

Restaurant Brands International Inc.  
Form 8-K  
May 15, 2015

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**  
**FORM 8-K**  
**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 11, 2015

**RESTAURANT BRANDS INTERNATIONAL INC.**  
**RESTAURANT BRANDS INTERNATIONAL LIMITED PARTNERSHIP**

(Exact name of registrant as specified in its charter)

<b>Canada</b>	<b>001-36786</b>	<b>98-1202754</b>
<b>Ontario</b> (State or other jurisdiction of incorporation)	<b>001-36787</b> (Commission File Number)	<b>98-1206431</b> (IRS Employer Identification No.)

**Restaurant Brands International Inc.**

**Restaurant Brands International Limited Partnership**

**226 Wycroft Road**

**Oakville, Ontario L6K 3X7**

(Address of principal executive offices, including Zip Code)

**(905) 845-6511**

(Registrant's telephone number, including area code)

**N/A**

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events**

On May 11, 2015, Restaurant Brands International Inc. (the Company ) issued a press release to announce that two indirect subsidiaries of the Company (the Issuers ) intended to offer \$1,250 million in aggregate principal amount of first lien senior secured notes due 2022 (the Notes ) and refinance their existing first lien term loan facility. On May 13, 2015, the Company issued a press release to announce the launch of the offering of the Notes. On May 14, 2015, the Company issued a press release to announce that the Issuers had priced the Notes. Copies of these press releases are attached hereto as Exhibit 99.1, Exhibit 99.2 and Exhibit 99.3.

**Item 9.01 Financial Statements and Exhibits**

Exhibit 99.1 Press Release dated May 11, 2015

Exhibit 99.2 Press Release dated May 13, 2015

Exhibit 99.3 Press Release dated May 14, 2015

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**RESTAURANT BRANDS INTERNATIONAL  
INC.**

**RESTAURANT BRANDS INTERNATIONAL  
LIMITED PARTNERSHIP, by its general partner  
Restaurant Brands International Inc.**

Date: May 15, 2015

/s/ Joshua Kobza  
Name: Joshua Kobza  
Title: Chief Financial Officer