate): 3.419%

Price to Public: 100%

Yield to Maturity: 3.419%

Spread to Benchmark Treasury: 65 basis points

Benchmark Treasury: 2.625% due June 30, 2023

Benchmark Treasury Price / Yield: 99-10 3/4 / 2.769%

Interest Payment Dates: January 20 and July 20 of each year, starting on January 20, 2019

Day Count Convention: 30/360 (unadjusted)

Business Days: New York, Tokyo

Minimum Denominations: U.S.\$2,000 and integral multiples of US\$1,000 in excess thereof

Redemption Provision: Optional tax redemption

Trade Date: July 10, 2018

Settlement Date: July 20, 2018 (T+8)

Expected Ratings: AA- (S&P) / Aa3 (Moody s)

Listing: None

Joint Bookrunners: J.P. Morgan Securities LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Citigroup Global Markets Inc.

Co-Managers: Nomura Securities International, Inc.

SMBC Nikko Securities America, Inc.

Morgan Stanley & Co. LLC

Daiwa Capital Markets America Inc.

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Mizuho Securities USA LLC

CUSIP: 892331 AC3

ISIN: US892331AC30

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**TOYOTA MOTOR CORPORATION**

**3.669% Senior Notes due 2028**

**Final Term Sheet**

Issuer: Toyota Motor Corporation

Principal Amount: U.S.\$500,000,000

Maturity Date: July 20, 2028

Coupon (Interest Rate): 3.669%

Price to Public: 100%

Yield to Maturity: 3.669%

Spread to Benchmark Treasury: 80 basis points

Benchmark Treasury: 2.875% due May 15, 2028

Benchmark Treasury Price / Yield: 100-01 + / 2.869%

Interest Payment Dates: January 20 and July 20 of each year, starting on January 20, 2019

Day Count Convention: 30/360 (unadjusted)

Business Days: New York, Tokyo

Minimum Denominations: U.S.\$2,000 and integral multiples of US\$1,000 in excess thereof

Redemption Provision: Optional tax redemption

Trade Date: July 10, 2018

Settlement Date: July 20, 2018 (T+8)

Expected Ratings: AA- (S&P) / Aa3 (Moody s)

Listing: None

Joint Bookrunners: J.P. Morgan Securities LLC

Merrill Lynch, Pierce, Fenner & Smith

Incorporated

Citigroup Global Markets Inc.

Co-Managers: Nomura Securities International, Inc.

SMBC Nikko Securities America, Inc.

Morgan Stanley & Co. LLC

Daiwa Capital Markets America Inc.

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