

Acadia Healthcare Company, Inc.
Form 8-K
May 20, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934
Date of report (Date of earliest event reported): May 20, 2016

Acadia Healthcare Company, Inc.
(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

6100 Tower Circle, Suite 1000

001-35331
(Commission
File Number)

45-2492228
(IRS Employer
Identification No.)

37067

Franklin, Tennessee
(Address of Principal Executive Offices)

(Zip Code)

(615) 861-6000

(Registrant's Telephone Number, including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

As previously reported, on February 16, 2016, Acadia Healthcare Company, Inc. (Acadia) completed its acquisition of Priory Group No. 1 Limited (Priory). The purpose of this Current Report on Form 8-K is to file the following pro forma and historical financial information about Acadia and Priory, all of which are incorporated by reference herein:

Unaudited Pro Forma Condensed Combined Financial Information of Acadia and its Subsidiaries

Unaudited Pro Forma Condensed Combined Statement of Operations for the fiscal year ended December 31, 2015

Unaudited Pro Forma Condensed Combined Statement of Operations for the three months ended March 31, 2016

Unaudited Pro Forma Condensed Combined Statement of Operations for the three months ended March 31, 2015

Notes to Unaudited Pro Forma Condensed Combined Financial Information
Priory Group No. 1 Limited Audited Consolidated Historical Financial Information

Independent Auditors Report

Consolidated Income Statement for the years ended December 31, 2015, 2014 and 2013

Consolidated Statement of Comprehensive Income for the years ended December 31, 2015, 2014 and 2013

Consolidated Balance Sheet as of December 31, 2015, 2014 and 2013

Consolidated Statement of Cash Flows for the years ended December 31, 2015, 2014 and 2013

Consolidated Statement of Changes in Equity for the years ended December 31, 2015, 2014 and 2013

Notes to Consolidated Historical Financial Information

The audited consolidated historical financial statements of Priory have been prepared and audited in accordance with the International Financial Reporting Standards as issued by the International Account Standards Board (IFRS). IFRS differs in certain respects from generally accepted accounting principles in the United States (U.S. GAAP). Priory has not prepared or reconciled, and does not currently intend to prepare or reconcile, its financial information and the accompanying notes thereto in accordance with U.S. GAAP.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit Number | Description |
|---------------------------|--|
| 23 | Consent of PricewaterhouseCoopers, LLP, an independent accountant, with respect to the audited consolidated historical financial information of Priory |
| 99.1 | Unaudited Pro Forma Condensed Combined Financial Information of Acadia and its subsidiaries |
| 99.2 | Audited Consolidated Historical Financial Information of Priory |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ACADIA HEALTHCARE COMPANY, INC.

Date: May 20, 2016

By: /s/ Christopher L. Howard
Christopher L. Howard
Executive Vice President, Secretary and General
Counsel

EXHIBIT INDEX

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