

MIZUHO FINANCIAL GROUP INC
Form 6-K
November 14, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of November 2013

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-1, Marunouchi 2-chome

Chiyoda-ku, Tokyo 100-8333

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 14, 2013

Mizuho Financial Group, Inc.

By: /s/ Hideyuki Takahashi

Name: Hideyuki Takahashi

Title: Deputy President / Group CFO

For Immediate Release:

Financial Statements for the Second Quarter of Fiscal 2013

(Six months ended September 30, 2013)

<Under Japanese GAAP>

Company Name: **Mizuho Financial Group, Inc. (MHFG)** November 14, 2013

Stock Code Number (Japan): 8411
 Stock Exchanges (Japan): Tokyo Stock Exchange (First Section)
 URL: <http://www.mizuho-fg.co.jp/english/>
 Representative: Yasuhiro Sato President & CEO
 For Inquiry: Yutaka Ueki General Manager of Accounting Phone: +81-3-5224-2030
 Filing of Shihanki Hokokusho (scheduled): November 28, 2013 Trading Accounts: Established
 Commencement of Dividend Payment (scheduled): December 6, 2013
 Supplementary Materials on Quarterly Results: Attached
 IR Conference on Quarterly Results: Scheduled

Amounts less than one million yen are rounded down.

1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2013 (for the six months ended September 30, 2013)**(1) Consolidated Results of Operations**

| | (%: Changes from the previous first half) | | | | | |
|----------|---|-----|------------------|------|------------|--------|
| | Ordinary Income | | Ordinary Profits | | Net Income | |
| | ¥ million | % | ¥ million | % | ¥ million | % |
| 1H F2013 | 1,540,570 | 6.4 | 567,377 | 98.5 | 429,745 | 133.2 |
| 1H F2012 | 1,447,821 | 7.6 | 285,747 | 11.4 | 184,276 | (27.6) |

Note: Comprehensive Income:

1H F2013: ¥519,875 million, 186.0%; 1H F2012: ¥181,738 million, 2.3%

| | Net Income per Share of Common Stock | Diluted Net Income per Share of Common Stock |
|----------|--|--|
| | ¥ | ¥ |
| 1H F2013 | 17.62 | 16.92 |
| 1H F2012 | 7.49 | 7.24 |

(2) Consolidated Financial Conditions

| | Total Assets | Total Net Assets | Own Capital Ratio |
|-------------|--------------|------------------|-------------------|
| | ¥ million | ¥ million | % |
| 1H F2013 | 182,149,236 | 8,100,621 | 3.4 |
| Fiscal 2012 | 177,411,062 | 7,736,230 | 3.3 |

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Reference: Own Capital:

As of September 30, 2013: ¥6,286,681 million; As of March 31, 2013: ¥5,927,135 million

Note: Own Capital Ratio is calculated as follows: (Total Net Assets - Stock Acquisition Rights - Minority Interests) / Total Assets ×100

Own Capital Ratio stated above is not calculated based on the public notice of Own Capital Ratio.

2. Cash Dividends for Shareholders of Common Stock

| | Annual Cash Dividends per Share | | | | | Total ¥ |
|------------------------|---------------------------------|----------------------------|---------------------------|-------------------------|--|------------|
| | First Quarter-end ¥ | Second Quarter-end ¥ | Third Quarter-end ¥ | Fiscal Year-end ¥ | | |
| | | | | | | |
| Fiscal 2012 | | 3.00 | | 3.00 | | 6.00 |
| Fiscal 2013 | | 3.00 | | | | |
| Fiscal 2013 (estimate) | | | | 3.00 | | 6.00 |

Notes: 1. Revision of the latest announced estimates for cash dividends for shareholders of common stock: No

2. Please refer to the following **Cash Dividends for Shareholders of Classified Stock** for cash dividends for shareholders of classified stock (unlisted), the rights of which are different from those of common stock.

3. Consolidated Earnings Estimates for Fiscal 2013 (for the fiscal year ending March 31, 2014)

| | Net Income | | Net Income per Share of Common Stock |
|-------------|------------|-----|--|
| | ¥ million | % | ¥ |
| | | | |
| Fiscal 2013 | 600,000 | 7.0 | 24.54 |

(%: Changes from the previous fiscal year)

Notes: 1. Revision of the latest announced earnings estimates for fiscal 2013: Yes

2. The number of shares of common stock used in the above calculation is based on the following:

The average of the average number of shares during the 1H Fiscal 2013 and the number of shares as of September 30, 2013 (which is expected to be the average number of shares during the 2H of fiscal 2013) is used.

It does not take into account any increase in the number of shares of common stock due to requests for acquisition (conversion) of the Eleventh Series Class XI Preferred Stock in the 2H of fiscal 2013.

*** Notes****(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation):** Yes

Newly consolidated: (Company name:); Excluded: 1 (Company name: Mizuho Bank, Ltd.)

(Note) For more information, please refer to (1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation) on page 1-2 of the attachment.

(2) Changes in Accounting Policies and Accounting Estimates / Restatements

Changes in accounting policies due to revisions of accounting standards, etc.: Yes

Changes in accounting policies other than above: No

Changes in accounting estimates: No

Restatements: No

(Note) For more information, please refer to (2) Changes in Accounting Policies and Accounting Estimates / Restatements on page 1-2 of the attachment.

(3) Issued Shares of Common Stock

| | | | | |
|---|--------------------------|-----------------------|-------------------------|-----------------------|
| Period-end issued shares (including treasury stock): | As of September 30, 2013 | 24,198,773,747 shares | As of March 31, 2013 | 24,164,864,477 shares |
| Period-end treasury stock: | As of September 30, 2013 | 14,198,942 shares | As of March 31, 2013 | 22,128,230 shares |
| Average number of outstanding shares: | 1st Half of Fiscal 2013 | 24,172,771,769 shares | 1st Half of Fiscal 2012 | 24,026,109,898 shares |

Non-consolidated Financial Statements

1. Financial Highlights for the Second Quarter (First Half) of Fiscal 2013 (for the six months ended September 30, 2013)**(1) Non-Consolidated Results of Operations**

(%: Changes from the previous first half)

| | Operating Income | | Operating Profits | | Ordinary Profits | | Net Income | |
|----------|---|-------|-------------------|------|------------------|------|------------|------|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % |
| 1H F2013 | 300,911 | 21.6 | 289,938 | 22.4 | 287,028 | 22.4 | 286,290 | 22.3 |
| 1H F2012 | 247,269 | 979.2 | 236,792 | | 234,342 | | 234,020 | |
| | Net Income per Share of Common Stock | | | | | | | |
| | ¥ | | | | | | | |
| 1H F2013 | 11.69 | | | | | | | |
| 1H F2012 | 9.56 | | | | | | | |

(2) Non-Consolidated Financial Conditions

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| | Total Assets ¥ million | Total Net Assets ¥ million | Own Capital Ratio % |
|-------------|---|---|--------------------------------------|
| 1H F2013 | 6,228,964 | 4,965,181 | 79.6 |
| Fiscal 2012 | 6,202,149 | 4,788,923 | 77.1 |

Reference: Own Capital:

As of September 30, 2013: ¥4,963,448 million; As of March 31, 2013: ¥4,786,236 million
(Presentation of Implementation Status of Interim Review Procedure)

The semi-annual audit procedure of consolidated and non-consolidated interim financial statements based on the Financial Instruments and Exchange Law has not been completed at the time of the disclosure of these Financial Statements.

This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of One MIZUHO, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC 's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

MHFG is a specified business company under Cabinet Office Ordinance on Disclosure of Corporate Information, etc. Article 17-15 clause 2 and prepares the interim consolidated and interim non-consolidated financial statements in the second quarter.

Cash Dividends for Shareholders of Classified Stock

Breakdown of cash dividends per share related to classified stock, the rights of which are different from those of common stock, is as follows:

| | Annual Cash Dividends per Share | | | | | Total ¥ |
|--|---------------------------------|-------------------------|------------------------|----------------------|-------|------------|
| | First Quarter-end ¥ | Second Quarter-end ¥ | Third Quarter-end ¥ | Fiscal Year-end ¥ | | |
| Eleventh Series Class XI Preferred Stock | | | | | | |
| Fiscal 2012 | | | 10.00 | | 10.00 | 20.00 |
| Fiscal 2013 | | | 10.00 | | | |
| Fiscal 2013 (estimate) | | | | | 10.00 | 20.00 |
| Thirteenth Series Class XIII Preferred Stock | | | | | | |
| Fiscal 2012 | | | 15.00 | | 15.00 | 30.00 |
| Fiscal 2013 | | | | | | |

(Note) Mizuho Financial Group Inc. acquired all of the Thirteenth Series Class XIII Preferred Stock as of July 11, 2013 and cancelled all of the relevant stock on the same day. Accordingly, cash dividend payment of the Thirteenth Series Class XIII Preferred Stock is not to be made in fiscal 2013.

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| [Note to XBRL] | |

Please note that the names of the English accounts contained in XBRL data, which are available through EDINET and TDNet, may be different from those of the English accounts in our financial statements.

A MHFG IR conference for institutional investors and analysts is scheduled for November 20, 2013 (Wednesday). It will be broadcasted live on the Internet and its presentation materials will also be available for use by individual investors in the IR Information section of the Mizuho Financial Group HP immediately after the conference.

1. Matters Related to Summary Information (Notes)

(1) Changes in Significant Subsidiaries during the Period (changes in specified subsidiaries accompanying changes in the scope of consolidation)

Mizuho Bank, Ltd. (MHBK) and Mizuho Corporate Bank, Ltd. (MHCB) that had been consolidated subsidiaries of Mizuho Financial Group, Inc. (MHFG) conducted an absorption-type merger, with effect on July 1, 2013, whereby MHCB is the surviving company and MHBK is the dissolving company.

As a result of this, MHBK before the merger that was MHFG's specified subsidiary is no longer applicable to a specified subsidiary. The trade name of MHCB has been changed to Mizuho Bank, Ltd. since the effective date of this merger.

(2) Changes in Accounting Policies and Accounting Estimates / Restatements

(Changes in accounting policies due to revisions of accounting standards and others)

(Application of Accounting Standard for Consolidated Financial Statements and others)

Mizuho Financial Group has applied Accounting Standard for Consolidated Financial Statements

(ASBJ Statement No. 22, March 25, 2011) and others beginning with this interim period and has newly included FANTASTIC FUNDING CORPORATION and other companies in consolidated subsidiaries.

This accounting standard and others have been applied to FANTASTIC FUNDING CORPORATION and other companies that have been newly included in consolidated subsidiaries in accordance with the transitional treatment stipulated in Accounting Standard for Consolidated Financial Statements Paragraph 44-4 (3). At the beginning of the first fiscal year of the application, the assets, the liabilities, and the minority interests of FANTASTIC FUNDING CORPORATION and other companies have been recorded at the accurate book value in the consolidated financial statements. As a result of this, the effect of this application on the retained earnings at the beginning of this interim period is immaterial.

2. Interim Consolidated Financial Statements**(1) Consolidated Balance Sheets**

| | As of March 31, 2013 | <i>Millions of yen</i> As of September 30, 2013 |
|---|-------------------------------------|---|
| Assets | | |
| Cash and Due from Banks | ¥ 12,333,997 | ¥ 18,133,429 |
| Call Loans and Bills Purchased | 530,541 | 361,000 |
| Receivables under Resale Agreements | 9,025,049 | 12,157,183 |
| Guarantee Deposits Paid under Securities Borrowing Transactions | 5,543,914 | 5,586,262 |
| Other Debt Purchased | 1,279,964 | 2,978,895 |
| Trading Assets | 14,076,928 | 13,942,483 |
| Money Held in Trust | 96,014 | 128,874 |
| Securities | 53,472,399 | 46,601,342 |
| Loans and Bills Discounted | 67,536,882 | 67,435,232 |
| Foreign Exchange Assets | 1,412,601 | 1,338,201 |
| Derivatives other than for Trading Assets | 4,475,055 | 3,318,853 |
| Other Assets | 2,599,553 | 5,058,186 |
| Tangible Fixed Assets | 901,085 | 906,531 |
| Intangible Fixed Assets | 477,546 | 488,626 |
| Deferred Tax Assets | 165,299 | 147,872 |
| Customers Liabilities for Acceptances and Guarantees | 4,224,259 | 4,211,350 |
| Reserves for Possible Losses on Loans | (739,990) | (645,063) |
| Reserve for Possible Losses on Investments | (40) | (28) |
| Total Assets | ¥ 177,411,062 | ¥ 182,149,236 |

Mizuho Financial Group, Inc.

| | As of March 31, 2013 | Millions of yen As of September 30, 2013 |
|---|-------------------------|--|
| Liabilities | | |
| Deposits | ¥ 84,241,955 | ¥ 86,720,758 |
| Negotiable Certificates of Deposit | 15,326,781 | 14,916,975 |
| Call Money and Bills Sold | 6,126,424 | 5,608,146 |
| Payables under Repurchase Agreements | 17,451,041 | 20,494,636 |
| Guarantee Deposits Received under Securities Lending Transactions | 11,325,439 | 7,306,493 |
| Commercial Paper | 472,718 | 619,956 |
| Trading Liabilities | 7,686,442 | 7,169,893 |
| Borrowed Money | 7,699,440 | 9,360,535 |
| Foreign Exchange Liabilities | 182,473 | 233,507 |
| Short-term Bonds | 477,400 | 568,197 |
| Bonds and Notes | 5,141,746 | 5,131,982 |
| Due to Trust Accounts | 1,120,696 | 1,253,759 |
| Derivatives other than for Trading Liabilities | 4,404,754 | 3,463,391 |
| Other Liabilities | 3,501,064 | 6,715,045 |
| Reserve for Bonus Payments | 45,754 | 36,325 |
| Reserve for Employee Retirement Benefits | 38,632 | 40,659 |
| Reserve for Director and Corporate Auditor Retirement Benefits | 1,612 | 1,323 |
| Reserve for Possible Losses on Sales of Loans | 48 | 346 |
| Reserve for Contingencies | 16,859 | 19,111 |
| Reserve for Reimbursement of Deposits | 16,464 | 16,654 |
| Reserve for Reimbursement of Debentures | 35,417 | 47,588 |
| Reserves under Special Laws | 1,203 | 1,049 |
| Deferred Tax Liabilities | 54,221 | 29,470 |
| Deferred Tax Liabilities for Revaluation Reserve for Land | 81,977 | 81,455 |
| Acceptances and Guarantees | 4,224,259 | 4,211,350 |
| Total Liabilities | 169,674,832 | 174,048,615 |
| Net Assets | | |
| Common Stock and Preferred Stock | 2,254,972 | 2,254,972 |
| Capital Surplus | 1,109,508 | 1,109,508 |
| Retained Earnings | 1,814,782 | 2,132,117 |
| Treasury Stock | (4,661) | (3,846) |
| Total Shareholders' Equity | 5,174,601 | 5,492,751 |
| Net Unrealized Gains (Losses) on Other Securities | 615,883 | 729,899 |
| Deferred Gains or Losses on Hedges | 84,634 | (4,990) |
| Revaluation Reserve for Land | 142,345 | 141,461 |
| Foreign Currency Translation Adjustments | (90,329) | (72,440) |
| Total Accumulated Other Comprehensive Income | 752,533 | 793,929 |
| Stock Acquisition Rights | 2,687 | 1,733 |
| Minority Interests | 1,806,407 | 1,812,207 |
| Total Net Assets | 7,736,230 | 8,100,621 |
| Total Liabilities and Net Assets | ¥ 177,411,062 | ¥ 182,149,236 |

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

[Consolidated Statements of Income]

| | For the six months ended September 30, 2012 | Millions of yen For the six months ended September 30, 2013 |
|--|---|--|
| Ordinary Income | ¥ 1,447,821 | ¥ 1,540,570 |
| Interest Income | 694,989 | 710,234 |
| <i>Interest on Loans and Bills Discounted</i> | 440,615 | 460,427 |
| <i>Interest and Dividends on Securities</i> | 168,509 | 163,044 |
| Fiduciary Income | 23,913 | 25,735 |
| Fee and Commission Income | 270,722 | 339,972 |
| Trading Income | 122,453 | 111,399 |
| Other Operating Income | 246,823 | 150,010 |
| Other Ordinary Income | 88,920 | 203,217 |
| Ordinary Expenses | 1,162,074 | 973,192 |
| Interest Expenses | 161,963 | 156,249 |
| <i>Interest on Deposits</i> | 45,915 | 50,635 |
| Fee and Commission Expenses | 56,257 | 64,594 |
| Trading Expenses | | 4,268 |
| Other Operating Expenses | 36,631 | 69,264 |
| General and Administrative Expenses | 607,327 | 614,304 |
| Other Ordinary Expenses | 299,895 | 64,510 |
| Ordinary Profits | 285,747 | 567,377 |
| Extraordinary Gains | 974 | 529 |
| Extraordinary Losses | 9,307 | 4,532 |
| Income before Income Taxes and Minority Interests | 277,414 | 563,374 |
| Income Taxes: | | |
| Current | 128,502 | 71,836 |
| Refund of Income Taxes | (46) | (4,393) |
| Deferred | (77,383) | 24,134 |
| Total Income Taxes | 51,073 | 91,577 |
| Net Income before Minority Interests | 226,341 | 471,797 |
| Minority Interests in Net Income | 42,064 | 42,051 |
| Net Income | ¥ 184,276 | ¥ 429,745 |

[Consolidated Statements of Comprehensive Income]

| | For the six months ended September 30, 2012 | <i>Millions of yen</i> For the six months ended September 30, 2013 |
|---|--|--|
| Income before Minority Interests | ¥ 226,341 | ¥ 471,797 |
| Other Comprehensive Income | (44,602) | 48,077 |
| Net Unrealized Gains (Losses) on Other Securities | (70,559) | 117,890 |
| Deferred Gains or Losses on Hedges | 26,986 | (89,792) |
| Revaluation Reserve for Land | (0) | 21 |
| Foreign Currency Translation Adjustments | (1,874) | 11,818 |
| Share of Other Comprehensive Income of Associates Accounted for Using Equity Method | 845 | 8,140 |
| Comprehensive Income | 181,738 | 519,875 |
| (Breakdown) | | |
| Comprehensive Income Attributable to Owners of the Parent | 138,991 | 472,047 |
| Comprehensive Income Attributable to Minority Interests | 42,747 | 47,827 |

(3) Consolidated Statements of Changes in Net Assets

| | For the six months ended September 30, 2012 | <i>Millions of yen</i> For the six months ended September 30, 2013 |
|--|---|---|
| Shareholders' Equity | | |
| Common Stock and Preferred Stock | | |
| Balance as of the beginning of the period | ¥ 2,254,972 | ¥ 2,254,972 |
| Changes during the period | | |
| Total Changes during the period | | |
| Balance as of the end of the period | 2,254,972 | 2,254,972 |
| Capital Surplus | | |
| Balance as of the beginning of the period | 1,109,783 | 1,109,508 |
| Changes during the period | | |
| Disposition of Treasury Stock | (275) | |
| Total Changes during the period | (275) | |
| Balance as of the end of the period | 1,109,508 | 1,109,508 |
| Retained Earnings | | |
| Balance as of the beginning of the period | 1,405,066 | 1,814,782 |
| Changes during the period | | |
| Cash Dividends | (76,322) | (76,392) |
| Net Income | 184,276 | 429,745 |
| Disposition of Treasury Stock | (344) | (27) |
| Cancellation of Treasury Stock | | (36,997) |
| Transfer from Revaluation Reserve for Land | 1,185 | 905 |
| Change of scope of consolidation | | (3) |
| Increase in Retained Earnings due to change of accounting period of subsidiaries | | 104 |
| Total Changes during the period | 108,795 | 317,334 |
| Balance as of the end of the period | 1,513,862 | 2,132,117 |
| Treasury Stock | | |
| Balance as of the beginning of the period | (7,074) | (4,661) |
| Changes during the period | | |
| Repurchase of Treasury Stock | (246) | (37,238) |
| Disposition of Treasury Stock | 2,603 | 1,055 |
| Cancellation of Treasury Stock | | 36,997 |
| Total Changes during the period | 2,357 | 814 |
| Balance as of the end of the period | ¥ (4,716) | ¥ (3,846) |

Mizuho Financial Group, Inc.

| | For the six months ended September 30, 2012 | <i>Millions of yen</i> For the six months ended September 30, 2013 |
|--|---|---|
| Total Shareholders' Equity | | |
| Balance as of the beginning of the period | ¥ 4,762,749 | ¥ 5,174,601 |
| Changes during the period | | |
| Cash Dividends | (76,322) | (76,392) |
| Net Income | 184,276 | 429,745 |
| Repurchase of Treasury Stock | (246) | (37,238) |
| Disposition of Treasury Stock | 1,984 | 1,028 |
| Transfer from Revaluation Reserve for Land | 1,185 | 905 |
| Change of scope of consolidation | | (3) |
| Increase in Retained Earnings due to change of accounting period of subsidiaries | | 104 |
| Total Changes during the period | 110,877 | 318,149 |
| Balance as of the end of the period | 4,873,626 | 5,492,751 |
| Accumulated Other Comprehensive Income | | |
| Net Unrealized Gains (Losses) on Other Securities | | |
| Balance as of the beginning of the period | 37,857 | 615,883 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (71,282) | 114,015 |
| Total Changes during the period | (71,282) | 114,015 |
| Balance as of the end of the period | (33,425) | 729,899 |
| Deferred Gains or Losses on Hedges | | |
| Balance as of the beginning of the period | 67,045 | 84,634 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 27,080 | (89,624) |
| Total Changes during the period | 27,080 | (89,624) |
| Balance as of the end of the period | 94,126 | (4,990) |
| Revaluation Reserve for Land | | |
| Balance as of the beginning of the period | 144,635 | 142,345 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (1,186) | (884) |
| Total Changes during the period | (1,186) | (884) |
| Balance as of the end of the period | ¥ 143,449 | ¥ 141,461 |

Mizuho Financial Group, Inc.

| | <i>Millions of yen</i> | |
|--|--|--|
| | For the six months ended September 30, 2012 | For the six months ended September 30, 2013 |
| Foreign Currency Translation Adjustments | | |
| Balance as of the beginning of the period | ¥ (102,850) | ¥ (90,329) |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (1,082) | 17,889 |
| Total Changes during the period | (1,082) | 17,889 |
| Balance as of the end of the period | (103,933) | (72,440) |
| Total Accumulated Other Comprehensive Income | | |
| Balance as of the beginning of the period | 146,687 | 752,533 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (46,470) | 41,396 |
| Total Changes during the period | (46,470) | 41,396 |
| Balance as of the end of the period | 100,216 | 793,929 |
| Stock Acquisition Rights | | |
| Balance as of the beginning of the period | 2,158 | 2,687 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 590 | (954) |
| Total Changes during the period | 590 | (954) |
| Balance as of the end of the period | 2,749 | 1,733 |
| Minority Interests | | |
| Balance as of the beginning of the period | 1,957,699 | 1,806,407 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (182,447) | 5,799 |
| Total Changes during the period | (182,447) | 5,799 |
| Balance as of the end of the period | 1,775,252 | 1,812,207 |
| Total Net Assets | | |
| Balance as of the beginning of the period | 6,869,295 | 7,736,230 |
| Changes during the period | | |
| Cash Dividends | (76,322) | (76,392) |
| Net Income | 184,276 | 429,745 |
| Repurchase of Treasury Stock | (246) | (37,238) |
| Disposition of Treasury Stock | 1,984 | 1,028 |
| Transfer from Revaluation Reserve for Land | 1,185 | 905 |
| Change of scope of consolidation | | (3) |
| Increase in Retained Earnings due to change of accounting period of subsidiaries | | 104 |
| Net Changes in Items other than Shareholders' Equity | (228,327) | 46,241 |
| Total Changes during the period | (117,449) | 364,391 |

| | | |
|-------------------------------------|-------------|-------------|
| Balance as of the end of the period | ¥ 6,751,845 | ¥ 8,100,621 |
|-------------------------------------|-------------|-------------|

(4) Note for Assumption of Going Concern

There is no applicable information.

