

KINDRED HEALTHCARE, INC
Form 8-K
October 13, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 13, 2011

KINDRED HEALTHCARE, INC.

(Exact name of registrant as specified in its charter)

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| | | |
|---|-----------------------------|---|
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |
|---|-----------------------------|---|

680 South Fourth Street

Louisville, Kentucky
(Address of principal executive offices)

Registrant's telephone number, including area code: (502) 596-7300

40202-2412
(Zip Code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation to the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events

On October 13, 2011, Kindred Healthcare, Inc. (the Company) issued a press release announcing the commencement by the Company of an exchange offer for all of its outstanding 8.25% Senior Notes due 2019, which are not registered under the Securities Act of 1933, as amended (the Act), for an equal principal amount of its 8.25% Senior Notes due 2019, which have been registered under the Act. The exchange offer will commence on October 13, 2011 and expire at 5:00 p.m., New York City time, on November 10, 2011.

The press release announcing the commencement of the exchange offer is filed herewith as exhibit 99.1, and is incorporated by reference herein.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

| Exhibit | Description |
|----------------|---------------------------------------|
| 99.1 | Press release dated October 13, 2011. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

October 13, 2011

Kindred Healthcare, Inc.

By: /s/ JOSEPH L. LANDENWICH

Name: Joseph L. Landenwich

Title: Senior Vice President, Corporate Legal Affairs and

Corporate Secretary

Exhibit Index

| Exhibit | Description |
|----------------|---------------------------------------|
| 99.1 | Press release dated October 13, 2011. |