

Edgar Filing: TOTAL SA - Form FWP

TOTAL SA
Form FWP
June 21, 2012

Filed pursuant to Rule 433
Registration Statements Nos. 333-180967
and 333-180967-01
June 21, 2012

TOTAL CAPITAL INTERNATIONAL

(A wholly-owned subsidiary of TOTAL S.A.)

\$1,500,000,000 1.550% Guaranteed Notes Due 2017

Guaranteed on an unsecured, unsubordinated basis by

TOTAL S.A.

Issuer	Total Capital International
Guarantee	Payment of the principal of, premium, if any, and interest on the notes is guaranteed by TOTAL S.A.
Format	SEC-registered global notes
Title	\$1,500,000,000 1.550% Guaranteed Notes Due 2017
Total initial principal amount being issued	\$1,500,000,000
Issue price	99.813%
Pricing date	June 21, 2012
Expected settlement date	June 28, 2012 (T+5)
Maturity date	June 28, 2017, unless earlier redeemed
Day count	30/360
Day count convention	Following, unadjusted
Optional redemption terms	Make-whole call at Treasury Rate plus 15 basis points Tax call at par
Interest rate	1.550% per annum
Benchmark Treasury	0.625% due May 2017
Benchmark Treasury price	99-18 1/4
Benchmark Treasury yield	0.714%
Spread to benchmark Treasury	87.5 bps
Yield to maturity	1.589%
Date interest starts accruing	June 28, 2012
Interest payment dates	Each December 28 and June 28