3. Interim Non-Consolidated Financial Statements

(1) Non-Consolidated Balance Sheets

| | As of March 31, 2013 | Millions of yen As of September 30, 2013 |
|--|-------------------------|--|
| Assets | | |
| Current Assets | | |
| Cash and Due from Banks | ¥ 26,365 | ¥ 13,365 |
| Accounts Receivable | 47,280 | 58,949 |
| Other Current Assets | 7,664 | 9,896 |
| Total Current Assets | 81,311 | 82,211 |
| Fixed Assets | | |
| Tangible Fixed Assets | 4,585 | 7,605 |
| Intangible Fixed Assets | 2,611 | 3,421 |
| Investments | | |
| Investments in Subsidiaries and Affiliates | 6,113,641 | 6,135,726 |
| Other Investments | 90,208 | 112,293 |
| Total Fixed Assets | 6,120,838 | 6,146,753 |
| Total Assets | ¥ 6,202,149 | ¥ 6,228,964 |
| Liabilities | | |
| Current Liabilities | | |
| Short-term Borrowings | ¥ 646,995 | ¥ 478,875 |
| Short-term Bonds | 500,000 | 500,000 |
| Accrued Corporate Taxes | 94 | 123 |
| Reserve for Bonus Payments | 272 | 261 |
| Other Current Liabilities | 6,466 | 7,695 |
| Total Current Liabilities | 1,153,827 | 986,954 |
| Non-Current Liabilities | | |
| Bonds and Notes | 240,000 | 240,000 |
| Reserve for Employee Retirement Benefits | 2,258 | 2,558 |
| Asset Retirement Obligations | 643 | 644 |
| Other Non-Current Liabilities | 16,496 | 33,626 |
| Total Non-Current Liabilities | 259,398 | 276,828 |
| Total Liabilities | ¥ 1,413,226 | ¥ 1,263,783 |
| Net Assets | | |
| Shareholders' Equity | | |
| Common Stock and Preferred Stock | ¥ 2,254,972 | ¥ 2,254,972 |
| Capital Surplus | | |
| Capital Reserve | 1,194,864 | 1,194,864 |
| Total Capital Surplus | 1,194,864 | 1,194,864 |
| Retained Earnings | | |
| Appropriated Reserve | 4,350 | 4,350 |
| Other Retained Earnings | 1,318,948 | 1,491,821 |
| Retained Earnings Brought Forward | 1,318,948 | 1,491,821 |
| Total Retained Earnings | 1,323,298 | 1,496,171 |
| Treasury Stock | (4,295) | (3,310) |

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| | | |
|---|-------------|-------------|
| Total Shareholders Equity | 4,768,840 | 4,942,698 |
| Valuation and Translation Adjustments | | |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | 17,395 | 20,749 |
| Total Valuation and Translation Adjustments | 17,395 | 20,749 |
| Stock Acquisition Rights | 2,687 | 1,733 |
| Total Net Assets | 4,788,923 | 4,965,181 |
| Total Liabilities and Net Assets | ¥ 6,202,149 | ¥ 6,228,964 |

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(2) Non-Consolidated Statements of Income

| | For the six months ended September 30, 2012 | <i>Millions of yen</i> For the six months ended September 30, 2013 |
|-------------------------------------|---|--|
| Operating Income | ¥ 247,269 | ¥ 300,911 |
| Operating Expenses | | |
| General and Administrative Expenses | 10,476 | 10,972 |
| Total Operating Expenses | 10,476 | 10,972 |
| Operating Profits | 236,792 | 289,938 |
| Non-Operating Income | 5,892 | 6,268 |
| Non-Operating Expenses | 8,342 | 9,178 |
| Ordinary Profits | 234,342 | 287,028 |
| Extraordinary Losses | 0 | 350 |
| Income before Income Taxes | 234,341 | 286,677 |
| Income Taxes: | | |
| Current | 200 | 253 |
| Deferred | 121 | 133 |
| Total Income Taxes | 321 | 387 |
| Net Income | ¥ 234,020 | ¥ 286,290 |

(3) Non-Consolidated Statements of Changes in Net Assets

| | For the six months ended September 30, 2012 | <i>Millions of yen</i> For the six months ended September 30, 2013 |
|---|---|---|
| Shareholders' Equity | | |
| Common Stock and Preferred Stock | | |
| Balance as of the beginning of the period | ¥ 2,254,972 | ¥ 2,254,972 |
| Changes during the period | | |
| Total Changes during the period | | |
| Balance as of the end of the period | 2,254,972 | 2,254,972 |
| Capital Surplus | | |
| Capital Reserve | | |
| Balance as of the beginning of the period | 1,194,864 | 1,194,864 |
| Changes during the period | | |
| Total Changes during the period | | |
| Balance as of the end of the period | 1,194,864 | 1,194,864 |
| Total Capital Surplus | | |
| Balance as of the beginning of the period | 1,194,864 | 1,194,864 |
| Changes during the period | | |
| Total Changes during the period | | |
| Balance as of the end of the period | 1,194,864 | 1,194,864 |
| Retained Earnings | | |
| Appropriated Reserve | | |
| Balance as of the beginning of the period | 4,350 | 4,350 |
| Changes during the period | | |
| Total Changes during the period | | |
| Balance as of the end of the period | 4,350 | 4,350 |
| Other Retained Earnings | | |
| Retained Earnings Brought Forward | | |
| Balance as of the beginning of the period | 1,230,688 | 1,318,948 |
| Changes during the period | | |
| Cash Dividends | (76,350) | (76,392) |
| Net Income | 234,020 | 286,290 |
| Disposition of Treasury Stock | (344) | (27) |
| Cancellation of Treasury Stock | | (36,997) |
| Total Changes during the period | 157,325 | 172,873 |
| Balance as of the end of the period | 1,388,014 | 1,491,821 |
| Total Retained Earnings | | |

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| | | | |
|---|-------------|---|-----------|
| Balance as of the beginning of the period | 1,235,038 | | 1,323,298 |
| Changes during the period | | | |
| Cash Dividends | (76,350) | | (76,392) |
| Net Income | 234,020 | | 286,290 |
| Disposition of Treasury Stock | (344) | | (27) |
| Cancellation of Treasury Stock | | | (36,997) |
| Total Changes during the period | 157,325 | | 172,873 |
| Balance as of the end of the period | ¥ 1,392,364 | ¥ | 1,496,171 |

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Mizuho Financial Group, Inc.

| | <i>Millions of yen</i> | |
|--|--|---|
| | For the six months ended September 30, 2012 | For the six months ended September 30, 2013 |
| Treasury Stock | | |
| Balance as of the beginning of the period | ¥ (5,453) | ¥ (4,295) |
| Changes during the period | | |
| Repurchase of Treasury Stock | (2) | (37,004) |
| Disposition of Treasury Stock | 1,094 | 991 |
| Cancellation of Treasury Stock | | 36,997 |
| Total Changes during the period | 1,091 | 984 |
| Balance as of the end of the period | (4,361) | (3,310) |
| Total Shareholders' Equity | | |
| Balance as of the beginning of the period | 4,679,422 | 4,768,840 |
| Changes during the period | | |
| Cash Dividends | (76,350) | (76,392) |
| Net Income | 234,020 | 286,290 |
| Repurchase of Treasury Stock | (2) | (37,004) |
| Disposition of Treasury Stock | 749 | 963 |
| Total Changes during the period | 158,417 | 173,858 |
| Balance as of the end of the period | 4,837,840 | 4,942,698 |
| Valuation and Translation Adjustments | | |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | | |
| Balance as of the beginning of the period | 6,753 | 17,395 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | (4,456) | 3,353 |
| Total Changes during the period | (4,456) | 3,353 |
| Balance as of the end of the period | 2,296 | 20,749 |
| Stock Acquisition Rights | | |
| Balance as of the beginning of the period | 2,158 | 2,687 |
| Changes during the period | | |
| Net Changes in Items other than Shareholders' Equity | 590 | (954) |
| Total Changes during the period | 590 | (954) |
| Balance as of the end of the period | 2,749 | 1,733 |
| Total Net Assets | | |
| Balance as of the beginning of the period | 4,688,334 | 4,788,923 |
| Changes during the period | | |
| Cash Dividends | (76,350) | (76,392) |
| Net Income | 234,020 | 286,290 |
| Repurchase of Treasury Stock | (2) | (37,004) |
| Disposition of Treasury Stock | 749 | 963 |

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| | | |
|--|----------------|----------------|
| Net Changes in Items other than Shareholders' Equity | (3,865) | 2,399 |
| Total Changes during the period | 154,551 | 176,257 |
| Balance as of the end of the period | ¥ 4,842,886 | ¥ 4,965,181 |

(4) Note for Assumption of Going Concern

There is no applicable information.

SELECTED FINANCIAL INFORMATION

For the Second Quarter (First Half) of Fiscal 2013

(Six months ended September 30, 2013)

<Under Japanese GAAP>

Mizuho Financial Group, Inc.

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CON : Consolidated figures for Mizuho Financial Group, Inc. (MHFG)

NON : Non-consolidated figures for Mizuho Bank, Ltd. (MHBK) and Mizuho Trust & Banking Co., Ltd. (MHTB)

Non-consolidated figures for MHBK for previous periods are aggregate figures for former MHBK and former Mizuho Corporate Bank, Ltd. (MHCB).

Aggregate figures for the 2 banks (MHBK and MHTB) for previous periods are aggregate figures for former MHBK, former MHCB, and MHTB.

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HC : Non-consolidated figures for Mizuho Financial Group, Inc.

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This immediate release contains statements that constitute forward-looking statements within the meaning of the United States Private Securities Litigation Reform Act of 1995, including estimates, forecasts, targets and plans. Such forward-looking statements do not represent any guarantee by management of future performance.

In many cases, but not all, we use such words as aim, anticipate, believe, endeavor, estimate, expect, intend, may, plan, probability, project, risk, seek, should, strive, target and similar expressions in relation to us or our management to identify forward-looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements reflect our current views with respect to future events and are subject to risks, uncertainties and assumptions.

We may not be successful in implementing our business strategies, and management may fail to achieve its targets, for a wide range of possible reasons, including, without limitation: incurrence of significant credit-related costs; declines in the value of our securities portfolio; changes in interest rates; foreign currency fluctuations; decrease in the market liquidity of our assets; revised assumptions or other changes related to our pension plans; a decline in our deferred tax assets; the effect of financial transactions entered into for hedging and other similar purposes; failure to maintain required capital adequacy ratio levels; downgrades in our credit ratings; our ability to avoid reputational harm; our ability to implement our Medium-term Business Plan, realize the synergy effects of One MIZUHO, and implement other strategic initiatives and measures effectively; the effectiveness of our operational, legal and other risk management policies; the effect of changes in general economic conditions in Japan and elsewhere; and changes to applicable laws and regulations.

Further information regarding factors that could affect our financial condition and results of operations is included in Item 3.D. Key Information Risk Factors and Item 5. Operating and Financial Review and Prospects in our most recent Form 20-F filed with the U.S. Securities and Exchange Commission (SEC) which is available in the Financial Information section of our web page at www.mizuho-fg.co.jp/english/ and also at the SEC's web site at www.sec.gov.

We do not intend to update our forward-looking statements. We are under no obligation, and disclaim any obligation, to update or alter our forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by the rules of the Tokyo Stock Exchange.

I. FINANCIAL DATA FOR THE FIRST HALF OF FISCAL 2013

1. Income Analysis

Consolidated

| | | (Millions of yen) | | |
|---|----|---------------------------|-----------|---------------|
| | | First Half of Fiscal 2013 | | First Half of |
| | | | Change | Fiscal 2012 |
| Consolidated Gross Profits | 1 | 1,042,975 | (61,074) | 1,104,049 |
| Net Interest Income | 2 | 553,985 | 20,958 | 533,026 |
| Fiduciary Income | 3 | 25,735 | 1,821 | 23,913 |
| <i>Credit Costs for Trust Accounts</i> | 4 | | | |
| Net Fee and Commission Income | 5 | 275,378 | 60,913 | 214,464 |
| Net Trading Income | 6 | 107,131 | (15,322) | 122,453 |
| Net Other Operating Income | 7 | 80,746 | (129,446) | 210,192 |
| General and Administrative Expenses | 8 | (614,304) | (6,977) | (607,327) |
| Personnel Expenses | 9 | (302,346) | 1,862 | (304,209) |
| Non-Personnel Expenses | 10 | (286,759) | (9,308) | (277,451) |
| Miscellaneous Taxes | 11 | (25,198) | 468 | (25,666) |
| Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 12 | (15,837) | 3,754 | (19,592) |
| <i>Losses on Write-offs of Loans</i> | 13 | (15,835) | 3,788 | (19,623) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 14 | 92,848 | 67,299 | 25,548 |
| Net Gains (Losses) related to Stocks | 15 | 39,032 | 266,629 | (227,596) |
| Equity in Income from Investments in Affiliates | 16 | 13,680 | 8,161 | 5,519 |
| Other | 17 | 8,983 | 3,837 | 5,146 |
| Ordinary Profits | 18 | 567,377 | 281,630 | 285,747 |
| Net Extraordinary Gains (Losses) | 19 | (4,003) | 4,329 | (8,332) |
| Income before Income Taxes and Minority Interests | 20 | 563,374 | 285,960 | 277,414 |
| Income Taxes Current * | 21 | (67,443) | 61,013 | (128,456) |
| Deferred | 22 | (24,134) | (101,517) | 77,383 |
| Net Income before Minority Interests | 23 | 471,797 | 245,456 | 226,341 |
| Minority Interests in Net Income | 24 | (42,051) | 12 | (42,064) |
| Net Income | 25 | 429,745 | 245,469 | 184,276 |

* Income Taxes Current [21] includes Refund of Income Tax.

| | | | | |
|--|----|---------------|--------|-------|
| Credit-related Costs (including Credit Costs for Trust Accounts) | 26 | 77,010 | 71,054 | 5,955 |
|--|----|---------------|--------|-------|

* Credit-related Costs [26] = Expenses related to Portfolio Problems (including Reversal of (Provision for) General Reserve for Possible Losses on Loans) [12] + Reversal of Reserves for Possible Losses on Loans, etc. [14] + Credit Costs for Trust Accounts [4]

(Reference)

| | | | | |
|-----------------------------------|----|----------------|----------|---------|
| Consolidated Net Business Profits | 27 | 418,616 | (80,733) | 499,349 |
|-----------------------------------|----|----------------|----------|---------|

* Consolidated Net Business Profits [27] = Consolidated Gross Profits [1] - General and Administrative Expenses (excluding Non-Recurring Losses) + Equity in Income from Investments in Affiliates and certain other consolidation adjustments

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| | | | | |
|--|----|------------|----|-----|
| Number of consolidated subsidiaries | 28 | 161 | 13 | 148 |
| Number of affiliates under the equity method | 29 | 22 | | 22 |

2-1

Aggregate Figures for the 2 Banks

Non-Consolidated

| | | First Half of Fiscal 2013 | | | | Change | First Half of Fiscal 2012 |
|--|----|---------------------------|------------------------------|----------|----------------------|-----------|---------------------------|
| | | MHBK (Apr. - Sep.) *3 | Former MHBK (Apr. - Jun.) | MHTB | Aggregate Figures | | |
| Gross Profits | 1 | 538,551 | 185,804 | 60,686 | 785,042 | (95,146) | 880,189 |
| Domestic Gross Profits | 2 | 292,429 | 152,020 | 53,815 | 498,265 | (80,968) | 579,233 |
| Net Interest Income | 3 | 211,178 | 113,605 | 15,551 | 340,335 | (22,901) | 363,236 |
| Fiduciary Income | 4 | | | 25,446 | 25,446 | 1,863 | 23,583 |
| Jointly Operated Designated Money Trust Credit Costs for Trust Accounts *1 | 5 | | | 1,625 | 1,625 | 161 | 1,463 |
| Net Fee and Commission Income | 7 | 80,338 | 34,994 | 11,629 | 126,962 | 22,762 | 104,200 |
| Net Trading Income | 8 | (8,558) | 831 | (2,318) | (10,045) | (25,452) | 15,407 |
| Net Other Operating Income | 9 | 9,470 | 2,588 | 3,506 | 15,565 | (57,240) | 72,806 |
| International Gross Profits | 10 | 246,122 | 33,783 | 6,870 | 286,777 | (14,178) | 300,955 |
| Net Interest Income | 11 | 136,270 | 10,038 | 3,364 | 149,673 | 37,143 | 112,529 |
| Net Fee and Commission Income | 12 | 53,107 | 3,094 | (167) | 56,033 | 12,315 | 43,718 |
| Net Trading Income | 13 | 38,887 | (7,830) | 3,767 | 34,825 | 4,855 | 29,969 |
| Net Other Operating Income | 14 | 17,856 | 28,481 | (93) | 46,244 | (68,493) | 114,738 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 15 | (254,661) | (132,088) | (36,998) | (423,748) | (7,012) | (416,735) |
| Expense Ratio | 16 | 47.2% | 71.0% | 60.9% | 53.9% | 6.6% | 47.3% |
| Personnel Expenses | 17 | (97,331) | (46,567) | (16,911) | (160,810) | (5,937) | (154,872) |
| Non-Personnel Expenses | 18 | (145,137) | (78,411) | (18,805) | (242,354) | (1,944) | (240,409) |
| Premium for Deposit Insurance | 19 | (12,866) | (10,003) | (900) | (23,769) | (67) | (23,702) |
| Miscellaneous Taxes | 20 | (12,192) | (7,108) | (1,281) | (20,583) | 870 | (21,454) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 21 | 283,890 | 53,716 | 23,688 | 361,294 | (102,158) | 463,453 |
| Excluding Net Gains (Losses) related to Bonds | 22 | 262,708 | 40,007 | 19,996 | 322,712 | 36,309 | 286,402 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 23 | | | | | 3,100 | (3,100) |
| Net Business Profits | 24 | 283,890 | 53,716 | 23,688 | 361,294 | (99,058) | 460,353 |
| Net Gains (Losses) related to Bonds | 25 | 21,182 | 13,709 | 3,691 | 38,582 | (138,468) | 177,051 |
| Net Non-Recurring Gains (Losses) | 26 | 81,162 | 17,087 | 6,262 | 104,512 | 406,772 | (302,259) |
| Net Gains (Losses) related to Stocks | 27 | 14,429 | 5,864 | 6,952 | 27,247 | 301,724 | (274,477) |
| Expenses related to Portfolio Problems | 28 | (6,104) | (5,630) | (261) | (11,996) | 4,747 | (16,743) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 29 | 74,985 | 14,735 | 1,399 | 91,120 | 70,457 | 20,662 |
| Other | 30 | (2,148) | 2,118 | (1,828) | (1,858) | 29,842 | (31,700) |
| Ordinary Profits | 31 | 365,052 | 70,803 | 29,950 | 465,807 | 307,713 | 158,093 |

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| | | | | | | | |
|--|----|----------------|---------------|---------------|----------------|-----------|-----------|
| Net Extraordinary Gains (Losses) | 32 | (717) | (674) | (1,430) | (2,821) | 1,010 | (3,832) |
| <i>Net Gains (Losses) on Disposition of Fixed Assets</i> | 33 | (159) | (674) | (1,111) | (1,945) | (225) | (1,719) |
| <i>Losses on Impairment of Fixed Assets</i> | 34 | (557) | | (319) | (876) | 1,236 | (2,112) |
| Income before Income Taxes | 35 | 364,335 | 70,129 | 28,520 | 462,985 | 308,724 | 154,260 |
| Income Taxes Current ^{2*} | 36 | (17,953) | (26,259) | (10,306) | (54,519) | 63,652 | (118,172) |
| Deferred | 37 | (86,847) | 41,107 | 8,997 | (36,742) | (113,891) | 77,148 |
| Net Income | 38 | 259,533 | 84,977 | 27,211 | 371,722 | 258,485 | 113,236 |

*1 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) for MHTB excludes the amounts of Credit Costs for Trust Accounts [6].

*2 Income Taxes Current [36] includes Refund of Income Tax.

