

OLD NATIONAL BANCORP /IN/
Form DEFA14A
March 24, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934

(Amendment No.)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material Pursuant to §240.14a -12

OLD NATIONAL BANCORP

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

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Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

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3) Filing Party:

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SEC 1913 (02-02) **Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

OLD NATIONAL BANCORP

Shareholder Services Department

P.O. Box 929, Evansville, Indiana 47706-0929

**Important Notice Regarding the Availability of Proxy Materials for the
Old National Bancorp Annual Meeting of Shareholders to be Held on May 12, 2016**

Shareholder Meeting Notice & Admission Ticket

(1) (2)

You are receiving this notice that the proxy materials for the annual shareholders meeting are available on the Internet. Follow the instructions below to view the materials and vote online or request a copy. The items to be voted on and location of the annual meeting are on the reverse side. Your vote is important!

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting.

The 2015 Annual Report on Form 10-K, Proxy Statement, Letter to Shareholders, and directions to the Annual Meeting are available at the following website:

www.oldnational.com/proxy

Easy Online Access A Convenient Way to View Proxy Materials and Vote

When you go online to view materials, you can also vote your shares.

Step 1: Go to www.oldnational.com/proxy

Step 2: Click the **Cast your Vote** or **Request Printed Materials** section.

Step 3: Follow the instructions on the screen.

Note: The Internet voting facilities will close at 12:00 p.m. (Central Time Zone) on May 11, 2016.

If you want to receive a paper or e-mail copy of these documents, you must request one. There is no charge to you for requesting a copy. Please make your request for a copy as instructed on the reverse side on or before April 28, 2016 to facilitate timely delivery.

OLD NATIONAL BANCORP

Shareholder Services Department

P.O. Box 929, Evansville, Indiana 47706-0929

Annual Meeting Notice and Admission Ticket

Old National Bancorp's Annual Meeting of Shareholders will be held at the Old National Bank Headquarters, Schlottman Auditorium 4th Floor, One Main Street, Evansville, Indiana, on Thursday, May 12, 2016, at 9:00 a.m. Central Daylight Time.

Upon arrival, please present this admission ticket at the registration desk. This ticket is valid to admit the shareholder(s) to the 2016 Annual Meeting.

The matters to be voted on at the meeting are as follows:

1. Election of the Company's Board of Directors consisting of fourteen Directors to serve for one year and until the election and qualification of their successors.
2. Advisory approval of the Company's Executive Compensation.
3. Approval of the Amendment to Article IV of the Articles of Incorporation to increase the number of authorized shares of common stock of the Company from 150,000,000 to 300,000,000.
4. Ratification of the appointment of Crowe Horwath LLP as the independent registered public accounting firm of the Company for the fiscal year ending December 31, 2016.

*The Board of Directors recommends that you vote **FOR** items 1, 2, 3 and 4.*

Please note: THIS IS NOT A PROXY! To vote your shares you must vote online or request a set of proxy materials to receive a proxy card. If you wish to attend the meeting and vote in person, please bring this notice with you. The Internet voting facilities will close at 12:00 p.m. (Central Time Zone) on May 11, 2016.

Directions to the Old National Bank Headquarters, One Main Street, Evansville, Indiana 47708.

From the North: Take US 41 South to Evansville; Exit onto the Lloyd Expressway-West. Take the Fulton Avenue Exit. Turn left onto Fulton Avenue (Riverside Drive). From Riverside Drive, turn left onto Main Street. Turn right onto 2nd Street and right onto Locust Street. The Old National Bank parking garage is on the right.

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From the South: Take US 41 North into Evansville. Exit onto Veterans Memorial Parkway, continue onto Riverside Drive. Turn right onto Locust Street. The Old National Bank parking garage is on the left.

To order a paper copy of the proxy materials:

PLEASE NOTE: You must use the numbers in the shaded bar on the reverse side when requesting a set of proxy materials.

Ø Telephone Call us free of charge at 1-800-677-1749.

Ø Internet Access the website www.oldnational.com/proxy and follow the instructions.

Ø Email Send an email to shareholderservices@oldnational.com with Proxy Materials Order in the subject line. Please include your full name and address and the two numbers in the shaded bar on the reverse side.

To facilitate timely delivery, all requests for a paper copy of the proxy materials must be received by April 28, 2016.