

AMERICAN FINANCIAL GROUP INC  
Form 8-K  
February 02, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): February 1, 2012**

**AMERICAN FINANCIAL GROUP, INC.**

(Exact name of registrant as specified in its charter)

Ohio  
(State or other jurisdiction)

1-13653  
(Commission)

31-1544320  
(IRS Employer)

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(State of incorporation)

(File Number)

(Identification No.)

**One East Fourth Street, Cincinnati, OH 45202**  
(Address of principal executive offices, including zip code)

**Registrant's telephone number, including area code: 513-579-2121**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Section 2 Financial Information**

**Item 2.02 Results Of Operations And Financial Condition.**

On February 1, 2012, American Financial Group, Inc. issued a news release announcing its financial results for the 2011 fourth quarter and full year ended December 31, 2011. The news release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

- (a) Financial statements of business acquired. Not applicable.
- (b) Pro forma financial information. Not applicable.
- (c) Exhibits

| <b>Exhibit No.</b> | <b>Description</b>                                                                                                                                         |
|--------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1               | News Release, dated February 1, 2012, reporting American Financial Group Inc. fourth quarter and full year results for the period ended December 31, 2011. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AMERICAN FINANCIAL GROUP, INC.**

Date: February 2, 2012

By: Karl J. Grafe  
Karl J. Grafe  
Vice President