*3 Figures for MHBK for the first half of fiscal 2013 are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

| | | | | | | | |
|----------------------|----|---------------|--------------|--------------|---------------|--------|-----|
| Credit-related Costs | 39 | 68,880 | 9,104 | 1,138 | 79,123 | 78,305 | 818 |
|----------------------|----|---------------|--------------|--------------|---------------|--------|-----|

* Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

| | | | | | | | |
|---|----|---------------|---------------|--------------|---------------|--------|----------|
| Credit Costs for Trust Accounts | 40 | | | | | | |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 41 | 60,012 | 10,582 | 186 | 70,781 | 53,207 | 17,573 |
| Losses on Write-offs of Loans | 42 | 2,451 | (780) | (261) | 1,410 | 4,844 | (3,433) |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 43 | 3,531 | (441) | 1,159 | 4,249 | 17,912 | (13,663) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 44 | 25 | | 0 | 25 | 25 | (0) |
| Reversal of (Provision for) Reserve for Contingencies | 45 | 2,970 | | 53 | 3,024 | 2,454 | 569 |
| Other (including Losses on Sales of Loans) | 46 | (109) | (256) | | (366) | (138) | (227) |
| Total | 47 | 68,880 | 9,104 | 1,138 | 79,123 | 78,305 | 818 |

Mizuho Bank

Non-Consolidated

| | | First Half of Fiscal 2013 | | | | (Millions of yen) |
|---|----|---------------------------|------------------------------|----------------------|-----------|------------------------------|
| | | MHBK (Apr. - Sep.) *2 | Former MHBK (Apr. - Jun.) | Aggregate Figures | Change | First Half of Fiscal 2012 |
| Gross Profits | 1 | 538,551 | 185,804 | 724,356 | (96,594) | 820,950 |
| Domestic Gross Profits | 2 | 292,429 | 152,020 | 444,449 | (78,980) | 523,430 |
| Net Interest Income | 3 | 211,178 | 113,605 | 324,784 | (18,862) | 343,646 |
| Net Fee and Commission Income | 4 | 80,338 | 34,994 | 115,333 | 19,382 | 95,950 |
| Net Trading Income | 5 | (8,558) | 831 | (7,726) | (21,211) | 13,484 |
| Net Other Operating Income | 6 | 9,470 | 2,588 | 12,059 | (58,289) | 70,349 |
| International Gross Profits | 7 | 246,122 | 33,783 | 279,906 | (17,613) | 297,519 |
| Net Interest Income | 8 | 136,270 | 10,038 | 146,309 | 35,368 | 110,940 |
| Net Fee and Commission Income | 9 | 53,107 | 3,094 | 56,201 | 12,306 | 43,895 |
| Net Trading Income | 10 | 38,887 | (7,830) | 31,057 | (168) | 31,225 |
| Net Other Operating Income | 11 | 17,856 | 28,481 | 46,338 | (65,120) | 111,458 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 12 | (254,661) | (132,088) | (386,749) | (7,132) | (379,617) |
| <i>Expense Ratio</i> | 13 | 47.2% | 71.0% | 53.3% | 7.1% | 46.2% |
| Personnel Expenses | 14 | (97,331) | (46,567) | (143,899) | (5,973) | (137,925) |
| Non-Personnel Expenses | 15 | (145,137) | (78,411) | (223,548) | (2,124) | (221,424) |
| <i>Premium for Deposit Insurance</i> | 16 | (12,866) | (10,003) | (22,869) | (115) | (22,754) |
| Miscellaneous Taxes | 17 | (12,192) | (7,108) | (19,301) | 966 | (20,267) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 18 | 283,890 | 53,716 | 337,606 | (103,726) | 441,333 |
| <i>Excluding Net Gains (Losses) related to Bonds</i> | 19 | 262,708 | 40,007 | 302,715 | 32,612 | 270,103 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 20 | | | | 3,100 | (3,100) |
| Net Business Profits | 21 | 283,890 | 53,716 | 337,606 | (100,626) | 438,232 |
| <i>Net Gains (Losses) related to Bonds</i> | 22 | 21,182 | 13,709 | 34,891 | (136,339) | 171,230 |
| Net Non-Recurring Gains (Losses) | 23 | 81,162 | 17,087 | 98,249 | 381,244 | (282,995) |
| Net Gains (Losses) related to Stocks | 24 | 14,429 | 5,864 | 20,294 | 278,361 | (258,066) |
| Expenses related to Portfolio Problems | 25 | (6,104) | (5,630) | (11,734) | 4,749 | (16,484) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 26 | 74,985 | 14,735 | 89,720 | 70,535 | 19,184 |
| Other | 27 | (2,148) | 2,118 | (30) | 27,598 | (27,629) |
| Ordinary Profits | 28 | 365,052 | 70,803 | 435,856 | 280,618 | 155,237 |
| Net Extraordinary Gains (Losses) | 29 | (717) | (674) | (1,391) | 2,013 | (3,405) |
| <i>Net Gains (Losses) on Disposition of Fixed Assets</i> | 30 | (159) | (674) | (834) | 477 | (1,311) |
| <i>Losses on Impairment of Fixed Assets</i> | 31 | (557) | | (557) | 1,536 | (2,093) |
| Income before Income Taxes | 32 | 364,335 | 70,129 | 434,464 | 282,632 | 151,832 |
| Income Taxes Current ^{ks} | 33 | (17,953) | (26,259) | (44,212) | 70,452 | (114,665) |

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| | | | | | | |
|------------|----|-----------------|---------------|-----------------|-----------|---------|
| Deferred | 34 | (86,847) | 41,107 | (45,740) | (119,846) | 74,105 |
| Net Income | 35 | 259,533 | 84,977 | 344,510 | 233,238 | 111,272 |

*1 Income Taxes Current [33] includes Refund of Income Tax.

*2 Figures for MHBK for the first half of fiscal 2013 are the aggregate figures for former MHC B for the first quarter and MHBK for the second quarter.

| | | | | | | |
|----------------------|----|---------------|--------------|---------------|--------|-------|
| Credit-related Costs | 36 | 68,880 | 9,104 | 77,985 | 78,385 | (400) |
|----------------------|----|---------------|--------------|---------------|--------|-------|

* Credit-related Costs [36] = Expenses related to Portfolio Problems [25] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [20] + Reversal of Reserves for Possible Losses on Loans, etc. [26]

(Reference) Breakdown of Credit-related Costs

| | | | | | | |
|---|----|---------------|---------------|---------------|--------|----------|
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 37 | 60,012 | 10,582 | 70,594 | 54,794 | 15,799 |
| Losses on Write-offs of Loans | 38 | 2,451 | (780) | 1,671 | 4,846 | (3,175) |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 39 | 3,531 | (441) | 3,089 | 16,221 | (13,131) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 40 | 25 | | 25 | 25 | (0) |
| Reversal of (Provision for) Reserve for Contingencies | 41 | 2,970 | | 2,970 | 2,635 | 334 |
| Other (including Losses on Sales of Loans) | 42 | (109) | (256) | (366) | (138) | (227) |
| Total | 43 | 68,880 | 9,104 | 77,985 | 78,385 | (400) |

Mizuho Trust & Banking

Non-Consolidated

| | | (Millions of yen) | | |
|--|----|------------------------------|---------|------------------------------|
| | | First Half of Fiscal 2013 | Change | First Half of Fiscal 2012 |
| Gross Profits | 1 | 60,686 | 1,447 | 59,239 |
| Domestic Gross Profits | 2 | 53,815 | (1,987) | 55,803 |
| Net Interest Income | 3 | 15,551 | (4,039) | 19,590 |
| Fiduciary Income | 4 | 25,446 | 1,863 | 23,583 |
| <i>Jointly Operated Designated Money Trust</i> | 5 | 1,625 | 161 | 1,463 |
| <i>Credit Costs for Trust Accounts *</i> | 6 | | | |
| Net Fee and Commission Income | 7 | 11,629 | 3,379 | 8,249 |
| Net Trading Income | 8 | (2,318) | (4,240) | 1,922 |
| Net Other Operating Income | 9 | 3,506 | 1,049 | 2,457 |
| International Gross Profits | 10 | 6,870 | 3,434 | 3,436 |
| Net Interest Income | 11 | 3,364 | 1,774 | 1,589 |
| Net Fee and Commission Income | 12 | (167) | 9 | (176) |
| Net Trading Income | 13 | 3,767 | 5,023 | (1,256) |
| Net Other Operating Income | 14 | (93) | (3,373) | 3,280 |
| General and Administrative Expenses (excluding Non-Recurring Losses) | 15 | (36,998) | 120 | (37,118) |
| <i>Expense Ratio</i> | 16 | 60.9% | (1.6%) | 62.6% |
| Personnel Expenses | 17 | (16,911) | 35 | (16,946) |
| Non-Personnel Expenses | 18 | (18,805) | 180 | (18,985) |
| <i>Premium for Deposit Insurance</i> | 19 | (900) | 48 | (948) |
| Miscellaneous Taxes | 20 | (1,281) | (95) | (1,186) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 21 | 23,688 | 1,567 | 22,120 |
| <i>Excluding Net Gains (Losses) related to Bonds</i> | 22 | 19,996 | 3,697 | 16,299 |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 23 | | | |
| Net Business Profits | 24 | 23,688 | 1,567 | 22,120 |
| <i>Net Gains (Losses) related to Bonds</i> | 25 | 3,691 | (2,129) | 5,820 |
| Net Non-Recurring Gains (Losses) | 26 | 6,262 | 25,527 | (19,264) |
| Net Gains (Losses) related to Stocks | 27 | 6,952 | 23,363 | (16,411) |
| Expenses related to Portfolio Problems | 28 | (261) | (2) | (258) |
| Reversal of Reserves for Possible Losses on Loans, etc. | 29 | 1,399 | (77) | 1,477 |
| Other | 30 | (1,828) | 2,243 | (4,071) |
| Ordinary Profits | 31 | 29,950 | 27,094 | 2,856 |
| Net Extraordinary Gains (Losses) | 32 | (1,430) | (1,002) | (427) |
| <i>Net Gains (Losses) on Disposition of Fixed Assets</i> | 33 | (1,111) | (703) | (408) |
| <i>Losses on Impairment of Fixed Assets</i> | 34 | (319) | (299) | (19) |
| Income before Income Taxes | 35 | 28,520 | 26,091 | 2,428 |

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| | | | | |
|----------------------|----|----------|---------|---------|
| Income Taxes Current | 36 | (10,306) | (6,799) | (3,507) |
| Deferred | 37 | 8,997 | 5,954 | 3,043 |
| Net Income | 38 | 27,211 | 25,246 | 1,964 |

* Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) excludes the amounts of Credit Costs for Trust Accounts [6].

| | | | | |
|----------------------|----|-------|------|-------|
| Credit-related Costs | 39 | 1,138 | (79) | 1,218 |
|----------------------|----|-------|------|-------|

* Credit-related Costs [39] = Expenses related to Portfolio Problems [28] + Reversal of (Provision for) General Reserve for Possible Losses on Loans [23] + Reversal of Reserves for Possible Losses on Loans, etc. [29] + Credit Costs for Trust Accounts [6]

(Reference) Breakdown of Credit-related Costs

| | | | | |
|---|----|-------|---------|-------|
| Credit Costs for Trust Accounts | 40 | | | |
| Reversal of (Provision for) General Reserve for Possible Losses on Loans | 41 | 186 | (1,587) | 1,773 |
| Losses on Write-offs of Loans | 42 | (261) | (2) | (258) |
| Reversal of (Provision for) Specific Reserve for Possible Losses on Loans | 43 | 1,159 | 1,690 | (531) |
| Reversal of (Provision for) Reserve for Possible Losses on Loans to Restructuring Countries | 44 | 0 | 0 | 0 |
| Reversal of (Provision for) Reserve for Contingencies | 45 | 53 | (181) | 234 |
| Other (including Losses on Sales of Loans) | 46 | | | |
| Total | 47 | 1,138 | (79) | 1,218 |

2. Interest Margins (Domestic Operations)

Non-Consolidated

| Mizuho Bank | | | First Half of Fiscal 2013 | | | Change | First Half of Fiscal 2012 |
|--|---------|------|-------------------------------------|---------------|----------------------|--------|---------------------------|
| | | | Former MHBK | | | | |
| | | | MHBK (Apr. - Sep.) ^{*3} | (Apr. - Jun.) | Aggregate Figures | | |
| Return on Interest-Earning Assets | 1 | 0.75 | 0.76 | 0.75 | (0.04) | 0.79 | |
| Return on Loans and Bills Discounted ^{*1} | 2 | 1.05 | 1.27 | 1.12 | (0.07) | 1.19 | |
| Return on Securities | 3 | 0.59 | 0.34 | 0.51 | 0.05 | 0.45 | |
| Cost of Funding (including Expenses) | 4 | 0.69 | 0.83 | 0.74 | (0.00) | 0.74 | |
| Cost of Deposits (including Expenses) | 5 | 0.83 | 0.88 | 0.85 | (0.05) | 0.90 | |
| Cost of Deposits ^{*2} | 6 | 0.05 | 0.04 | 0.05 | (0.00) | 0.06 | |
| Cost of Other External Liabilities | 7 | 0.22 | 0.18 | 0.21 | (0.02) | 0.24 | |
| Net Interest Margin | (1)-(4) | 8 | 0.06 | (0.07) | 0.01 | (0.03) | 0.04 |
| Loan and Deposit Rate Margin (including Expenses) | (2)-(5) | 9 | 0.22 | 0.38 | 0.26 | (0.02) | 0.29 |
| Loan and Deposit Rate Margin | (2)-(6) | 10 | 0.99 | 1.22 | 1.06 | (0.06) | 1.13 |

*1 Return on Loans and Bills Discounted excludes loans to financial institutions (including MHFG).

*2 Deposits include Negotiable Certificates of Deposit (NCDs).

*3 Figures are calculated based on the figures for former MHCB for the first quarter and MHBK for the second quarter.

(Reference) After excluding loans to Deposit Insurance Corporation of Japan and Japanese government

| | | | | | | | |
|---|----------|------|------|------|--------|--------|------|
| Return on Loans and Bills Discounted | 11 | 1.15 | 1.46 | 1.24 | (0.08) | 1.33 | |
| Loan and Deposit Rate Margin (including Expenses) | (11)-(5) | 12 | 0.32 | 0.57 | 0.39 | (0.02) | 0.42 |
| Loan and Deposit Rate Margin | (11)-(6) | 13 | 1.09 | 1.41 | 1.19 | (0.07) | 1.26 |

| Mizuho Trust & Banking (3 domestic accounts) ^{*1} | | | First Half of Fiscal 2013 | | Change | First Half of Fiscal 2012 |
|--|-----------|----|---------------------------|--------|--------|---------------------------|
| | | | | | | |
| | | | | | | |
| Return on Interest-Earning Assets | 14 | | 0.75 | (0.15) | 0.91 | |
| Return on Loans and Bills Discounted | 15 | | 0.98 | (0.19) | 1.17 | |
| Return on Securities | 16 | | 0.56 | (0.18) | 0.75 | |
| Cost of Funding | 17 | | 0.16 | (0.02) | 0.18 | |
| Cost of Deposits ^{*2} | 18 | | 0.09 | (0.03) | 0.12 | |
| Net Interest Margin | (14)-(17) | 19 | | 0.59 | (0.13) | 0.72 |
| Loan and Deposit Rate Margin | (15)-(18) | 20 | | 0.89 | (0.15) | 1.05 |

*1 3 domestic accounts = banking accounts (domestic operations) + trust accounts with contracts indemnifying the principal amounts (jointly-managed money trusts).

*2 Deposits include NCDs.

3. Net Gains/Losses on Securities

Non-Consolidated

Aggregate Figures for the 2 Banks

(Millions of yen)

| | First Half of Fiscal 2013 * | Change | First Half of Fiscal 2012 |
|--|--------------------------------|-----------|------------------------------|
| Net Gains (Losses) related to Bonds | 38,582 | (138,468) | 177,051 |
| Gains on Sales and Others | 89,418 | (112,193) | 201,612 |
| Losses on Sales and Others | (43,237) | (28,564) | (14,673) |
| Impairment (Devaluation) | (7,975) | (745) | (7,229) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | | | |
| Gains (Losses) on Derivatives other than for Trading | 376 | 3,035 | (2,658) |

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, MHBK for the second quarter, and MHTB for the first half of fiscal 2013.

| | First Half of Fiscal 2013 * | Change | First Half of Fiscal 2012 |
|--|--------------------------------|---------|------------------------------|
| Net Gains (Losses) related to Stocks | 27,247 | 301,724 | (274,477) |
| Gains on Sales | 29,404 | 15,873 | 13,530 |
| Losses on Sales | (2,166) | 3,298 | (5,465) |
| Impairment (Devaluation) | (1,279) | 280,416 | (281,696) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | 16 | 43 | (26) |
| Gains (Losses) on Derivatives other than for Trading | 1,272 | 2,092 | (819) |

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, MHBK for the second quarter, and MHTB for the first half of fiscal 2013.

Mizuho Bank

(Millions of yen)

| | First Half of Fiscal 2013 | | | Change | First Half of Fiscal 2012 |
|--|---------------------------|---------------------------------|----------------------|-----------|------------------------------|
| | MHBK (Apr. - Sep.) * | Former MHBK (Apr. - Jun.) | Aggregate Figures | | |
| Net Gains (Losses) related to Bonds | 21,182 | 13,709 | 34,891 | (136,339) | 171,230 |
| Gains on Sales and Others | 58,647 | 25,080 | 83,727 | (112,296) | 196,024 |
| Losses on Sales and Others | (28,893) | (12,158) | (41,052) | (26,653) | (14,399) |
| Impairment (Devaluation) | (7,559) | (416) | (7,975) | (745) | (7,229) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | | | | | |
| Gains (Losses) on Derivatives other than for Trading | (1,013) | 1,203 | 190 | 3,356 | (3,165) |

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* Figures are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

| | First Half of Fiscal 2013 | | | Change | First Half of Fiscal 2012 |
|--|---------------------------|------------------------------|----------------------|---------|---------------------------------|
| | MHBK (Apr. - Sep.) * | Former MHBK (Apr. - Jun.) | Aggregate Figures | | |
| Net Gains (Losses) related to Stocks | 14,429 | 5,864 | 20,294 | 278,361 | (258,066) |
| Gains on Sales | 15,887 | 6,427 | 22,314 | 9,802 | 12,512 |
| Losses on Sales | (1,295) | (739) | (2,035) | 2,405 | (4,441) |
| Impairment (Devaluation) | (468) | (763) | (1,232) | 264,103 | (265,336) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | 17 | 4 | 21 | 39 | (17) |
| Gains (Losses) on Derivatives other than for Trading | 289 | 937 | 1,226 | 2,010 | (784) |

* Figures are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

Mizuho Trust & Banking

(Millions of yen)

| | First Half of Fiscal 2013 | Change | First Half of Fiscal 2012 |
|--|--------------------------------------|---------------|--|
| Net Gains (Losses) related to Bonds | 3,691 | (2,129) | 5,820 |
| Gains on Sales and Others | 5,690 | 102 | 5,588 |
| Losses on Sales and Others | (2,185) | (1,911) | (274) |
| Impairment (Devaluation) | | | |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | | | |
| Gains (Losses) on Derivatives other than for Trading | 186 | (321) | 507 |
| | First Half of Fiscal 2013 | Change | First Half of Fiscal 2012 |
| Net Gains (Losses) related to Stocks | 6,952 | 23,363 | (16,411) |
| Gains on Sales | 7,089 | 6,071 | 1,017 |
| Losses on Sales | (131) | 893 | (1,024) |
| Impairment (Devaluation) | (47) | 16,312 | (16,359) |
| Reversal of (Provision for) Reserve for Possible Losses on Investments | (5) | 4 | (9) |
| Gains (Losses) on Derivatives other than for Trading | 46 | 81 | (34) |

4. Unrealized Gains/Losses on Securities

☞ Securities for which it is deemed to be extremely difficult to determine the fair value are excluded.

Consolidated

(1) Other Securities

| | As of September 30, 2013 | | | | As of March 31, 2013 | | | | |
|---------------------------|--------------------------------|-------------------------|-----------|---------|----------------------|-------------------------|---------|-------|--------|
| | Book Value (=Fair Value) | Unrealized Gains/Losses | | Gains | Losses | Unrealized Gains/Losses | | Gains | Losses |
| | | Gains | Losses | | | Gains | Losses | | |
| Other Securities | 43,347,884 | 1,050,523 | 1,412,225 | 361,702 | 881,442 | 1,148,913 | 267,470 | | |
| Japanese Stocks | 3,169,229 | 1,134,191 | 1,230,439 | 96,248 | 710,082 | 843,264 | 133,181 | | |
| Japanese Bonds | 28,885,902 | 22,512 | 49,291 | 26,778 | 113,475 | 134,247 | 20,771 | | |
| Japanese Government Bonds | 25,956,915 | 7,202 | 18,274 | 11,071 | 88,210 | 89,672 | 1,462 | | |
| Other | 11,292,751 | (106,181) | 132,494 | 238,676 | 57,884 | 171,401 | 113,516 | | |
| Foreign Bonds | 8,538,997 | (189,209) | 18,005 | 207,214 | 17,905 | 74,016 | 56,110 | | |

* In addition to Securities on the consolidated balance sheets, NCDs in Cash and Due from Banks, certain items in Other Debt Purchased and certain items in Other Assets are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the consolidated balance sheet date. Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the consolidated balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the consolidated balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥33,688 million and ¥3,311 million, which were recognized in the statement of income for September 30, 2013 and March 31, 2013, respectively, by applying the fair-value hedge method and others. As a result, the base amounts to be recorded directly to Net Assets after tax and consolidation adjustments as of September 30, 2013 and March 31, 2013 are ¥1,016,834 million and ¥878,131 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax and consolidation adjustments, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities, the fair values of which are extremely difficult to determine) as of September 30, 2013 and March 31, 2013 are ¥729,899 million and ¥615,883 million, respectively.

(2) Bonds Held to Maturity

| | As of September 30, 2013 | | | | As of March 31, 2013 | | | | |
|------------------------|--------------------------|-------------------------|--------|-------|----------------------|-------------------------|--------|-------|--------|
| | Book Value | Unrealized Gains/Losses | | Gains | Losses | Unrealized Gains/Losses | | Gains | Losses |
| | | Gains | Losses | | | Gains | Losses | | |
| Bonds Held to Maturity | 3,600,317 | 14,756 | 16,471 | 1,714 | 19,940 | 20,022 | 81 | | |
| Non-Consolidated | | | | | | | | | |

(1) Other Securities**Aggregate Figures for the 2 Banks**

As of September 30, 2013 As of March 31, 2013

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| | Book Value (=Fair Value) | Unrealized Gains/Losses | | Unrealized Gains/Losses | | | |
|-----------------------------------|-----------------------------|-------------------------|-----------|-------------------------|-----------|-----------|---------|
| | | Gains | Losses | Gains | Losses | | |
| Other Securities | 42,201,125 | 952,817 | 1,317,638 | 364,820 | 1,026,258 | 1,299,158 | 272,899 |
| Japanese Stocks | 3,090,727 | 1,069,288 | 1,170,849 | 101,560 | 884,089 | 1,024,291 | 140,202 |
| Japanese Bonds | 28,651,082 | 22,070 | 48,462 | 26,391 | 113,231 | 133,999 | 20,768 |
| Japanese Government Bonds | 25,845,071 | 7,174 | 18,245 | 11,070 | 88,144 | 89,606 | 1,462 |
| Other | 10,459,316 | (138,541) | 98,326 | 236,868 | 28,937 | 140,866 | 111,928 |
| Foreign Bonds | 8,383,857 | (188,375) | 17,049 | 205,425 | 18,308 | 73,347 | 55,038 |
| Mizuho Bank | | | | | | | |
| Other Securities | 39,966,858 | 864,324 | 1,218,034 | 353,709 | 947,009 | 1,210,574 | 263,564 |
| Japanese Stocks | 2,880,147 | 985,224 | 1,082,889 | 97,664 | 822,952 | 956,901 | 133,948 |
| Japanese Bonds | 27,319,871 | 21,570 | 46,925 | 25,355 | 108,256 | 128,694 | 20,438 |
| Japanese Government Bonds | 24,582,132 | 7,475 | 17,655 | 10,179 | 84,257 | 85,405 | 1,147 |
| Other | 9,766,839 | (142,470) | 88,219 | 230,689 | 15,800 | 124,978 | 109,177 |
| Foreign Bonds | 7,832,145 | (184,553) | 16,548 | 201,101 | 16,912 | 71,550 | 54,637 |
| Mizuho Trust & Banking | | | | | | | |
| Other Securities | 2,234,267 | 88,492 | 99,603 | 11,111 | 79,248 | 88,584 | 9,335 |
| Japanese Stocks | 210,580 | 84,064 | 87,960 | 3,895 | 61,136 | 67,390 | 6,254 |
| Japanese Bonds | 1,331,210 | 499 | 1,536 | 1,036 | 4,975 | 5,305 | 329 |
| Japanese Government Bonds | 1,262,938 | (301) | 590 | 891 | 3,886 | 4,200 | 314 |
| Other | 692,476 | 3,928 | 10,107 | 6,179 | 13,136 | 15,888 | 2,751 |
| Foreign Bonds | 551,712 | (3,822) | 501 | 4,323 | 1,396 | 1,796 | 400 |

* In addition to Securities indicated on the balance sheets, NCDs in Cash and Due from Banks and certain items in Other Debt Purchased are also included.

* Fair value of Japanese stocks with a quoted market price is determined based on the average quoted market price over the month preceding the balance sheet date.

Fair value of securities other than Japanese stocks is determined at the quoted market price if available, or other reasonable value at the balance sheet date.

* The book values of Other Securities which have readily determinable fair value are stated at fair value, so Unrealized Gains/Losses indicate the difference between book values on the balance sheets and the acquisition costs.

* Unrealized Gains/Losses include ¥33,688 million and ¥3,311 million, which were recognized in the statement of income for September 30, 2013 and March 31, 2013, respectively, by applying the fair-value hedge method and others. As a result, the base amounts to be recorded directly to Net Assets after tax adjustment as of September 30, 2013 and March 31, 2013 are ¥919,128 million and ¥1,022,947 million, respectively.

* Unrealized Gains (Losses) on Other Securities, net of Taxes (recorded directly to Net Assets after tax adjustment, excluding the amount recognized in the statement of income by applying the fair-value hedge method and others, including translation differences regarding securities, the fair values of which are extremely difficult to determine) as of September 30, 2013 and March 31, 2013 are as follows:

| | As of September 30, 2013 | As of March 31, 2013 |
|------------------------|--------------------------|----------------------|
| Aggregate Figures | 667,093 | 730,865 |
| Mizuho Bank | 596,082 | 669,465 |
| Mizuho Trust & Banking | 71,010 | 61,399 |

(2) Bonds Held to Maturity**Aggregate Figures for the 2 Banks**

| | As of September 30, 2013 | | | | As of March 31, 2013 | | |
|------------------------|--------------------------|-------------------------|--------|--------|-------------------------|--------|----|
| | Book Value | Unrealized Gains/Losses | | Losses | Unrealized Gains/Losses | | |
| | | Gains | Losses | | Gains | Losses | |
| Aggregate Figures | 3,600,317 | 14,756 | 16,471 | 1,714 | 19,940 | 20,022 | 81 |
| Mizuho Bank | 3,600,317 | 14,756 | 16,471 | 1,714 | 19,940 | 20,022 | 81 |
| Mizuho Trust & Banking | | | | | | | |

(3) Investment in Subsidiaries and Affiliates**Aggregate Figures for the 2 Banks**

| | As of September 30, 2013 | | | | As of March 31, 2013 | | |
|------------------------|--------------------------|-------------------------|---------|--------|-------------------------|--------|--|
| | Book Value | Unrealized Gains/Losses | | Losses | Unrealized Gains/Losses | | |
| | | Gains | Losses | | Gains | Losses | |
| Aggregate Figures | 118,376 | 202,459 | 203,651 | 1,192 | 5,850 | 5,850 | |
| Mizuho Bank | 118,376 | 202,459 | 203,651 | 1,192 | 5,850 | 5,850 | |
| Mizuho Trust & Banking | | | | | | | |

(Reference)**Unrealized Gains/Losses on Other Securities**

(the base amount to be recorded directly to Net Assets after tax and other necessary adjustments)

For certain Other Securities, Unrealized Gains/Losses were recognized in the statement of income by applying the fair-value hedge method and others. They were excluded from Unrealized Gains (Losses) on Other Securities. These adjusted Unrealized Gains/Losses were the base amount, which was to be recorded directly to Net Assets after tax and other necessary adjustments.

The base amount was as follows:

Consolidated

| | As of September 30, 2013 | | | As of March 31, 2013 |
|---------------------------|--------------------------|-----------|-------------------------|-------------------------|
| | Unrealized Gains/Losses | Change | Unrealized Gains/Losses | Unrealized Gains/Losses |
| | | | | |
| Other Securities | 1,016,834 | 138,702 | | 878,131 |
| Japanese Stocks | 1,134,379 | 424,181 | | 710,198 |
| Japanese Bonds | 22,512 | (90,962) | | 113,475 |
| Japanese Government Bonds | 7,202 | (81,008) | | 88,210 |
| Other | (140,057) | (194,515) | | 54,457 |
| Non-Consolidated | | | | |

Aggregate Figures for the 2 Banks

| | | | (Millions of yen) |
|----------------------------------|--------------------------|--------------------------------|---|
| | As of September 30, 2013 | Unrealized Gains/Losses Change | As of March 31, 2013 Unrealized Gains/Losses |
| Other Securities | 919,128 | (103,818) | 1,022,947 |
| Japanese Stocks | 1,069,476 | 185,271 | 884,204 |
| Japanese Bonds | 22,070 | (91,161) | 113,231 |
| <i>Japanese Government Bonds</i> | 7,174 | (80,969) | 88,144 |
| Other | (172,418) | (197,929) | 25,510 |

5. Projected Redemption Amounts for Securities

¢ The redemption schedule by term for Bonds Held to Maturity and Other Securities with maturities is as follows:

Non-Consolidated

Aggregate Figures for the 2 Banks

| | Maturity as of September 30, 2013 | | | | Change | | | | Maturity as of March 31, 2013 | | | |
|---|-----------------------------------|----------------|-----------------|------------------|------------------|----------------|-----------------|------------------|-------------------------------|----------------|-----------------|------------------|
| | Within 1 year | 1 - 5 years | 5 - 10 years | Over 10 years | Within 1 year | 1 - 5 years | 5 - 10 years | Over 10 years | Within 1 year | 1 - 5 years | 5 - 10 years | Over 10 years |
| Japanese Bonds | 9,709.1 | 18,451.2 | 3,035.7 | 883.2 | (3,052.3) | 343.0 | (1,564.3) | (109.5) | 12,761.4 | 18,108.1 | 4,600.0 | 992.8 |
| Japanese Government Bonds | 9,293.6 | 17,290.1 | 2,723.4 | | (2,905.2) | 354.9 | (1,562.0) | (5.0) | 12,198.9 | 16,935.2 | 4,285.4 | 5.0 |
| Japanese Local Government Bonds | 30.7 | 145.4 | 70.2 | 0.8 | (3.9) | 6.4 | 6.0 | (0.0) | 34.7 | 139.0 | 64.1 | 0.8 |
| Japanese Corporate Bonds | 384.6 | 1,015.6 | 242.0 | 882.4 | (143.0) | (18.2) | (8.3) | (104.5) | 527.7 | 1,033.9 | 250.4 | 987.0 |
| Other | 1,319.7 | 3,736.6 | 1,805.9 | 2,078.0 | 8.0 | (2,202.4) | (295.9) | (764.4) | 1,311.6 | 5,939.1 | 2,101.8 | 2,842.5 |
| Mizuho Bank | | | | | | | | | | | | |
| Japanese Bonds | 9,429.8 | 17,621.2 | 2,820.0 | 883.2 | (3,055.6) | (176.3) | (1,397.2) | (109.5) | 12,485.4 | 17,797.6 | 4,217.2 | 992.8 |
| Japanese Government Bonds | 9,016.1 | 16,515.1 | 2,518.4 | | (2,910.2) | (155.1) | (1,392.0) | (5.0) | 11,926.4 | 16,670.2 | 3,910.4 | 5.0 |
| Japanese Local Government Bonds | 30.6 | 144.6 | 67.5 | 0.8 | (3.9) | 6.3 | 6.2 | (0.0) | 34.6 | 138.2 | 61.3 | 0.8 |
| Japanese Corporate Bonds | 382.9 | 961.5 | 234.1 | 882.4 | (141.4) | (27.6) | (11.4) | (104.5) | 524.4 | 989.1 | 245.5 | 987.0 |
| Other | 1,310.8 | 3,181.1 | 1,766.9 | 2,078.0 | 7.2 | (2,306.6) | (289.0) | (764.4) | 1,303.5 | 5,487.7 | 2,056.0 | 2,842.5 |
| Mizuho Trust & Banking | | | | | | | | | | | | |
| Japanese Bonds | 279.3 | 829.9 | 215.6 | | 3.3 | 519.4 | (167.0) | | 275.9 | 310.5 | 382.7 | |
| Japanese Government Bonds | 277.5 | 775.0 | 205.0 | | 5.0 | 510.0 | (170.0) | | 272.5 | 265.0 | 375.0 | |
| Japanese Local Government Bonds | 0.1 | 0.8 | 2.6 | | (0.0) | 0.0 | (0.1) | | 0.1 | 0.8 | 2.8 | |
| Japanese Corporate Bonds | 1.7 | 54.1 | 7.9 | | (1.6) | 9.4 | 3.0 | | 3.3 | 44.7 | 4.9 | |
| Other | 8.9 | 555.5 | 38.9 | | 0.7 | 104.1 | (6.8) | | 8.1 | 451.3 | 45.8 | |

6. Overview of Derivative Transactions Qualifying for Hedge Accounting

Non-Consolidated

€ Notional Amounts of Interest Rate Swaps (qualifying for hedge accounting (deferred method)) by Remaining Contractual Term

Aggregate Figures for the 2 Banks

(Billions of yen)

| | As of September 30, 2013 | | | | Change | | | | As of March 31, 2013 | | | |
|------------------------------|--------------------------|-----------------|-----------------|-----------------|------------------|----------------|-----------------|----------------|----------------------|-----------------|-----------------|-----------------|
| | Within 1 year | 1 - 5 years | Over 5 years | Total | Within 1 year | 1 - 5 years | Over 5 years | Total | Within 1 year | 1 - 5 years | Over 5 years | Total |
| Receive Fixed / Pay Float | 4,504.3 | 14,581.5 | 5,804.4 | 24,890.3 | 16.7 | 1,651.5 | (735.7) | 932.4 | 4,487.6 | 12,930.0 | 6,540.1 | 23,957.8 |
| Receive Float / Pay Fixed | 498.3 | 2,090.0 | 4,044.9 | 6,633.3 | (597.6) | (214.8) | 1,548.2 | 735.7 | 1,096.0 | 2,304.8 | 2,496.7 | 5,897.5 |
| Receive Float / Pay Float | 10.0 | 113.1 | | 123.1 | (80.0) | 33.1 | | (46.8) | 90.0 | 80.0 | | 170.0 |
| Receive Fixed / Pay Fixed | | | | | | | | | | | | |
| Total | 5,012.6 | 16,784.7 | 9,849.3 | 31,646.8 | (660.9) | 1,469.8 | 812.5 | 1,621.4 | 5,673.6 | 15,314.8 | 9,036.8 | 30,025.4 |

Mizuho Bank

| | | | | | | | | | | | | |
|------------------------------|----------------|-----------------|----------------|-----------------|----------------|----------------|--------------|----------------|----------------|-----------------|----------------|-----------------|
| Receive Fixed / Pay Float | 4,499.3 | 14,451.5 | 5,719.4 | 24,670.3 | 11.7 | 1,521.5 | (535.7) | 997.4 | 4,487.6 | 12,930.0 | 6,255.1 | 23,672.8 |
| Receive Float / Pay Fixed | 498.3 | 2,055.0 | 3,943.4 | 6,496.7 | (557.6) | (184.8) | 1,453.0 | 710.5 | 1,056.0 | 2,239.8 | 2,490.4 | 5,786.2 |
| Receive Float / Pay Float | 10.0 | 113.1 | | 123.1 | (80.0) | 33.1 | | (46.8) | 90.0 | 80.0 | | 170.0 |
| Receive Fixed / Pay Fixed | | | | | | | | | | | | |
| Total | 5,007.6 | 16,619.7 | 9,662.8 | 31,290.3 | (625.9) | 1,369.8 | 917.2 | 1,661.1 | 5,633.6 | 15,249.8 | 8,745.5 | 29,629.1 |

Mizuho Trust & Banking

| | | | | | | | | | | | | |
|------------------------------|------------|--------------|--------------|--------------|---------------|--------------|----------------|---------------|-------------|-------------|--------------|--------------|
| Receive Fixed / Pay Float | 5.0 | 130.0 | 85.0 | 220.0 | 5.0 | 130.0 | (200.0) | (65.0) | | | 285.0 | 285.0 |
| Receive Float / Pay Fixed | | 35.0 | 101.5 | 136.5 | (40.0) | (30.0) | 95.2 | 25.2 | 40.0 | 65.0 | 6.3 | 111.3 |
| Receive Float / Pay Float | | | | | | | | | | | | |
| Receive Fixed / Pay Fixed | | | | | | | | | | | | |
| Total | 5.0 | 165.0 | 186.5 | 356.5 | (35.0) | 100.0 | (104.7) | (39.7) | 40.0 | 65.0 | 291.3 | 396.3 |

(Reference)

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Deferred Hedge Gains/Losses of Derivative Transactions Qualifying for Hedge Accounting

| | <i>(Billions of yen)</i> | | | | | | | | |
|------------------------|--------------------------|--------|-----------------------------|--------|--------|-----------------------------|----------------------|--------|-----------------------------|
| | As of September 30, 2013 | | | Change | | | As of March 31, 2013 | | |
| | Gains | Losses | Deferred Hedge Gains/Losses | Gains | Losses | Deferred Hedge Gains/Losses | Gains | Losses | Deferred Hedge Gains/Losses |
| Aggregate Figures | 692.2 | 666.8 | 25.4 | (53.6) | 103.6 | (157.2) | 745.8 | 563.1 | 182.7 |
| Mizuho Bank | 622.9 | 590.7 | 32.1 | (50.9) | 101.3 | (152.3) | 673.9 | 489.4 | 184.5 |
| Mizuho Trust & Banking | 69.2 | 76.0 | (6.7) | (2.6) | 2.3 | (4.9) | 71.9 | 73.7 | (1.7) |

Note: Above figures reflect all derivative transactions qualifying for hedge accounting, and are before net of applicable income taxes.

7. Employee Retirement Benefits

Non-Consolidated

Projected Benefit Obligations**Aggregate Figures for the 2 Banks**

(Millions of yen)

| | | First Half of Fiscal 2013 * | Change | First Half of Fiscal 2012 |
|--|----------------|--------------------------------|-----------|------------------------------|
| Projected Benefit Obligations (at the beginning of the fiscal year) | (A) | 1,173,721 | (12,604) | 1,186,325 |
| Discount Rate (%) | | 1.7 | | 1.7 |
| Fair Value of Plan Assets (at the beginning of the fiscal year) | (B) | 1,388,176 | 178,055 | 1,210,121 |
| Unrecognized Actuarial Differences (at the beginning of the fiscal year) | (C) | 179,404 | (211,545) | 390,949 |
| Prepaid Pension Cost (at the beginning of the fiscal year) | (B)+ (C) - (A) | 393,859 | (20,886) | 414,745 |

* Figures are the aggregate balances for former MHCB, former MHBK, and MHTB at the beginning of the fiscal year.

Mizuho Bank

(Millions of yen)

| | | First Half of Fiscal 2013 * | Change | First Half of Fiscal 2012 |
|--|----------------|--------------------------------|-----------|------------------------------|
| Projected Benefit Obligations (at the beginning of the fiscal year) | (A) | 1,040,412 | (12,170) | 1,052,582 |
| Discount Rate (%) | | 1.7 | | 1.7 |
| Fair Value of Plan Assets (at the beginning of the fiscal year) | (B) | 1,239,020 | 161,247 | 1,077,772 |
| Unrecognized Actuarial Differences (at the beginning of the fiscal year) | (C) | 154,819 | (191,759) | 346,578 |
| Prepaid Pension Cost (at the beginning of the fiscal year) | (B)+ (C) - (A) | 353,427 | (18,342) | 371,769 |

* Figures are the aggregate balances for former MHCB and former MHBK at the beginning of the fiscal year.

Mizuho Trust & Banking

| | | | | |
|--|----------------|---------|----------|---------|
| Projected Benefit Obligations (at the beginning of the fiscal year) | (A) | 133,309 | (434) | 133,743 |
| Discount Rate (%) | | 1.7 | | 1.7 |
| Fair Value of Plan Assets (at the beginning of the fiscal year) | (B) | 149,156 | 16,807 | 132,348 |
| Unrecognized Actuarial Differences (at the beginning of the fiscal year) | (C) | 24,584 | (19,786) | 44,370 |
| Prepaid Pension Cost (at the beginning of the fiscal year) | (B)+ (C) - (A) | 40,431 | (2,544) | 42,976 |

Mizuho Financial Group, Inc.

Income (Expenses) related to Employee Retirement Benefits**Aggregate Figures for the 2 Banks**

(Millions of yen)

| | First Half of Fiscal 2013 * | Change | First Half of Fiscal 2012 |
|---|--------------------------------|--------|------------------------------|
| Service Cost | (10,596) | 436 | (11,032) |
| Interest Cost | (9,976) | 107 | (10,083) |
| Expected Return on Plan Assets | 16,519 | 2,141 | 14,377 |
| Accumulation (Amortization) of Unrecognized Actuarial Differences | (8,960) | 22,444 | (31,405) |
| Other | (1,968) | 123 | (2,091) |
| Total | (14,983) | 25,252 | (40,235) |

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, MHBK for the second quarter, and MHTB for the first half of fiscal 2013.

Mizuho Bank

(Millions of yen)

| | First Half of Fiscal 2013 Former | | | Change | First Half of Fiscal 2012 |
|---|-------------------------------------|-----------------------|----------------------|--------|------------------------------|
| | MHBK (Apr. - Sep.) * | MHBK (Apr. - Jun.) | Aggregate Figures | | |
| Service Cost | (5,790) | (3,380) | (9,170) | 423 | (9,594) |
| Interest Cost | (5,863) | (2,979) | (8,843) | 103 | (8,946) |
| Expected Return on Plan Assets | 9,626 | 5,057 | 14,684 | 1,944 | 12,740 |
| Accumulation (Amortization) of Unrecognized Actuarial Differences | (5,063) | (2,637) | (7,700) | 20,112 | (27,812) |
| Other | (1,106) | (591) | (1,698) | 72 | (1,771) |
| Total | (8,197) | (4,531) | (12,728) | 22,656 | (35,385) |

* Figures are the aggregate figures for former MHCB for the first quarter and MHBK for the second quarter.

Mizuho Trust & Banking

(Millions of yen)

| | First Half of Fiscal 2013 | Change | First Half of Fiscal 2012 |
|--------------|------------------------------|--------|------------------------------|
| Service Cost | (1,425) | 12 | (1,437) |

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| | | | |
|---|---------|-------|---------|
| Interest Cost | (1,133) | 3 | (1,136) |
| Expected Return on Plan Assets | 1,834 | 197 | 1,637 |
| Accumulation (Amortization) of Unrecognized Actuarial Differences | (1,260) | 2,332 | (3,593) |
| Other | (270) | 50 | (320) |
| Total | (2,254) | 2,596 | (4,850) |

Consolidated

(Millions of yen)

| | | First Half of Fiscal 2013 | Change | First Half of Fiscal 2012 |
|--|-----------------|------------------------------|---------------|------------------------------|
| Projected Benefit Obligations (at the beginning of the fiscal year) | (A) | 1,326,443 | (2,379) | 1,328,823 |
| Fair Value of Plan Assets (at the beginning of the fiscal year) | (B) | 1,512,741 | 200,855 | 1,311,886 |
| Unrecognized Actuarial Differences (at the beginning of the fiscal year) | (C) | 193,916 | (224,976) | 418,892 |
| <i>Amount accumulated (amortized) during the period</i> | | <i>(10,584)</i> | <i>22,949</i> | <i>(33,534)</i> |
| Prepaid Pension Cost (at the beginning of the fiscal year) | (D) | 418,846 | (19,161) | 438,008 |
| Reserve for Employee Retirement Benefits (at the beginning of the fiscal year) | (A)-(B)-(C)+(D) | 38,632 | 2,579 | 36,053 |
| Income (Expenses) related to Employee Retirement Benefits | | (22,969) | 24,146 | (47,115) |

8. Capital Ratio (Basel III)**Mizuho Financial Group**

| | (% , Billions of yen) | | |
|---|--|--------|-------------------------------|
| | Consolidated | | |
| | As of September 30, 2013 (Preliminary) | Change | As of March 31, 2013 |
| International Standard (Basel III) | | | |
| (1) Total Capital Ratio | 14.98 | 0.80 | 14.18 |
| (2) Tier 1 Capital Ratio | 11.70 | 0.68 | 11.02 |
| (3) Common Equity Tier 1 Capital Ratio | 8.78 | 0.62 | 8.16 |
| (4) Total Capital | 8,806.6 | 462.1 | 8,344.5 |
| (5) Tier 1 Capital | 6,881.2 | 393.7 | 6,487.4 |
| (6) Common Equity Tier 1 Capital | 5,166.6 | 362.8 | 4,803.8 |
| (7) Risk weighted Assets | 58,789.0 | (34.5) | 58,823.5 |
| (8) Total Required Capital (7)X8% | 4,703.1 | (2.7) | 4,705.8 |

Mizuho Bank

| | Consolidated | | | Non-Consolidated |
|---|---|----------------------|-------------------------------|---|
| | As of September 30, 2013 (Preliminary) | As of March 31, 2013 | | As of September 30, 2013 (Preliminary) |
| | | Former MHCB | Former MHBK (Reference) | |
| International Standard (Basel III) | | | | |
| (1) Total Capital Ratio | 16.34 | 13.89 | 14.08 | 16.57 |
| (2) Tier 1 Capital Ratio | 12.91 | 11.03 | 10.13 | 12.93 |
| (3) Common Equity Tier 1 Capital Ratio | 10.45 | 8.65 | 8.90 | 10.43 |
| (4) Total Capital | 8,514.7 | 5,130.0 | 3,258.6 | 8,492.7 |
| (5) Tier 1 Capital | 6,726.9 | 4,071.3 | 2,343.8 | 6,626.1 |
| (6) Common Equity Tier 1 Capital | 5,448.7 | 3,195.0 | 2,060.5 | 5,346.9 |
| (7) Risk weighted Assets | 52,097.7 | 36,908.3 | 23,128.6 | 51,231.4 |
| (8) Total Required Capital (7)X8% | 4,167.8 | 2,952.6 | 1,850.2 | 4,098.5 |

* Figures as of March 31, 2013 are on a basis in which distribution of all of the shares of Mizuho Securities to Mizuho Financial Group as a dividend in kind (Former MHCB¥424.4 billion, Former MHBK¥125.7 billion) on April 1, 2013 is deducted from Common Equity Tier 1 Capital.

Mizuho Trust & Banking

| | Consolidated | | | Non-Consolidated |
|---|--|----------------------------|-------|---|
| | As of September 30, 2013 (Preliminary) | As of March 31, 2013 | | As of September 30, 2013 (Preliminary) |
| | | Change | | |
| International Standard (Basel III) | | | | |
| (1) Total Capital Ratio | 18.63 | 1.41 | 17.22 | 18.69 |
| (2) Tier 1 Capital Ratio | 14.46 | 1.22 | 13.24 | 14.53 |
| (3) Common Equity Tier 1 Capital Ratio | 14.46 | 1.22 | 13.24 | 14.53 |
| (4) Total Capital | 482.8 | 35.3 | 447.5 | 479.1 |

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| | | | | |
|-----------------------------------|----------------|-------|---------|----------------|
| (5) Tier 1 Capital | 374.8 | 30.6 | 344.2 | 372.5 |
| (6) Common Equity Tier 1 Capital | 374.8 | 30.6 | 344.2 | 372.5 |
| (7) Risk weighted Assets | 2,591.8 | (6.2) | 2,598.0 | 2,562.6 |
| (8) Total Required Capital (7)X8% | 207.3 | (0.4) | 207.8 | 205.0 |

2-14

II. REVIEW OF CREDITS**1. Status of Non-Accrual, Past Due & Restructured Loans**

The figures below are presented net of partial direct write-offs.

Treatment of accrued interest is based on the results of the self-assessment of assets.
(All loans to obligors classified in the self-assessment of assets as Bankrupt Obligors, Substantially Bankrupt Obligors, and Intensive Control Obligors are categorized as non-accrual loans.)

Consolidated

| | As of September 30, 2013 | | | | (Millions of yen, %) As of March 31, 2013 | |
|-------------------------------------|--------------------------|-------------------|----------------------|---------------|--|-------------------|
| | | % | Change | % | | % |
| Loans to Bankrupt Obligors | 19,468 | 0.02 | (14,220) | (0.02) | 33,688 | 0.04 |
| Non-Accrual Delinquent Loans | 526,284 | 0.78 | (111,627) | (0.16) | 637,911 | 0.94 |
| Loans Past Due for 3 Months or More | 2,319 | 0.00 | (1,148) | (0.00) | 3,468 | 0.00 |
| Restructured Loans | 542,143 | 0.80 | (152,588) | (0.22) | 694,732 | 1.02 |
| Total | 1,090,215 | 1.61 | (279,585) | (0.41) | 1,369,801 | 2.02 |
| Total Loans | 67,435,232 | 100.00 | (101,649) | | 67,536,882 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|---------|----------|---------|
| Amount of Partial Direct Write-offs | 214,522 | (18,209) | 232,731 |
|-------------------------------------|---------|----------|---------|

Trust Account

| | As of September 30, 2013 | | | | As of March 31, 2013 | |
|-------------------------------------|--------------------------|-------------------|------------------|-------------|----------------------|-------------------|
| | | % | Change | % | | % |
| Loans to Bankrupt Obligors | | | | | | |
| Non-Accrual Delinquent Loans | 3,052 | 16.66 | (7) | 0.65 | 3,060 | 16.01 |
| Loans Past Due for 3 Months or More | | | | | | |
| Restructured Loans | | | | | | |
| Total | 3,052 | 16.66 | (7) | 0.65 | 3,060 | 16.01 |
| Total Loans | 18,312 | 100.00 | (802) | | 19,114 | 100.00 |

Consolidated + Trust Account

| | As of September 30, 2013 | | | | As of March 31, 2013 | |
|--|--------------------------|--------|---|--|----------------------|--|
| | % | Change | % | | % | |

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| | | | | | | |
|-------------------------------------|-------------------|---------------|-----------|--------|------------|--------|
| Loans to Bankrupt Obligors | 19,468 | 0.02 | (14,220) | (0.02) | 33,688 | 0.04 |
| Non-Accrual Delinquent Loans | 529,336 | 0.78 | (111,634) | (0.16) | 640,971 | 0.94 |
| Loans Past Due for 3 Months or More | 2,319 | 0.00 | (1,148) | (0.00) | 3,468 | 0.00 |
| Restructured Loans | 542,143 | 0.80 | (152,588) | (0.22) | 694,732 | 1.02 |
| Total | 1,093,267 | 1.62 | (279,593) | (0.41) | 1,372,861 | 2.03 |
| | | | | | | |
| Total Loans | 67,453,545 | 100.00 | (102,452) | | 67,555,997 | 100.00 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated

Aggregate Figures for the 2 Banks

| (Banking Account + Trust Account) | As of September 30, 2013 | | | (Millions of yen, %) | |
|-------------------------------------|--------------------------|-------------|------------------|----------------------|----------------------|
| | | % | Change | % | As of March 31, 2013 |
| Loans to Bankrupt Obligors | 16,201 | 0.02 | (14,502) | (0.02) | 30,703 |
| Non-Accrual Delinquent Loans | 508,541 | 0.74 | (115,056) | (0.18) | 623,597 |
| Loans Past Due for 3 Months or More | 2,307 | 0.00 | (1,149) | (0.00) | 3,456 |
| Restructured Loans | 439,978 | 0.64 | (137,361) | (0.21) | 577,340 |
| Total | 967,029 | 1.42 | (268,069) | (0.41) | 1,235,098 |
| Total Loans | 68,051,001 | 100.00 | 843,706 | | 67,207,294 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|---------|----------|---------|
| Amount of Partial Direct Write-offs | 189,707 | (19,135) | 208,842 |
|-------------------------------------|---------|----------|---------|

Mizuho Bank

| | | | | | | |
|-------------------------------------|----------------|-------------|------------------|---------------|------------------|-------------|
| Loans to Bankrupt Obligors | 16,143 | 0.02 | (14,470) | (0.02) | 30,613 | 0.04 |
| Non-Accrual Delinquent Loans | 490,819 | 0.75 | (112,518) | (0.19) | 603,337 | 0.95 |
| Loans Past Due for 3 Months or More | 2,306 | 0.00 | (1,062) | (0.00) | 3,368 | 0.00 |
| Restructured Loans | 433,038 | 0.66 | (135,418) | (0.22) | 568,457 | 0.89 |
| Total | 942,307 | 1.45 | (263,469) | (0.44) | 1,205,776 | 1.89 |
| Total Loans | 64,708,374 | 100.00 | 1,246,295 | | 63,462,079 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|---------|----------|---------|
| Amount of Partial Direct Write-offs | 186,049 | (19,573) | 205,623 |
|-------------------------------------|---------|----------|---------|

Mizuho Trust & Banking

(Banking Account)

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| | | | | | | |
|-------------------------------------|------------------|---------------|-----------|--------|-----------|--------|
| Loans to Bankrupt Obligors | 58 | 0.00 | (32) | (0.00) | 90 | 0.00 |
| Non-Accrual Delinquent Loans | 14,669 | 0.44 | (2,530) | (0.02) | 17,199 | 0.46 |
| Loans Past Due for 3 Months or More | 1 | 0.00 | (86) | (0.00) | 88 | 0.00 |
| Restructured Loans | 6,940 | 0.20 | (1,943) | (0.02) | 8,883 | 0.23 |
| Total | 21,669 | 0.65 | (4,592) | (0.05) | 26,261 | 0.70 |
| Total Loans | 3,324,314 | 100.00 | (401,785) | | 3,726,100 | 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | | | | |
|-------------------------------------|--------------|--|-----|--|-------|--|
| Amount of Partial Direct Write-offs | 3,657 | | 438 | | 3,218 | |
|-------------------------------------|--------------|--|-----|--|-------|--|

(Trust Account)

| | | | | | | |
|-------------------------------------|---------------|---------------|-------|------|--------|--------|
| Loans to Bankrupt Obligors | | | | | | |
| Non-Accrual Delinquent Loans | 3,052 | 16.66 | (7) | 0.65 | 3,060 | 16.01 |
| Loans Past Due for 3 Months or More | | | | | | |
| Restructured Loans | | | | | | |
| Total | 3,052 | 16.66 | (7) | 0.65 | 3,060 | 16.01 |
| Total Loans | 18,312 | 100.00 | (802) | | 19,114 | 100.00 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

2. Status of Reserves for Possible Losses on Loans

Consolidated

| | <i>(Millions of yen)</i> | | |
|---|--------------------------|----------|-------------------------|
| | As of September 30, 2013 | Change | As of March 31, 2013 |
| Reserves for Possible Losses on Loans | 645,063 | (94,927) | 739,990 |
| General Reserve for Possible Losses on Loans | 433,365 | (69,651) | 503,017 |
| Specific Reserve for Possible Losses on Loans | 210,623 | (25,292) | 235,915 |
| Reserve for Possible Losses on Loans to Restructuring Countries | 1,074 | 16 | 1,058 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|---------|----------|---------|
| Amount of Partial Direct Write-offs | 248,602 | (21,786) | 270,388 |
| Non-Consolidated | | | |

Aggregate Figures for the 2 Banks

| | <i>(Millions of yen)</i> | | |
|---|--------------------------|----------|-------------------------|
| | As of September 30, 2013 | Change | As of March 31, 2013 |
| Reserves for Possible Losses on Loans | 551,706 | (94,315) | 646,022 |
| General Reserve for Possible Losses on Loans | 385,760 | (70,781) | 456,541 |
| Specific Reserve for Possible Losses on Loans | 164,872 | (23,550) | 188,423 |
| Reserve for Possible Losses on Loans to Restructuring Countries | 1,074 | 16 | 1,058 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|---------|----------|---------|
| Amount of Partial Direct Write-offs | 223,024 | (22,652) | 245,677 |
|-------------------------------------|---------|----------|---------|

Mizuho Bank

| | | | |
|---|---------|----------|---------|
| Reserves for Possible Losses on Loans | 536,748 | (92,470) | 629,218 |
| General Reserve for Possible Losses on Loans | 374,538 | (70,594) | 445,132 |
| Specific Reserve for Possible Losses on Loans | 161,135 | (21,891) | 183,027 |
| Reserve for Possible Losses on Loans to Restructuring Countries | 1,074 | 16 | 1,057 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

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| | | | |
|-------------------------------------|----------------|----------|---------|
| Amount of Partial Direct Write-offs | 218,835 | (23,124) | 241,959 |
|-------------------------------------|----------------|----------|---------|

Mizuho Trust & Banking

| | | | |
|---|---------------|---------|--------|
| Reserves for Possible Losses on Loans | 14,958 | (1,845) | 16,804 |
| General Reserve for Possible Losses on Loans | 11,221 | (186) | 11,408 |
| Specific Reserve for Possible Losses on Loans | 3,736 | (1,658) | 5,395 |
| Reserve for Possible Losses on Loans to Restructuring Countries | 0 | (0) | 0 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|--------------|-----|-------|
| Amount of Partial Direct Write-offs | 4,189 | 471 | 3,717 |
|-------------------------------------|--------------|-----|-------|

* Reserve for Possible Losses on Entrusted Loans (¥55 million and ¥66 million for September 30, 2013 and March 31, 2013 respectively) is not included in the above figures for Trust Account.

3. Reserve Ratios for Non-Accrual, Past Due & Restructured Loans

Consolidated

| | As of September 30, 2013 | Change | (%) As of March 31, 2013 |
|------------------------|--------------------------|--------|--------------------------------|
| Mizuho Financial Group | 59.16 | 5.14 | 54.02 |

* Above figures are presented net of partial direct write-offs.

Non-Consolidated

| | As of September 30, 2013 | Change | (%) As of March 31, 2013 |
|--|--------------------------|--------|-----------------------------------|
| Total | 57.23 | 4.79 | 52.43 |
| Mizuho Bank | 56.96 | 4.77 | 52.18 |
| Mizuho Trust & Banking (Banking Account) | 69.03 | 5.04 | 63.98 |

* Above figures are presented net of partial direct write-offs.

4. Status of Disclosed Claims under the Financial Reconstruction Law (FRL)

Consolidated

| | <i>(Millions of yen)</i> | | |
|---|--------------------------|-----------|----------------------------|
| | As of September 30, 2013 | Change | As of March 31, 2013 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 146,095 | (29,366) | 175,461 |
| Claims with Collection Risk | 464,696 | (99,066) | 563,763 |
| Claims for Special Attention | 544,513 | (153,750) | 698,263 |
| Total | 1,155,305 | (282,182) | 1,437,488 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|---------|----------|---------|
| Amount of Partial Direct Write-offs | 247,931 | (21,805) | 269,736 |
|-------------------------------------|---------|----------|---------|

Trust Account

| | As of September 30, 2013 | Change | As of March 31, 2013 |
|---|--------------------------|--------|----------------------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | |
| Claims with Collection Risk | 3,052 | (7) | 3,060 |
| Claims for Special Attention | | | |
| Total | 3,052 | (7) | 3,060 |

Consolidated + Trust Account

| | As of September 30, 2013 | Change | As of March 31, 2013 |
|---|--------------------------|-----------|----------------------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 146,095 | (29,366) | 175,461 |
| Claims with Collection Risk | 467,749 | (99,074) | 566,823 |
| Claims for Special Attention | 544,513 | (153,750) | 698,263 |
| Total | 1,158,358 | (282,190) | 1,440,548 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

Non-Consolidated**Aggregate Figures for the 2 Banks****(Banking Account + Trust Account)**

| | As of September 30, 2013 | | | <i>(Millions of yen, %)</i> As of March 31, 2013 | |
|---|--------------------------|--------|-----------|---|-------------------|
| | | % | Change | % | % |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 131,046 | 0.17 | (28,134) | (0.03) | 159,181 0.21 |
| Claims with Collection Risk | 452,740 | 0.59 | (100,557) | (0.13) | 553,297 0.73 |
| Claims for Special Attention | 442,336 | 0.58 | (138,523) | (0.18) | 580,860 0.76 |
| Sub-total | 1,026,123 | 1.35 | (267,215) | (0.35) | 1,293,339 1.71 |
| Normal Claims | 74,842,132 | 98.64 | 548,537 | 0.35 | 74,293,594 98.28 |
| Total | 75,868,256 | 100.00 | 281,322 | | 75,586,934 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|---------|----------|---------|
| Amount of Partial Direct Write-offs | 222,668 | (22,686) | 245,354 |
|-------------------------------------|---------|----------|---------|

Mizuho Bank

| | | | | | |
|---|------------|--------|-----------|--------|-------------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100,990 | 0.13 | (27,899) | (0.04) | 128,889 0.17 |
| Claims with Collection Risk | 436,768 | 0.60 | (98,212) | (0.14) | 534,980 0.74 |
| Claims for Special Attention | 435,344 | 0.60 | (136,480) | (0.19) | 571,825 0.79 |
| Sub-total | 973,103 | 1.34 | (262,592) | (0.37) | 1,235,695 1.72 |
| Normal Claims | 71,443,109 | 98.65 | 950,895 | 0.37 | 70,492,213 98.27 |
| Total | 72,416,213 | 100.00 | 688,303 | | 71,727,909 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|---------|----------|---------|
| Amount of Partial Direct Write-offs | 218,835 | (23,124) | 241,959 |
|-------------------------------------|---------|----------|---------|

**Mizuho Trust & Banking
(Banking Account)**

| | | | | | |
|---|-----------|--------|-----------|--------|------------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 30,056 | 0.87 | (235) | 0.08 | 30,292 0.78 |
| Claims with Collection Risk | 12,918 | 0.37 | (2,337) | (0.02) | 15,256 0.39 |
| Claims for Special Attention | 6,991 | 0.20 | (2,042) | (0.03) | 9,034 0.23 |
| Sub-total | 49,967 | 1.45 | (4,615) | 0.03 | 54,583 1.42 |
| Normal Claims | 3,383,763 | 98.54 | (401,563) | (0.03) | 3,785,326 98.57 |
| Total | 3,433,730 | 100.00 | (406,179) | | 3,839,910 100.00 |

Above figures are presented net of partial direct write-offs, the amounts of which are indicated in the table below.

| | | | |
|-------------------------------------|-------|-----|-------|
| Amount of Partial Direct Write-offs | 3,832 | 438 | 3,394 |
|-------------------------------------|-------|-----|-------|

(Trust Account)

| | | | | | |
|---|--------|-------|-------|--------|--------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | | | |
| Claims with Collection Risk | 3,052 | 16.66 | (7) | 0.65 | 3,060 16.01 |
| Claims for Special Attention | | | | | |
| Sub-total | 3,052 | 16.66 | (7) | 0.65 | 3,060 16.01 |
| Normal Claims | 15,259 | 83.33 | (794) | (0.65) | 16,054 83.98 |

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| | | | | | |
|-------|---------------|---------------|-------|--------|--------|
| Total | 18,312 | 100.00 | (802) | 19,114 | 100.00 |
|-------|---------------|---------------|-------|--------|--------|

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

2-20

5. Coverage on Disclosed Claims under the FRL

Non-Consolidated

(1) Disclosed Claims under the FRL and Coverage Amount**Aggregate Figures for the 2 Banks (Banking Account)**

| | As of September 30, 2013 | Change | (Billions of yen) As of March 31, 2013 |
|---|--------------------------|----------------|--|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 131.0 | (28.1) | 159.1 |
| <i>Collateral, Guarantees, and equivalent</i> | 116.1 | (21.1) | 137.2 |
| <i>Reserve for Possible Losses</i> | 14.9 | (7.0) | 21.9 |
| Claims with Collection Risk | 449.6 | (100.5) | 550.2 |
| <i>Collateral, Guarantees, and equivalent</i> | 211.5 | (71.4) | 283.0 |
| <i>Reserve for Possible Losses</i> | 162.1 | (16.5) | 178.6 |
| Claims for Special Attention | 442.3 | (138.5) | 580.8 |
| <i>Collateral, Guarantees, and equivalent</i> | 170.8 | (51.9) | 222.8 |
| <i>Reserve for Possible Losses</i> | 69.8 | (42.3) | 112.2 |
| Total | 1,023.0 | (267.2) | 1,290.2 |
| <i>Collateral, Guarantees, and equivalent</i> | 498.5 | (144.5) | 643.1 |
| <i>Reserve for Possible Losses</i> | 246.9 | (65.9) | 312.8 |

Mizuho Bank

| | | | |
|---|--------------|----------------|----------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.9 | (27.8) | 128.8 |
| <i>Collateral, Guarantees, and equivalent</i> | 98.5 | (20.9) | 119.4 |
| <i>Reserve for Possible Losses</i> | 2.4 | (6.9) | 9.3 |
| Claims with Collection Risk | 436.7 | (98.2) | 534.9 |
| <i>Collateral, Guarantees, and equivalent</i> | 202.9 | (71.0) | 274.0 |
| <i>Reserve for Possible Losses</i> | 158.4 | (14.9) | 173.4 |
| Claims for Special Attention | 435.3 | (136.4) | 571.8 |
| <i>Collateral, Guarantees, and equivalent</i> | 168.7 | (51.5) | 220.2 |
| <i>Reserve for Possible Losses</i> | 68.7 | (42.0) | 110.8 |
| Total | 973.1 | (262.5) | 1,235.6 |
| <i>Collateral, Guarantees, and equivalent</i> | 470.2 | (143.5) | 613.7 |
| <i>Reserve for Possible Losses</i> | 229.6 | (63.9) | 293.6 |

Mizuho Trust & Banking**(Banking Account)**

| | | | |
|---|------|-------|------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | 30.0 | (0.2) | 30.2 |
| <i>Collateral, Guarantees, and equivalent</i> | 17.6 | (0.1) | 17.7 |
| <i>Reserve for Possible Losses</i> | 12.4 | (0.0) | 12.5 |
| Claims with Collection Risk | 12.9 | (2.3) | 15.2 |

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| | | | |
|---|------------|--------------|------------|
| <i>Collateral, Guarantees, and equivalent</i> | 8.6 | <i>(0.3)</i> | 9.0 |
| <i>Reserve for Possible Losses</i> | 3.6 | <i>(1.6)</i> | 5.2 |
| Claims for Special Attention | 6.9 | <i>(2.0)</i> | 9.0 |
| <i>Collateral, Guarantees, and equivalent</i> | 2.0 | <i>(0.4)</i> | 2.5 |
| <i>Reserve for Possible Losses</i> | 1.1 | <i>(0.2)</i> | 1.4 |

| | | | |
|--------------|-------------|--------------|-------------|
| Total | 49.9 | <i>(4.6)</i> | 54.5 |
|--------------|-------------|--------------|-------------|

| | | | |
|---|-------------|--------------|-------------|
| <i>Collateral, Guarantees, and equivalent</i> | 28.3 | <i>(0.9)</i> | 29.3 |
| <i>Reserve for Possible Losses</i> | 17.2 | <i>(1.9)</i> | 19.2 |

(Reference) Trust Account

| | | | |
|---|------------|--------------|------------|
| Claims against Bankrupt and Substantially Bankrupt Obligors | | | |
| <i>Collateral, Guarantees, and equivalent</i> | | | |
| Claims with Collection Risk | 3.0 | <i>(0.0)</i> | 3.0 |
| <i>Collateral, Guarantees, and equivalent</i> | 3.0 | <i>(0.0)</i> | 3.0 |
| Claims for Special Attention | | | |
| <i>Collateral, Guarantees, and equivalent</i> | | | |
| Total | 3.0 | <i>(0.0)</i> | 3.0 |

| | | | |
|---|------------|--------------|------------|
| <i>Collateral, Guarantees, and equivalent</i> | 3.0 | <i>(0.0)</i> | 3.0 |
|---|------------|--------------|------------|

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

(2) Coverage Ratio**Aggregate Figures for the 2 Banks (Banking Account)**

| | As of September 30, 2013 | | (Billions of yen) As of March 31, 2013 |
|--|--------------------------|---------|--|
| | | Change | |
| Coverage Amount | 745.4 | (210.5) | 956.0 |
| Reserves for Possible Losses on Loans | 246.9 | (65.9) | 312.8 |
| Collateral, Guarantees, and equivalent | 498.5 | (144.5) | 643.1 |
| | | | (%) |
| Coverage Ratio | 72.9 | (1.2) | 74.1 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | 100.0 |
| Claims with Collection Risk | 83.1 | (0.8) | 83.9 |
| Claims for Special Attention | 54.4 | (3.2) | 57.6 |
| <i>Claims against Special Attention Obligors</i> | 57.6 | (0.6) | 58.3 |
| | | | (%) |
| Reserve Ratio against Non-collateralized Claims | | | 100.0 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | 100.0 |
| Claims with Collection Risk | 68.0 | 1.2 | 66.8 |
| Claims for Special Attention | 25.7 | (5.6) | 31.3 |
| <i>Claims against Special Attention Obligors</i> | 28.7 | (3.1) | 31.9 |
| | | | (%) |
| (Reference) Reserve Ratio | | | 19.59 |
| Claims against Special Attention Obligors | 17.11 | (2.48) | 19.59 |
| Claims against Watch Obligors excluding Special Attention Obligors | 6.89 | 0.61 | 6.27 |
| Claims against Normal Obligors | 0.11 | (0.00) | 0.11 |

Mizuho Bank

| | As of September 30, 2013 | | (Billions of yen) As of March 31, 2013 |
|--|--------------------------|---------|--|
| | | Change | |
| Coverage Amount | 699.9 | (207.5) | 907.4 |
| Reserves for Possible Losses on Loans | 229.6 | (63.9) | 293.6 |
| Collateral, Guarantees, and equivalent | 470.2 | (143.5) | 613.7 |
| | | | (%) |
| Coverage Ratio | 71.9 | (1.5) | 73.4 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | 100.0 |
| Claims with Collection Risk | 82.7 | (0.8) | 83.6 |
| Claims for Special Attention | 54.5 | (3.3) | 57.9 |
| <i>Claims against Special Attention Obligors</i> | 58.0 | (0.6) | 58.7 |
| | | | (%) |
| Reserve Ratio against Non-collateralized Claims | | | 100.0 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | 100.0 |
| Claims with Collection Risk | 67.7 | 1.3 | 66.4 |
| Claims for Special Attention | 25.8 | (5.7) | 31.5 |
| <i>Claims against Special Attention Obligors</i> | 29.0 | (3.2) | 32.2 |
| | | | (%) |
| (Reference) Reserve Ratio | | | 6.31 |
| Claims against Special Attention Obligors | 17.14 | (2.54) | 19.68 |
| Claims against Watch Obligors excluding Special Attention Obligors | 6.92 | 0.60 | 6.31 |
| Claims against Normal Obligors | 0.11 | (0.00) | 0.11 |

| Mizuho Trust & Banking (Banking Account) | | | |
|--|--------------|--------|--------------------------|
| | | | <i>(Billions of yen)</i> |
| Coverage Amount | 45.5 | (2.9) | 48.5 |
| Reserves for Possible Losses on Loans | 17.2 | (1.9) | 19.2 |
| Collateral, Guarantees, and equivalent | 28.3 | (0.9) | 29.3 |
| | | | <i>(%)</i> |
| Coverage Ratio | 91.2 | 2.2 | 88.9 |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | 100.0 |
| Claims with Collection Risk | 95.3 | 1.4 | 93.8 |
| Claims for Special Attention | 45.9 | 2.0 | 43.8 |
| <i>Claims against Special Attention Obligors</i> | 41.1 | 0.2 | 40.9 |
| | | | <i>(%)</i> |
| Reserve Ratio against Non-collateralized Claims | | | <i>(%)</i> |
| Claims against Bankrupt and Substantially Bankrupt Obligors | 100.0 | | 100.0 |
| Claims with Collection Risk | 85.8 | 0.8 | 84.9 |
| Claims for Special Attention | 22.7 | 0.9 | 21.7 |
| <i>Claims against Special Attention Obligors</i> | 21.3 | 0.3 | 20.9 |
| | | | <i>(%)</i> |
| (Reference) Reserve Ratio | | | <i>(%)</i> |
| Claims against Special Attention Obligors | 15.94 | 0.27 | 15.67 |
| Claims against Watch Obligors excluding Special Attention Obligors | 5.84 | 0.99 | 4.85 |
| Claims against Normal Obligors | 0.09 | (0.00) | 0.09 |

6. Overview of Non-Performing Loans (NPLs)

Non-Consolidated

Aggregate Figures for the 2 Banks (Banking Account)

(Billions of yen)

Notes: 1. Claims for Special Attention is denoted on an individual loans basis.

Claims against Special Attention Obligors includes all claims, not limited to Claims for Special Attention.

2. The difference between total Non-Accrual, Past Due & Restructured Loans and total Disclosed Claims under the FRL represents the amount of claims other than loans included in Disclosed Claims under the FRL.

7. Results of Removal of NPLs from the Balance Sheet

Non-Consolidated

(1) Outstanding Balance of Claims against Bankrupt and Substantially Bankrupt Obligors and Claims with Collection Risk (under the FRL)

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)

| | <i>(Billions of yen)</i> | | | | | | |
|---|--|--|--|---|-------------|----------------------------------|----------------|
| | Fiscal 2010 As of March 31, 2011 | Fiscal 2011 As of March 31, 2012 | Fiscal 2012 As of March 31, 2013 | Fiscal 2013 As of September 30, 2013 | | | |
| | | | | Aggregate Figures for the 2 Banks | | | |
| | | | | MHBK | MHTB * | Change from March 31, 2013 | |
| Amount Categorized as above up to Fiscal 2010 | <u>784.6</u> | 440.6 | 319.4 | 226.1 | 36.0 | 262.2 | (57.2) |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | <u>177.3</u> | 71.6 | 43.5 | 34.4 | 0.8 | 35.3 | (8.2) |
| Amount Newly Categorized as above during Fiscal 2011 | | <u>237.9</u> | 119.6 | 74.8 | 0.8 | 75.6 | (43.9) |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | <u>42.0</u> | 25.8 | 7.7 | 0.3 | 8.0 | (17.7) |
| Amount Newly Categorized as above during Fiscal 2012 | | | <u>273.3</u> | 165.5 | 5.3 | 170.8 | (102.5) |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | | <u>25.1</u> | 14.6 | 0.2 | 14.9 | (10.2) |
| Amount Newly Categorized as above during the First Half of Fiscal 2013 | | | | <u>71.2</u> | <u>3.7</u> | <u>75.0</u> | 75.0 |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | | | | 16.6 | 0.2 | 16.8 | 16.8 |
| Total | 784.6 | 678.6 | 712.4 | 537.7 | 46.0 | 583.7 | (128.6) |
| <i>of which the amount which was in the process of being removed from the balance sheet</i> | 177.3 | 113.6 | 94.5 | 73.4 | 1.7 | 75.2 | (19.3) |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

* denotes newly categorized amounts.

(2) Breakdown of Reasons for Removal of NPLs from the Balance Sheet in the First Half of Fiscal 2013

| <i>(Billions of yen)</i> | |
|--|--------|
| Aggregate Figures for the 2 Banks (Banking Account + Trust Account) | |
| MHTB (Banking Account + Trust Account) | MHBK * |

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| | | | |
|--|---------|---------|-------|
| Liquidation | (21.1) | (21.1) | |
| Restructuring | (1.1) | (1.1) | |
| Improvement in Business Performance due to Restructuring | (2.1) | (2.1) | (0.0) |
| Loan Sales | (37.4) | (37.4) | |
| Direct Write-off | 17.8 | 18.5 | (0.7) |
| Other | (159.6) | (154.0) | (5.5) |
| Debt recovery | (57.8) | (56.3) | (1.5) |
| Improvement in Business Performance | (101.7) | (97.6) | (4.0) |
| Total | (203.7) | (197.4) | (6.3) |

* Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, and MHBK for the second quarter.

8. Status of Loans by Industry**(1) Outstanding Balances and Non-Accrual, Past Due & Restructured Loans by Industry**

Non-Consolidated

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)

| | As of September 30, 2013 | | | | (Billions of yen) As of March 31, 2013 | |
|---|--------------------------|---|------------------------|--|---|---|
| | Outstanding Balance | Non-Accrual, Past Due & Restructured Loans | Outstanding Balance | Change Non-Accrual, Past Due & Restructured Loans | Outstanding Balance | Non-Accrual, Past Due & Restructured Loans |
| Domestic Total (excluding Loans Booked Offshore) | 56,560.3 | 856.9 | (177.1) | (258.0) | 56,737.5 | 1,115.0 |
| Manufacturing | 7,720.2 | 169.6 | 53.0 | (121.6) | 7,667.2 | 291.2 |
| Agriculture & Forestry | 35.2 | 0.2 | 0.2 | (0.0) | 34.9 | 0.3 |
| Fishery | 2.1 | 0.4 | 0.0 | | 2.1 | 0.4 |
| Mining, Quarrying Industry & Gravel Extraction Industry | 229.4 | 0.0 | 13.3 | (0.0) | 216.0 | 0.0 |
| Construction | 779.4 | 32.2 | (32.6) | (3.1) | 812.1 | 35.4 |
| Utilities | 2,210.4 | 3.4 | 82.3 | (1.0) | 2,128.1 | 4.5 |
| Communication | 1,183.3 | 10.5 | 195.2 | (9.3) | 988.0 | 19.8 |
| Transportation & Postal Industry | 2,474.7 | 31.6 | (154.0) | (74.1) | 2,628.8 | 105.7 |
| Wholesale & Retail | 4,761.6 | 135.8 | (76.3) | (15.0) | 4,838.0 | 150.8 |
| Finance & Insurance | 6,043.9 | 12.2 | (195.6) | (1.5) | 6,239.5 | 13.8 |
| Real Estate | 6,471.6 | 104.7 | (141.2) | (81.6) | 6,612.9 | 186.4 |
| Commodity Lease | 1,547.8 | 2.0 | (14.4) | (0.1) | 1,562.2 | 2.2 |
| Service Industries | 2,428.2 | 78.1 | 19.4 | (6.4) | 2,408.7 | 84.6 |
| Local Governments | 1,174.2 | 2.9 | (51.0) | (0.0) | 1,225.2 | 2.9 |
| Governments | 5,588.1 | | (1.7) | | 5,589.8 | |
| Other | 13,909.5 | 272.6 | 126.3 | 56.4 | 13,783.2 | 216.2 |
| Overseas Total (including Loans Booked Offshore) | 12,500.2 | 110.0 | 1,065.9 | (10.0) | 11,434.2 | 120.0 |
| Governments | 555.3 | | 207.6 | | 347.6 | |
| Financial Institutions | 4,328.9 | | 225.9 | | 4,103.0 | |
| Other | 7,615.9 | 110.0 | 632.3 | (10.0) | 6,983.5 | 120.0 |
| Total | 69,060.5 | 967.0 | 888.8 | (268.0) | 68,171.7 | 1,235.0 |

* Loans to Finance & Insurance sector includes loans to MHFG as follows:
As of September 30, 2013: ¥ 478.8 billion
As of March 31, 2013: ¥ 646.9 billion

* Amounts of Outstanding Balances are the aggregate figures for banking and trust accounts, and amounts of Non-Accrual, Past Due & Restructured Loans are the aggregate figures for banking and trust accounts with contracts indemnifying the principal amounts.

Mizuho Bank

| | As of September 30, 2013 | | | | (Billions of yen) As of March 31, 2013 | |
|---|--------------------------|---|----------------------------------|---|---|---|
| | Outstanding Balance | Non-Accrual, Past Due & Restructured Loans | Change Outstanding Balance | Non-Accrual, Past Due & Restructured Loans | Outstanding Balance | Non-Accrual, Past Due & Restructured Loans |
| Domestic Total (excluding Loans Booked Offshore) | 52,214.3 | 832.2 | 180.2 | (253.4) | 52,034.0 | 1,085.7 |
| Manufacturing | 7,142.6 | 165.7 | 30.5 | (120.1) | 7,112.0 | 285.8 |
| Agriculture & Forestry | 35.2 | 0.2 | 0.2 | (0.0) | 34.9 | 0.3 |
| Fishery | 2.1 | 0.4 | 0.0 | | 2.1 | 0.4 |
| Mining, Quarrying Industry & Gravel Extraction | | | | | | |
| Industry | 226.8 | 0.0 | 13.9 | (0.0) | 212.9 | 0.0 |
| Construction | 728.1 | 32.1 | (27.8) | (3.1) | 755.9 | 35.3 |
| Utilities | 1,965.3 | 3.4 | 75.4 | (1.0) | 1,889.8 | 4.5 |
| Communication | 1,106.0 | 10.5 | 182.1 | (8.9) | 923.8 | 19.4 |
| Transportation & Postal Industry | 2,266.6 | 31.6 | (146.8) | (74.1) | 2,413.5 | 105.7 |
| Wholesale & Retail | 4,603.2 | 135.4 | (72.5) | (14.4) | 4,675.8 | 149.8 |
| Finance & Insurance | 5,492.4 | 12.2 | (230.4) | (1.5) | 5,722.9 | 13.8 |
| Real Estate | 5,419.4 | 92.5 | (137.1) | (79.7) | 5,556.5 | 172.3 |
| Commodity Lease | 1,345.3 | 2.0 | (0.4) | (0.1) | 1,345.7 | 2.2 |
| Service Industries | 2,356.5 | 78.0 | 17.8 | (6.2) | 2,338.7 | 84.3 |
| Local Governments | 1,147.4 | | (49.3) | | 1,196.8 | |
| Governments | 5,412.8 | | 422.8 | | 4,989.9 | |
| Other | 12,963.8 | 267.8 | 101.8 | 56.3 | 12,862.0 | 211.4 |
| Overseas Total (including Loans Booked Offshore) | 12,494.0 | 110.0 | 1,066.0 | (10.0) | 11,427.9 | 120.0 |
| Governments | 554.7 | | 207.7 | | 347.0 | |
| Financial Institutions | 4,328.9 | | 225.9 | | 4,103.0 | |
| Other | 7,610.2 | 110.0 | 632.3 | (10.0) | 6,977.8 | 120.0 |
| Total | 64,708.3 | 942.3 | 1,246.2 | (263.4) | 63,462.0 | 1,205.7 |

Mizuho Trust & Banking (Banking Account + Trust Account)

| | | | | | | |
|---|---------|------|---------|-------|---------|------|
| Domestic Total (excluding Loans Booked Offshore) | 4,345.9 | 24.7 | (357.4) | (4.6) | 4,703.4 | 29.3 |
| Manufacturing | 577.6 | 3.8 | 22.4 | (1.5) | 555.1 | 5.4 |
| Agriculture & Forestry | 0.0 | | (0.0) | | 0.0 | |
| Fishery | | | | | | |
| Mining, Quarrying Industry & Gravel Extraction | | | | | | |
| Industry | 2.5 | | (0.5) | | 3.1 | |
| Construction | 51.3 | 0.1 | (4.8) | (0.0) | 56.1 | 0.1 |
| Utilities | 245.0 | | 6.8 | | 238.2 | |
| Communication | 77.2 | | 13.1 | (0.4) | 64.1 | 0.4 |
| Transportation & Postal Industry | 208.1 | 0.0 | (7.2) | (0.0) | 215.3 | 0.0 |
| Wholesale & Retail | 158.4 | 0.4 | (3.7) | (0.5) | 162.2 | 1.0 |
| Finance & Insurance | 551.4 | | 34.8 | | 516.6 | |
| Real Estate | 1,052.1 | 12.2 | (4.1) | (1.8) | 1,056.3 | 14.1 |
| Commodity Lease | 202.5 | | (13.9) | | 216.5 | |

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| | | | | | | |
|-----------------------------------|----------------|-------------|---------|-------|---------|------|
| Service Industries | 71.6 | 0.1 | 1.6 | (0.2) | 70.0 | 0.3 |
| Local Governments | 26.7 | 2.9 | (1.6) | (0.0) | 28.4 | 2.9 |
| Governments | 175.2 | | (424.5) | | 599.8 | |
| Other | 945.7 | 4.8 | 24.5 | 0.0 | 921.2 | 4.7 |
| Overseas Total | | | | | | |
| (including Loans Booked Offshore) | 6.1 | | (0.0) | | 6.2 | |
| Governments | 0.5 | | (0.0) | | 0.5 | |
| Financial Institutions | | | | | | |
| Other | 5.6 | | 0.0 | | 5.6 | |
| Total | 4,352.1 | 24.7 | (357.4) | (4.6) | 4,709.6 | 29.3 |

* Amounts of Outstanding Balances are the aggregate figures for banking and trust accounts, and amounts of Non-Accrual, Past Due & Restructured Loans are the aggregate figures for banking and trust accounts with contracts indemnifying the principal amounts.

(2) Disclosed Claims under the FRL and Coverage Ratio by Industry

Non-Consolidated

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)

| | As of September 30, 2013 | | | | As of March 31, 2013 | |
|--|--------------------------------------|----------------|---|----------------|--------------------------------------|----------------|
| | Disclosed Claims under the FRL | Coverage Ratio | Change Disclosed Claims under the FRL | Coverage Ratio | Disclosed Claims under the FRL | Coverage Ratio |
| Domestic Total (excluding Loans Booked Offshore) | 900.0 | 73.2 | (261.6) | (2.2) | 1,161.6 | 75.4 |
| Manufacturing | 172.1 | 65.1 | (124.3) | (7.7) | 296.5 | 72.9 |
| Agriculture & Forestry | 0.2 | 29.0 | (0.0) | (11.4) | 0.3 | 40.4 |
| Fishery | 0.4 | 26.9 | | (2.2) | 0.4 | 29.1 |
| Mining, Quarrying Industry & Gravel Extraction Industry | 0.0 | 100.0 | (0.0) | | 0.0 | 100.0 |
| Construction | 32.3 | 80.4 | (3.2) | 5.5 | 35.6 | 74.9 |
| Utilities | 3.4 | 62.6 | (1.0) | 8.8 | 4.5 | 53.8 |
| Communication | 10.7 | 61.4 | (9.4) | 4.2 | 20.1 | 57.1 |
| Transportation & Postal Industry | 31.7 | 60.6 | (74.3) | (12.7) | 106.0 | 73.3 |
| Wholesale & Retail | 141.7 | 60.4 | (17.0) | (1.0) | 158.8 | 61.5 |
| Finance & Insurance | 12.2 | 19.6 | (1.5) | (0.0) | 13.8 | 19.6 |
| Real Estate | 104.9 | 87.3 | (81.8) | (3.4) | 186.7 | 90.7 |
| Commodity Lease | 2.0 | 66.5 | (0.1) | (5.5) | 2.2 | 72.1 |
| Service Industries | 78.8 | 66.5 | (6.1) | (0.4) | 85.0 | 66.9 |
| Local Governments | 31.2 | 100.0 | (0.0) | | 31.2 | 100.0 |
| Other | 277.7 | 82.0 | 57.7 | (0.6) | 220.0 | 82.7 |
| Overseas Total (including Loans Booked Offshore) | 126.0 | 70.7 | (5.6) | 8.3 | 131.6 | 62.4 |
| Governments Financial Institutions | | | | | | |
| Other | 126.0 | 70.7 | (5.6) | 8.3 | 131.6 | 62.4 |
| Total | 1,026.1 | 72.9 | (267.2) | (1.2) | 1,293.3 | 74.1 |

* Trust account denotes trust accounts with contracts indemnifying the principal amounts.

9. Housing and Consumer Loans & Loans to Small and Medium-Sized Enterprises (SMEs) and Individual Customers**(1) Balance of Housing and Consumer Loans**

Non-Consolidated

Aggregate Figures for the 2 Banks**(Banking Account + Trust Account)**

| | As of September 30, 2013 | Change | (Billions of yen) As of March 31, 2013 |
|--|--------------------------|---------|--|
| Housing and Consumer Loans | 11,999.8 | (186.6) | 12,186.5 |
| <i>Housing Loans for owner's residential housing</i> | 10,338.4 | (158.6) | 10,497.0 |

Mizuho Bank

| | | | |
|--|----------|---------|----------|
| Housing and Consumer Loans | 11,820.0 | (172.2) | 11,992.2 |
| Housing Loans | 10,834.2 | (200.4) | 11,034.6 |
| <i>for owner's residential housing</i> | 10,179.4 | (146.5) | 10,326.0 |
| Consumer loans | 985.7 | 28.1 | 957.5 |

Mizuho Trust & Banking (Banking Account + Trust Account)

| | | | |
|--|-------|--------|-------|
| Housing and Consumer Loans | 179.7 | (14.4) | 194.2 |
| <i>Housing Loans for owner's residential housing</i> | 158.9 | (12.0) | 171.0 |

* Above figures are aggregate banking and trust account amounts.

(2) Loans to SMEs and Individual Customers

Non-Consolidated

Aggregate Figures for the 2 Banks**(Banking Account + Trust Account)**

| | As of September 30, 2013 | Change | (%, Billions of yen) As of March 31, 2013 |
|---|--------------------------|--------|---|
| Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans | 56.3 | 0.0 | 56.3 |
| Loans to SMEs and Individual Customers | 31,879.2 | (84.0) | 31,963.2 |

Mizuho Bank

| | | | |
|---|------|-------|------|
| Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans | 56.9 | (0.4) | 57.3 |
|---|------|-------|------|

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| | | | |
|--|-----------------|---------|----------|
| Loans to SMEs and Individual Customers | 29,727.1 | (122.0) | 29,849.1 |
|--|-----------------|---------|----------|

Mizuho Trust & Banking (Banking Account + Trust Account)

| | | | |
|---|----------------|------|---------|
| Percentage of Loans to SMEs and Individual Customers, of Total Domestic Loans | 49.5 | 4.5 | 44.9 |
| Loans to SMEs and Individual Customers | 2,152.0 | 38.0 | 2,114.0 |

* Above figures are aggregate banking and trust account amounts.

* Above figures do not include loans booked at overseas offices and offshore loans.

* The definition of "Small and Medium-sized Enterprises" is as follows:

Enterprises of which the capital is ¥300 million or below (¥100 million or below for the wholesale industry, and ¥50 million or below for the retail, restaurant and commodity lease industries etc.), or enterprises with full-time employees of 300 or below (100 or below for the wholesale and commodity lease industries etc., 50 or below for the retail and restaurant industries.)

10. Status of Loans by Region

Non-Consolidated

Aggregate Figures for the 2 Banks (Banking Account + Trust Account)

| | As of September 30, 2013 | | | | (Billions of yen) As of March 31, 2013 | |
|---------------------------|--------------------------|---|------------------------|---|---|---|
| | Outstanding Balance | Non-Accrual, Past Due and Restructured Loans | Outstanding Balance | Change Non-Accrual, Past Due and Restructured Loans | Outstanding Balance | Non-Accrual, Past Due and Restructured Loans |
| Asia | 4,803.3 | 27.9 | 852.9 | (1.2) | 3,950.4 | 29.1 |
| Hong Kong | 1,082.5 | 4.1 | 270.9 | (0.7) | 811.5 | 4.9 |
| South Korea | 690.3 | 1.3 | 151.1 | (0.0) | 539.2 | 1.4 |
| Singapore | 702.2 | 11.5 | 90.9 | (0.3) | 611.3 | 11.9 |
| Thailand | 657.1 | 0.2 | 72.4 | (0.6) | 584.6 | 0.8 |
| Central and South America | 3,329.5 | 169.5 | 96.8 | (0.3) | 3,232.7 | 169.9 |
| North America | 3,488.3 | 0.6 | 147.1 | (3.6) | 3,341.2 | 4.2 |
| Eastern Europe | 25.1 | | 0.5 | (0.4) | 24.6 | 0.4 |
| Western Europe | 2,513.5 | 40.0 | (73.4) | (9.8) | 2,587.0 | 49.9 |
| Other | 1,281.7 | 13.1 | 19.2 | 1.8 | 1,262.5 | 11.3 |
| Total | 15,441.8 | 251.3 | 1,043.2 | (13.6) | 14,398.5 | 265.0 |

III. DEFERRED TAXES**1. Estimation for Calculating Deferred Tax Assets**

Non-Consolidated

Aggregate Figures for the 2 Banks**1. Estimate of future taxable income**

| | | <i>(Billions of yen)</i> |
|--|---|---|
| | | Total amount for five years (from October 1, 2013 to September 30, 2018) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 1 | 3,988.7 |
| Income before Income Taxes | 2 | 3,257.6 |
| Tax Adjustments *1 | 3 | 369.6 |
| Taxable Income before Current Deductible Temporary Differences *2 | 4 | 3,627.2 |
| Effective Statutory Tax Rate | 5 | 35.55%~38.00% |
| Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5] | 6 | 1,318.0 |

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of September 30, 2013.

(Reference) Past results of taxable income (tax loss)

| | <i>(Billions of yen)</i> |
|--------------------------------------|--------------------------|
| Fiscal 2009 | 208.3 |
| Fiscal 2010 | 313.7 |
| Fiscal 2011 | 491.9 |
| Fiscal 2012 | 107.3 |
| First Half of Fiscal 2013 (estimate) | 120.0 |

*1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.

*2. Figure for the first half of fiscal 2013 is the aggregate figure for former MHBK for the first quarter, former MHCN for the first quarter, MHBK for the second quarter, and MHTB for the first half of fiscal 2013.

*3. Figure for the first half of fiscal 2013 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

| As of September 30, 2013 Change | <i>(Billions of yen)</i> As of March 31, 2013 |
|--|---|
|--|---|

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| | | | | |
|---|----|---------|---------|---------|
| Reserves for Possible Losses on Loans | 7 | 222.0 | (29.5) | 251.5 |
| Impairment of Securities | 8 | 238.5 | (466.6) | 705.2 |
| Net Unrealized Losses on Other Securities | 9 | 27.4 | (7.2) | 34.6 |
| Reserve for Employee Retirement Benefits | 10 | 13.6 | (0.1) | 13.8 |
| Net Deferred Hedge Losses | 11 | 2.3 | 1.3 | 1.0 |
| Tax Losses Carried Forward | 12 | | | |
| Other | 13 | 295.9 | 5.0 | 290.9 |
| Total Deferred Tax Assets | 14 | 800.0 | (497.2) | 1,297.2 |
| Valuation Allowance | 15 | (264.7) | 459.4 | (724.1) |
| Sub-Total [14 + 15] | 16 | 535.2 | (37.8) | 573.1 |
| Amount related to Retirement Benefits Accounting *1 | 17 | (135.1) | (4.6) | (130.4) |
| Net Unrealized Gains on Other Securities | 18 | (246.4) | 44.8 | (291.2) |
| Net Deferred Hedge Gains | 19 | (11.4) | 54.7 | (66.1) |
| Other | 20 | (38.8) | 1.8 | (40.6) |
| Total Deferred Tax Liabilities | 21 | (431.9) | 96.7 | (528.6) |
| Net Deferred Tax Assets (Liabilities) [16 + 21] | 22 | 103.3 | 58.8 | 44.4 |
| Tax effects related to Net Unrealized Losses (Gains) on Other Securities *2 | 23 | (252.0) | 40.0 | (292.0) |
| Tax effects related to Net Deferred Hedge Losses (Gains) | 24 | (9.0) | 56.0 | (65.1) |
| Tax effects related to others | 25 | 364.4 | (37.2) | 401.6 |

*1 Amount related to Retirement Benefits Accounting includes ¥(93.3) billion related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

(Reference)

Consolidated

| | As of September 30, 2013 | Change | (Billions of yen) As of March 31, 2013 |
|-------------------------|--------------------------|--------|--|
| Net Deferred Tax Assets | 118.4 | 7.3 | 111.0 |

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

Mizuho Bank**1. Estimate of future taxable income**

| | | <i>(Billions of yen)</i> |
|---|---|---|
| | | Total amount for five years (from October 1, 2013 to September 30, 2018) |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 1 | 3,703.0 |
| Income before Income Taxes | 2 | 3,023.6 |
| Tax Adjustments *1 | 3 | 354.8 |
| Taxable Income before Current Deductible Temporary Differences *2 | 4 | 3,378.4 |
| Effective Statutory Tax Rate | 5 | 37.92%/35.55% |
| Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5] | 6 | 1,227.8 |

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of September 30, 2013.

(Reference) Past results of taxable income (tax loss)

| | <i>(Billions of yen)</i> |
|--------------------------------------|--------------------------|
| Fiscal 2009 | 191.6 |
| Fiscal 2010 | 293.6 |
| Fiscal 2011 | 461.1 |
| Fiscal 2012 | 80.5 |
| First Half of Fiscal 2013 (estimate) | 95.0 |

*1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.

*2. Figure for the first half of fiscal 2013 is the aggregate figure for former MHBK for the first quarter, former MHCN for the first quarter, and MHBK for the second quarter.

*3. Figure for the first half of fiscal 2013 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

| | | <i>(Billions of yen)</i> | |
|---|----|---------------------------------|-----------------------|
| | | As of September 30, 2013 | As of |
| | | Change | March 31, 2013 |
| Reserves for Possible Losses on Loans | 7 | 216.2 | (29.9) 246.2 |
| Impairment of Securities | 8 | 203.2 | (450.6) 653.8 |
| Net Unrealized Losses on Other Securities | 9 | 26.5 | (6.9) 33.5 |
| Reserve for Employee Retirement Benefits | 10 | | |
| Net Deferred Hedge Losses | 11 | | (0.4) 0.4 |
| Tax Losses Carried Forward | 12 | | |

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| | | | | |
|---|----|----------------|---------|---------|
| Other | 13 | 283.0 | 4.5 | 278.5 |
| Total Deferred Tax Assets | 14 | 729.2 | (483.4) | 1,212.6 |
| Valuation Allowance | 15 | (229.8) | 435.3 | (665.1) |
| Sub-Total [14 + 15] | 16 | 499.3 | (48.0) | 547.4 |
| Amount related to Retirement Benefits Accounting * ¹ | 17 | (129.8) | (4.6) | (125.1) |
| Net Unrealized Gains on Other Securities | 18 | (229.3) | 44.0 | (273.4) |
| Net Deferred Hedge Gains | 19 | (11.4) | 54.7 | (66.1) |
| Other | 20 | (38.5) | 1.6 | (40.2) |
| Total Deferred Tax Liabilities | 21 | (409.2) | 95.8 | (505.0) |
| Net Deferred Tax Assets (Liabilities) [16 + 21] | 22 | 90.1 | 47.7 | 42.4 |
| Tax effects related to Net Unrealized Losses (Gains) on Other Securities * ² | 23 | (234.5) | 39.6 | (274.2) |
| Tax effects related to Net Deferred Hedge Losses (Gains) | 24 | (11.4) | 54.3 | (65.7) |
| Tax effects related to others | 25 | 336.1 | (46.2) | 382.4 |

*1 Amount related to Retirement Benefits Accounting includes ¥(88.0) billion related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

Assessment of Recoverability of Deferred Tax Assets is based on 5. (1) of Audit Guideline for Considering Recoverability of Deferred Tax Assets (JICPA Audit Committee Report No. 66).

Future taxable income was estimated using assumptions used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥3,703.0 billion [1]

Income before Income Taxes: ¥3,023.6 billion [2]

Taxable Income before Current Deductible Temporary Differences: ¥3,378.4 billion [4].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans amount to ¥729.2 billion [14]. However, after considering temporary differences which are not expected to be reversed, Valuation Allowance of ¥229.8 billion [15] was provided, therefore after offsetting Deferred Tax Liabilities of ¥409.2 billion [21], ¥90.1 billion [22] of Net Deferred Tax Assets was recorded on the balance sheet.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

Mizuho Trust & Banking**1. Estimate of future taxable income**

| | | <i>(Billions of yen)</i> Total amount for five years (from October 1, 2013 to September 30, 2018) |
|---|---|---|
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 1 | 285.7 |
| Income before Income Taxes | 2 | 234.0 |
| Tax Adjustments *1 | 3 | 14.8 |
| Taxable Income before Current Deductible Temporary Differences *2 | 4 | 248.8 |
| Effective Statutory Tax Rate | 5 | 38.00%/35.60% |
| Deferred Tax Assets corresponding to Taxable Income before Current Deductible Temporary Differences [4 x 5] | 6 | 90.2 |

*1. Tax Adjustments are estimated future book-tax differences under the provisions of the corporation tax law and others.

*2. Taxable Income before Current Deductible Temporary Differences is an estimate of taxable income before adjusting deductible temporary differences as of September 30, 2013.

(Reference) Past results of taxable income (tax loss)

| | <i>(Billions of yen)</i> |
|--------------------------------------|--------------------------|
| Fiscal 2009 | 16.7 |
| Fiscal 2010 | 20.1 |
| Fiscal 2011 | 30.8 |
| Fiscal 2012 | 26.8 |
| First Half of Fiscal 2013 (estimate) | 25.0 |

*1. Figures are taxable income (tax loss) amounts per the final corporation tax returns before deducting tax losses carried forward from prior years. Subsequent amendments have not been reflected.

*2. Figure for the first half of fiscal 2013 is an estimate of taxable income.

2. Breakdown of Deferred Tax Assets

| | | <i>(Billions of yen)</i> | |
|---|----|--------------------------|----------------|
| | | As of September 30, 2013 | As of |
| | | Change | March 31, 2013 |
| Reserves for Possible Losses on Loans | 7 | 5.7 | 5.3 |
| Impairment of Securities | 8 | 35.3 | 51.3 |
| Net Unrealized Losses on Other Securities | 9 | 0.8 | 1.1 |
| Reserve for Employee Retirement Benefits | 10 | 13.6 | 13.8 |
| Net Deferred Hedge Losses | 11 | 2.3 | 0.6 |
| Tax Losses Carried Forward | 12 | | |
| Other | 13 | 12.8 | 12.3 |

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| | | | | |
|---|----|---------------|--------|--------|
| Total Deferred Tax Assets | 14 | 70.8 | (13.8) | 84.6 |
| Valuation Allowance | 15 | (34.9) | 24.0 | (58.9) |
| Sub-Total [14 + 15] | 16 | 35.8 | 10.2 | 25.6 |
| Amount related to Retirement Benefits Accounting * ¹ | 17 | (5.3) | | (5.3) |
| Net Unrealized Gains on Other Securities | 18 | (17.0) | 0.7 | (17.8) |
| Net Deferred Hedge Gains | 19 | | | |
| Other | 20 | (0.3) | 0.1 | (0.4) |
| Total Deferred Tax Liabilities | 21 | (22.7) | 0.8 | (23.6) |
| Net Deferred Tax Assets (Liabilities) [16 + 21] | 22 | 13.1 | 11.1 | 2.0 |
| Tax effects related to Net Unrealized Losses (Gains) on Other Securities * ² | 23 | (17.4) | 0.3 | (17.8) |
| Tax effects related to Net Deferred Hedge Losses (Gains) | 24 | 2.3 | 1.7 | 0.6 |
| Tax effects related to others | 25 | 28.2 | 8.9 | 19.2 |

*1 Amount related to Retirement Benefits Accounting is deferred tax liabilities related to gains on securities contributed to employee retirement benefit trust.

*2 Tax effects related to Net Unrealized Losses (Gains) on Other Securities is the amount after deducting Valuation Allowance.

Assessment of Recoverability of Deferred Tax Assets is based on 5. (1) of Audit Guideline for Considering Recoverability of Deferred Tax Assets (JICPA Audit Committee Report No. 66).

Future taxable income was estimated using assumptions used in the Business Plan, etc. Details of the respective estimated five-year totals are as follows:

Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans): ¥285.7 billion [1]

Income before Income Taxes: ¥234.0 billion [2]

Taxable Income before Current Deductible Temporary Differences: ¥248.8 billion [4].

On the other hand, Deferred Tax Assets which are tax deductible in the future, such as Reserves for Possible Losses on Loans amount to ¥70.8 billion [14]. However, after considering temporary differences which are not expected to be reversed, Valuation Allowance of ¥34.9 billion [15] was provided, therefore after offsetting Deferred Tax Liabilities of ¥22.7 billion [21], ¥13.1 billion [22] of Net Deferred Tax Assets was recorded on the balance sheet.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

IV. OTHERS**1. Breakdown of Deposits (Domestic Offices)**

Non-Consolidated

Aggregate Figures for the 2 Banks

| | As of September 30, 2013 | Change | (Billion of yen) As of March 31, 2013 |
|-----------------------------------|--------------------------|---------|---|
| Deposits | 75,306.6 | 852.6 | 74,453.9 |
| Individual Deposits | 38,271.6 | 491.0 | 37,780.5 |
| Corporate Deposits | 32,096.0 | 662.1 | 31,433.8 |
| Financial/Government Institutions | 4,938.9 | (300.5) | 5,239.4 |

Mizuho Bank

| | | | |
|-----------------------------------|----------|---------|----------|
| Deposits | 73,440.0 | 945.3 | 72,494.7 |
| Individual Deposits | 36,992.5 | 561.1 | 36,431.4 |
| Corporate Deposits | 31,579.2 | 693.9 | 30,885.2 |
| Financial/Government Institutions | 4,868.3 | (309.7) | 5,178.1 |

Mizuho Trust & Banking

| | | | |
|-----------------------------------|---------|--------|---------|
| Deposits | 1,866.5 | (92.6) | 1,959.1 |
| Individual Deposits | 1,279.1 | (70.0) | 1,349.1 |
| Corporate Deposits | 516.8 | (31.8) | 548.6 |
| Financial/Government Institutions | 70.5 | 9.2 | 61.3 |

* Above figures do not include deposits booked at overseas offices and offshore deposits.

2. Number of Directors and Employees**Aggregate Figures for Mizuho Financial Group, Inc. and the 2 Banks**

| | As of September 30, 2013 | Change | As of March 31, 2013 |
|--|--------------------------|--------|-------------------------|
| Members of the Board of Directors and Auditors | 33 | 1 | 32 |
| Executive Officers (excluding those doubling as directors) | 91 | | 91 |
| Employees (excluding Executive Officers) | 31,032 | 290 | 30,742 |

* The numbers have been adjusted for Members of the Board of Directors and Auditors and Executive Officers doubling other positions.

Mizuho Financial Group, Inc. (Non-Consolidated)**Mizuho Financial Group, Inc.**

| | As of September 30, 2013 | Change | As of March 31, 2013 |
|--|--------------------------|--------|-------------------------|
| Members of the Board of Directors and Auditors | 17 | 3 | 14 |
| Executive Officers (excluding those doubling as directors) | 37 | 26 | 11 |
| Employees (excluding Executive Officers) | 1,074 | 13 | 1,061 |

Non-Consolidated**Mizuho Bank**

| | As of September 30, 2013 | Change | As of March 31, 2013 |
|--|--------------------------|--------|-------------------------|
| Members of the Board of Directors and Auditors | 14 | | 14 |
| Executive Officers (excluding those doubling as directors) | 68 | (5) | 73 |
| Employees (excluding Executive Officers) | 26,839 | 275 | 26,564 |

* The numbers as of September 30, 2013 are the aggregate figures for former MHBK and former MHCB and have been adjusted for Members of the Board of Directors and Auditors and Executive Officers doubling other positions.

Mizuho Trust & Banking

| | | | |
|--|-------|-----|-------|
| Members of the Board of Directors and Auditors | 9 | | 9 |
| Executive Officers (excluding those doubling as directors) | 24 | (1) | 25 |
| Employees (excluding Executive Officers) | 3,119 | 2 | 3,117 |

(Reference)**Aggregate Figures for Mizuho Financial Group, Inc., the 2 Banks, and Mizuho Securities**

| As of September 30, 2013 | As of March 31, 2013 |
|--------------------------|-------------------------|
|--------------------------|-------------------------|

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| | | Change | |
|--|---------------|---------------|--------|
| Members of the Board of Directors and Auditors | 46 | 1 | 45 |
| Executive Officers (excluding those doubling as directors) | 122 | (14) | 136 |
| Employees (excluding Executive Officers) | 38,230 | 193 | 38,037 |

* The numbers have been adjusted for Members of the Board of Directors and Auditors and Executive Officers doubling other positions.

Mizuho Securities

| | As of September 30, 2013 | | As of |
|--|---------------------------------|---------------|-----------------------|
| | | Change | March 31, 2013 |
| Members of the Board of Directors and Auditors | 14 | | 14 |
| Executive Officers (excluding those doubling as directors) | 44 | (1) | 45 |
| Employees (excluding Executive Officers) | 7,198 | (97) | 7,295 |

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3. Number of Branches and Offices

Non-Consolidated

Aggregate Figures for the 2 Banks

| | As of September 30, 2013 | Change | As of March 31, 2013 |
|------------------------------------|--------------------------|--------|----------------------|
| Head Offices and Domestic Branches | 454 | 1 | 453 |
| Overseas Branches | 23 | 1 | 22 |
| Domestic Sub-Branches | 55 | | 55 |
| Overseas Sub-Branches | 11 | | 11 |
| Overseas Representative Offices | 7 | 1 | 6 |

* Head Offices and Domestic Branches do not include in-store branches (2), branches and offices for remittance purposes only (36), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Bank

| | | | |
|-----------------------------------|-----|---|-----|
| Head Office and Domestic Branches | 418 | 1 | 417 |
| Overseas Branches | 23 | 1 | 22 |
| Domestic Sub-Branches | 39 | | 39 |
| Overseas Sub-Branches | 11 | | 11 |
| Overseas Representative Offices | 7 | 1 | 6 |

* Head Offices and Domestic Branches do not include in-store branches (2), branches and offices for remittance purposes only (36), branches offering account transfer services only (2), branches and offices to maintain shared ATMs only (1), internet branches (1) and pension plan advisory offices (1).

Mizuho Trust & Banking

| | | | |
|-----------------------------------|----|--|----|
| Head Office and Domestic Branches | 36 | | 36 |
| Overseas Branches | | | |
| Domestic Sub-Branches | 16 | | 16 |
| Overseas Sub-Branches | | | |
| Overseas Representative Offices | | | |

4. Earnings Plan for Fiscal 2013

Consolidated

| | <i>(Billions of yen)</i> Fiscal 2013 |
|------------------|---|
| Ordinary Profits | 885.0 |
| Net Income | 600.0 |
| Non-Consolidated | |

Mizuho Bank, Mizuho Trust & Banking

| | <i>(Billions of yen)</i> | | |
|--|---|---------|------|
| | Fiscal 2013 Aggregate Figures for the 2 Banks | | |
| | MHBK *1 | MHTB *2 | |
| Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) | 690.0 | 640.0 | 50.0 |
| Ordinary Profits | 725.0 | 675.0 | 50.0 |
| Net Income | 525.0 | 485.0 | 40.0 |
| Credit-related Costs | 30.0 | 30.0 | |

*1 Figures are the aggregate figures for former MHBK for the first quarter, former MHCB for the first quarter, and MHBK for the second, third, and fourth quarters.

*2 Net Business Profits (before Reversal of (Provision for) General Reserve for Possible Losses on Loans) for MHTB excludes the amounts of Credit Costs for Trust Accounts.

The above includes forward-looking information. See the disclaimer at the end of the table of contents located at the beginning of this document.

(Attachments)

COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)

OF MIZUHO BANK

| | <i>Millions of yen</i> | | | |
|---|--------------------------------|---------------------|--|--------|
| | As of September 30, 2013 | Former MHCB | As of March 31, 2013 Former MHBK (Reference) | Change |
| Assets | | | | |
| Cash and Due from Banks | ¥ 16,597,464 | ¥ 5,213,082 | ¥ 4,817,867 | |
| Call Loans | 403,267 | 483,401 | 9,890,000 | |
| Receivables under Resale Agreements | 1,327,936 | 969,105 | | |
| Guarantee Deposits Paid under Securities Borrowing Transactions | 1,102,640 | 986,277 | 202,893 | |
| Other Debt Purchased | 508,266 | 125,873 | 540,487 | |
| Trading Assets | 5,779,965 | 5,494,339 | 897,689 | |
| Money Held in Trust | 2,836 | 2,836 | | |
| Securities | 44,449,583 | 26,985,546 | 25,609,616 | |
| Loans and Bills Discounted | 64,708,374 | 31,187,804 | 32,274,275 | |
| Foreign Exchange Assets | 1,287,970 | 1,255,731 | 116,627 | |
| Derivatives other than for Trading | 4,160,207 | 5,096,899 | 733,006 | |
| Other Assets | 3,528,109 | 1,249,707 | 680,020 | |
| Tangible Fixed Assets | 814,449 | 96,210 | 714,978 | |
| Intangible Fixed Assets | 300,397 | 59,575 | 230,457 | |
| Deferred Tax Assets | 90,164 | | 128,906 | |
| Customers Liabilities for Acceptances and Guarantees | 5,252,233 | 4,587,056 | 1,016,109 | |
| Reserves for Possible Losses on Loans | (536,748) | (333,355) | (295,863) | |
| Reserve for Possible Losses on Investments | (1,233) | (1,196) | (12) | |
| Total Assets | ¥ 149,775,888 | ¥ 83,458,896 | ¥ 77,557,060 | |
| Liabilities | | | | |
| Deposits | ¥ 84,423,029 | ¥ 22,549,865 | ¥ 59,933,897 | |
| Negotiable Certificates of Deposit | 13,261,670 | 10,915,095 | 1,359,520 | |
| Call Money | 4,216,880 | 13,053,038 | 1,665,700 | |
| Payables under Repurchase Agreements | 7,509,503 | 6,736,846 | 4,999 | |
| Guarantee Deposits Received under Securities Lending Transactions | 2,979,685 | 5,285,682 | 3,423,408 | |
| Trading Liabilities | 2,999,956 | 3,646,047 | 212,103 | |
| Borrowed Money | 10,204,425 | 2,795,165 | 4,810,868 | |
| Foreign Exchange Liabilities | 323,080 | 291,438 | 14,163 | |
| Short-term Bonds | 25,000 | 40,000 | | |
| Bonds and Notes | 4,061,782 | 3,317,003 | 805,400 | |
| Derivatives other than for Trading | 4,305,211 | 5,183,062 | 577,227 | |
| Other Liabilities | 3,950,414 | 791,241 | 1,010,688 | |
| Reserve for Bonus Payments | 13,891 | 8,928 | 8,845 | |
| Reserve for Possible Losses on Sales of Loans | 346 | 48 | | |
| Reserve for Contingencies | 652 | 3,314 | | |
| Reserve for Reimbursement of Deposits | 15,532 | | 15,366 | |
| Reserve for Reimbursement of Debentures | 47,588 | | 35,417 | |
| Deferred Tax Liabilities | | 86,500 | | |
| Deferred Tax Liabilities for Revaluation Reserve for Land | 81,455 | 16,209 | 65,768 | |
| Acceptances and Guarantees | 5,252,233 | 4,587,056 | 1,016,109 | |

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| | | | |
|---|----------------------|--------------|--------------|
| Total Liabilities | 143,672,340 | 79,306,546 | 74,959,485 |
| Net Assets | | | |
| Common Stock and Preferred Stock | 1,404,065 | 1,404,065 | 700,000 |
| Capital Surplus | 2,286,795 | 1,039,244 | 1,057,242 |
| Capital Reserve | 655,324 | 578,540 | 490,707 |
| Other Capital Surplus | 1,631,471 | 460,703 | 566,535 |
| Retained Earnings | 1,654,394 | 1,102,288 | 516,515 |
| Appropriated Reserve | 63,545 | 29,443 | 19,493 |
| Other Retained Earnings | 1,590,849 | 1,072,845 | 497,021 |
| Retained Earnings Brought Forward | 1,590,849 | 1,072,845 | 497,021 |
| Total Shareholders Equity | 5,345,255 | 3,545,598 | 2,273,758 |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | 596,082 | 459,836 | 209,629 |
| Net Deferred Hedge Gains (Losses), net of Taxes | 20,748 | 119,539 | (781) |
| Revaluation Reserve for Land, net of Taxes | 141,461 | 27,375 | 114,969 |
| Total Valuation and Translation Adjustments | 758,292 | 606,752 | 323,817 |
| Total Net Assets | 6,103,548 | 4,152,350 | 2,597,575 |
| Total Liabilities and Net Assets | ¥ 149,775,888 | ¥ 83,458,896 | ¥ 77,557,060 |

COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME

(selected items) OF MIZUHO BANK

Millions of yen

| | For the six months ended | | Change |
|---|---|-------------------------|------------------|
| | September 30, 2013 | Former MHCB | |
| | For the six months ended September 30, 2012 | | |
| | | Former MHBK (Reference) | |
| Ordinary Income | ¥ 885,014 | ¥ 575,872 | ¥ 557,002 |
| Interest Income | 489,255 | 323,635 | 305,382 |
| <i>Interest on Loans and Bills Discounted</i> | <i>310,092</i> | <i>181,135</i> | <i>211,887</i> |
| <i>Interest and Dividends on Securities</i> | <i>129,459</i> | <i>100,283</i> | <i>59,652</i> |
| Fee and Commission Income | 163,507 | 76,335 | 106,385 |
| Trading Income | 33,994 | 21,469 | 23,476 |
| Other Operating Income | 76,052 | 133,731 | 81,766 |
| Other Ordinary Income | 122,204 | 20,699 | 39,991 |
| Ordinary Expenses | 519,961 | 480,818 | 496,818 |
| Interest Expenses | 141,808 | 130,747 | 43,686 |
| <i>Interest on Deposits</i> | <i>32,883</i> | <i>23,327</i> | <i>15,963</i> |
| Fee and Commission Expenses | 30,061 | 11,819 | 31,056 |
| Trading Expenses | 3,664 | 235 | |
| Other Operating Expenses | 48,725 | 25,644 | 8,046 |
| General and Administrative Expenses | 261,235 | 123,961 | 286,003 |
| Other Ordinary Expenses | 34,467 | 188,411 | 128,026 |
| Ordinary Profits | 365,052 | 95,053 | 60,183 |
| Extraordinary Gains | 259 | 613 | 34 |
| Extraordinary Losses | 976 | 2,111 | 1,942 |
| Income before Income Taxes | 364,335 | 93,556 | 58,275 |
| Income Taxes: | | | |
| Current | 20,984 | 71,224 | 43,447 |
| Refund of Income Taxes | (3,030) | (6) | |
| Deferred | 86,847 | (68,095) | (6,010) |
| Net Income | ¥ 259,533 | ¥ 90,433 | ¥ 20,838 |

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS

OF MIZUHO BANK

| | Millions of Japanese Yen | | | | | | | | | | | | | |
|-------------------------|----------------------------------|-----------------|-----------------------|-----------------------|----------------------|-----------------------------------|---|----------------|---|--------------------------------|--|--|---|-------------|
| | Capital Surplus | | | Shareholders Equity | | | Valuation and Translation Adjustments | | | | | | | |
| | Capital Surplus | | Shareholders Equity | | Retained Earnings | | Net Unrealized Gains (Losses) on Securities, net of Taxes | | Net Deferred Hedge Gains (Losses), net of Taxes | | Revaluation Reserve for Land, net of Translation Adjustments | | | |
| | Common Stock and Preferred Stock | Capital Reserve | Other Capital Surplus | Total Capital Surplus | Appropriated Reserve | Retained Earnings Brought Forward | Total Retained Earnings | Treasury Stock | Total Shareholders Equity | Other Securities, net of Taxes | Hedge Gains (Losses), net of Taxes | Revaluation Reserve for Land, net of Translation Adjustments | Total Valuation and Translation Adjustments | |
| As of December 31, 2013 | ¥ 1,404,065 | ¥ 578,540 | ¥ 460,703 | ¥ 1,039,244 | ¥ 29,443 | ¥ 1,072,845 | ¥ 1,102,288 | | ¥ 3,545,598 | ¥ 459,836 | ¥ 119,539 | ¥ 27,375 | ¥ 606,752 | ¥ 4,150,000 |
| Dividends | | 76,783 | (460,703) | (383,919) | 34,101 | (204,611) | (170,509) | | (554,429) | | | | | (554,429) |
| Income | | | | | | 259,533 | 259,533 | | 259,533 | | | | | 259,533 |
| Retained | | | 1,631,471 | 1,631,471 | | 462,175 | 462,175 | | 2,093,647 | | | | | 2,093,647 |
| Transfer from | | | | | | | | | | | | | | |
| Translation | | | | | | | | | | | | | | |
| Adjustment | | | | | | | | | | | | | | |
| of | | | | | | | | | | | | | | |
| Net | | | | | | 905 | 905 | | 905 | | | | | |
| Changes in | | | | | | | | | | | | | | |
| Other | | | | | | | | | | | | | | |
| holders | | | | | | | | | | 136,246 | (98,791) | 114,085 | 151,540 | 151,540 |
| Changes | | 76,783 | 1,170,767 | 1,247,551 | 34,101 | 518,003 | 552,105 | | 1,799,657 | 136,246 | (98,791) | 114,085 | 151,540 | 1,950,000 |
| the | | | | | | | | | | | | | | |
| As of | | | | | | | | | | | | | | |
| December 30, | ¥ 1,404,065 | ¥ 655,324 | ¥ 1,631,471 | ¥ 2,286,795 | ¥ 63,545 | ¥ 1,590,849 | ¥ 1,654,394 | | ¥ 5,345,255 | ¥ 596,082 | ¥ 20,748 | ¥ 141,461 | ¥ 758,292 | ¥ 6,100,000 |

COMPARISON OF NON-CONSOLIDATED BALANCE SHEETS (selected items)

OF MIZUHO TRUST & BANKING

| | <i>Millions of yen</i> | | |
|---|------------------------------------|--------------------------------|---------------------|
| | As of September 30, 2013 (A) | As of March 31, 2013 (B) | Change (A) - (B) |
| Assets | | | |
| Cash and Due from Banks | ¥ 767,702 | ¥ 621,643 | ¥ 146,059 |
| Call Loans | 13,683 | 6,583 | 7,100 |
| Other Debt Purchased | 60,135 | 70,848 | (10,713) |
| Trading Assets | 59,508 | 72,374 | (12,865) |
| Money Held in Trust | 1,509 | | 1,509 |
| Securities | 2,257,488 | 1,829,069 | 428,419 |
| Loans and Bills Discounted | 3,324,314 | 3,726,100 | (401,785) |
| Foreign Exchange Assets | 328 | 361 | (32) |
| Other Assets | 124,571 | 118,643 | 5,928 |
| Tangible Fixed Assets | 26,216 | 27,559 | (1,342) |
| Intangible Fixed Assets | 15,528 | 17,560 | (2,031) |
| Deferred Tax Assets | 13,173 | 2,040 | 11,133 |
| Customers' Liabilities for Acceptances and Guarantees | 43,351 | 46,682 | (3,331) |
| Reserves for Possible Losses on Loans | (14,958) | (16,804) | 1,845 |
| Reserve for Possible Losses on Investments | (11) | (6) | (5) |
| Total Assets | ¥ 6,692,544 | ¥ 6,522,657 | ¥ 169,886 |
| Liabilities | | | |
| Deposits | ¥ 1,902,546 | ¥ 1,994,802 | ¥ (92,255) |
| Negotiable Certificates of Deposit | 1,084,020 | 1,042,040 | 41,980 |
| Call Money | 1,129,285 | 885,188 | 244,097 |
| Guarantee Deposits Received under Securities Lending Transactions | 549,085 | 477,688 | 71,396 |
| Trading Liabilities | 59,633 | 67,781 | (8,147) |
| Borrowed Money | 307,635 | 522,951 | (215,315) |
| Bonds and Notes | 78,700 | 78,700 | |
| Due to Trust Accounts | 1,050,061 | 918,454 | 131,606 |
| Other Liabilities | 28,895 | 49,931 | (21,036) |
| Reserve for Bonus Payments | 1,899 | 1,936 | (36) |
| Reserve for Contingencies | 13,490 | 13,544 | (53) |
| Reserve for Reimbursement of Deposits | 1,121 | 1,097 | 24 |
| Acceptances and Guarantees | 43,351 | 46,682 | (3,331) |
| Total Liabilities | 6,249,726 | 6,100,798 | 148,927 |
| Net Assets | | | |
| Common Stock and Preferred Stock | 247,369 | 247,369 | |
| Capital Surplus | 15,505 | 15,505 | |
| Capital Reserve | 15,505 | 15,505 | |
| Retained Earnings | 113,270 | 98,723 | 14,547 |
| Appropriated Reserve | 12,041 | 9,508 | 2,532 |
| Other Retained Earnings | 101,229 | 89,214 | 12,014 |
| Retained Earnings Brought Forward | 101,229 | 89,214 | 12,014 |

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| | | | |
|---|--------------------|-------------|-----------|
| Total Shareholders Equity | 376,145 | 361,598 | 14,547 |
| Net Unrealized Gains (Losses) on Other Securities, net of Taxes | 71,010 | 61,399 | 9,611 |
| Net Deferred Hedge Gains (Losses), net of Taxes | (4,339) | (1,139) | (3,200) |
| Total Valuation and Translation Adjustments | 66,671 | 60,260 | 6,411 |
| Total Net Assets | 442,817 | 421,858 | 20,958 |
| Total Liabilities and Net Assets | ¥ 6,692,544 | ¥ 6,522,657 | ¥ 169,886 |

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COMPARISON OF NON-CONSOLIDATED STATEMENTS OF INCOME

(selected items) OF MIZUHO TRUST & BANKING

| | For the six months ended | | Millions of yen |
|---|--------------------------|---------------------------|---------------------|
| | September | For the six months ended | Change (A) - (B) |
| | 30, 2013 (A) | September 30, 2012 (B) | |
| Ordinary Income | ¥ 92,323 | ¥ 82,437 | ¥ 9,885 |
| Fiduciary Income | 25,446 | 23,583 | 1,863 |
| Interest Income | 25,343 | 28,074 | (2,730) |
| <i>Interest on Loans and Bills Discounted</i> | 17,420 | 19,620 | (2,200) |
| <i>Interest and Dividends on Securities</i> | 7,262 | 7,552 | (290) |
| Fee and Commission Income | 24,692 | 20,404 | 4,287 |
| Trading Income | 1,596 | 673 | 923 |
| Other Operating Income | 5,759 | 6,191 | (432) |
| Other Ordinary Income | 9,484 | 3,510 | 5,974 |
| Ordinary Expenses | 62,372 | 79,581 | (17,209) |
| Interest Expenses | 6,429 | 6,894 | (465) |
| <i>Interest on Deposits</i> | 954 | 1,591 | (637) |
| Fee and Commission Expenses | 13,230 | 12,331 | 898 |
| Trading Expenses | 147 | 6 | 140 |
| Other Operating Expenses | 2,346 | 454 | 1,891 |
| General and Administrative Expenses | 38,587 | 40,997 | (2,410) |
| Other Ordinary Expenses | 1,631 | 18,896 | (17,264) |
| Ordinary Profits | 29,950 | 2,856 | 27,094 |
| Extraordinary Gains | 86 | 254 | (167) |
| Extraordinary Losses | 1,517 | 681 | 835 |
| Income before Income Taxes | 28,520 | 2,428 | 26,091 |
| Income Taxes: | | | |
| Current | 10,306 | 3,507 | 6,799 |
| Deferred | (8,997) | (3,043) | (5,954) |
| Net Income | ¥ 27,211 | ¥ 1,964 | ¥ 25,246 |

NON-CONSOLIDATED STATEMENT OF CHANGES IN NET ASSETS

OF MIZUHO TRUST & BANKING

Millions of yen

| | Common Stock and Preferred Stock | Capital Surplus | | Shareholders Equity | Equity | Total | Treasury Stock | Total Shareholders Equity | Valuation and Translation Adjustments | | | Total Net Assets |
|--|--|------------------|------------------|--|-------------------------------|-----------|-------------------|---------------------------------|---|--|---|------------------------|
| | | Other Reserve | Total Surplus | Retained Earnings Brought Forward | Retained Earnings Total | | | | Net Unrealized Gains (Losses) of Other Securities, net of Taxes | Net Deferred (Losses), net of Taxes | Total Valuation and Translation Adjustments | |
| Balance as of April 1, 2013 | ¥ 247,369 | ¥ 15,505 | ¥ 15,505 | ¥ 9,508 | ¥ 89,214 | ¥ 98,723 | | ¥ 361,598 | ¥ 61,399 | ¥ (1,139) | ¥ 60,260 | ¥ 421,858 |
| Changes during the period | | | | | | | | | | | | |
| Cash Dividends | | | | 2,532 | (15,196) | (12,663) | | (12,663) | | | | (12,663) |
| Net Income | | | | | 27,211 | 27,211 | | 27,211 | | | | 27,211 |
| Net Changes in Items other than Shareholders Equity | | | | | | | | | 9,611 | (3,200) | 6,411 | 6,411 |
| Total Changes during the period | | | | 2,532 | 12,014 | 14,547 | | 14,547 | 9,611 | (3,200) | 6,411 | 20,958 |
| Balance as of September 30, 2013 | ¥ 247,369 | ¥ 15,505 | ¥ 15,505 | ¥ 12,041 | ¥ 101,229 | ¥ 113,270 | | ¥ 376,145 | ¥ 71,010 | ¥ (4,339) | ¥ 66,671 | ¥ 442,817 |

(Reference)**Statement of Trust Assets and Liabilities**

| Assets | Amount | Liabilities | Millions of yen Amount |
|-------------------------------------|-------------------|---|-----------------------------------|
| Loans and Bills Discounted | 1,027,847 | Money Trusts | 14,681,912 |
| Securities | 949,546 | Pension Trusts | 4,375,098 |
| Beneficiary Rights to the Trusts | 36,829,373 | Property Formation Benefit Trusts | 4,842 |
| Securities held in Custody Accounts | 659,721 | Investment Trusts | 11,100,416 |
| Money Claims | 4,380,211 | Money Entrusted Other than Money Trusts | 1,471,361 |
| Tangible Fixed Assets | 4,833,631 | Securities Trusts | 5,481,698 |
| Intangible Fixed Assets | 221,964 | Money Claims Trusts | 3,718,903 |
| Other Claims | 160,339 | Land and Fixtures Trusts | 201,801 |
| Due from Banking Account | 1,050,061 | Composite Trusts | 9,519,681 |
| Cash and Due from Banks | 447,787 | Other Trusts | 4,766 |
| Total | 50,560,482 | Total | 50,560,482 |

Note:

- The statement is exclusive of the Trusts that are difficult to value monetarily.
- Beneficiary Rights to the Trusts include entrusted Trusts for asset maintenance of ¥35,654,845 million.
- Joint trust assets under the management of other companies: ¥794,369 million.
There is no Trust assets under the service-shared co-trusteeship in Joint trust assets under the management of other companies .
- Loans and Bills Discounted among Money Trusts with the contracts of principal indemnification amounted to ¥18,312 million. Of this amount, Balance of Non-Accrual Delinquent Loans is ¥3,052 million.

(Reference) Breakdown of Accounts of Money Trusts and Loan Trusts with the contracts of principal indemnification (including Trusts entrusted for asset management) are as follows:

| Money Trusts Assets | Amount | Liabilities | Millions of yen Amount |
|--------------------------------|----------------|--------------------|-----------------------------------|
| Loans and Bills Discounted | 18,312 | Principal | 743,060 |
| Securities | 3 | Reserve | 55 |
| Others | 724,933 | Others | 134 |
| Total | 743,250 | Total | 743,250 |

(Reference)**Comparison of Balances of Principal Items**

| Items | <i>Millions of yen</i> | | |
|------------------------------------|---|--|-----------------------------|
| | As of September 30, 2013 (A) | As of March 31, 2013(B) | Change (A) - (B) |
| Total Amount of Funds | 22,048,419 | 21,863,998 | 184,420 |
| Deposits | 1,902,546 | 1,994,802 | (92,255) |
| Negotiable Certificates of Deposit | 1,084,020 | 1,042,040 | 41,980 |
| Money Trusts | 14,681,912 | 14,907,257 | (225,345) |
| Pension Trusts | 4,375,098 | 3,914,854 | 460,243 |
| Property Formation Benefit Trusts | 4,842 | 5,044 | (201) |
| Loans and Bills Discounted | 4,352,161 | 4,709,640 | (357,478) |
| of Banking accounts | 3,324,314 | 3,726,100 | (401,785) |
| of Trust accounts | 1,027,847 | 983,539 | 44,307 |
| Securities for Investments | 3,207,034 | 2,780,578 | 426,455 |
| of Banking accounts | 2,257,488 | 1,829,069 | 428,419 |
| of Trust accounts | 949,546 | 951,509 | (1,963) |