

Edgar Filing: SOUTHERN CALIFORNIA GAS CO - Form FWP

SOUTHERN CALIFORNIA GAS CO
Form FWP
November 15, 2010

Issuer Free Writing Prospectus
November 15, 2010
Filed Pursuant to Rule 433
Registration No. 333-159041

Final Term Sheet

November 15, 2010

Issuer:	Southern California Gas Company
Security:	First Mortgage Bonds, Series MM
Aggregate Principal Amount Offered:	\$300,000,000
Interest Payment Dates:	May 15 and November 15, commencing May 15, 2011
Coupon:	5.125%, accruing from November 18, 2010
Maturity:	November 15, 2040
Yield to Maturity:	5.141%
Spread to Benchmark Treasury:	+85 basis points
Benchmark Treasury:	3.875% due August 15, 2040
Benchmark Treasury Yield:	4.291%
Optional Redemption Provision:	Make Whole Call Adjusted Treasury Rate + 15 basis points
Price to Public:	99.757%, plus accrued interest, if any
Settlement Date:	November 18, 2010
CUSIP:	842434CJ9
ISIN:	US842434CJ99
Anticipated Ratings:	Aa3 (stable) by Moody's Investors Service
	A+ (stable) by Standard & Poor's Ratings Services
	AA- (negative) by Fitch Ratings
Joint Book-Running Managers:	Goldman, Sachs & Co.
	Mitsubishi UFJ Securities (USA), Inc.
	Samuel A. Ramirez & Company, Inc.
	RBS Securities Inc.
	The Williams Capital Group, L.P.

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Edgar Filing: SOUTHERN CALIFORNIA GAS CO - Form FWP

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free at (866) 471-2526 or by email to prospectus-ny@ny.email.gs.com, by calling Mitsubishi UFJ Securities (USA), Inc. toll-free at (877) 649-6848, by calling Samuel A. Ramirez & Company, Inc. toll-free at (800) 888-4086 or by email to John.kick@ramirezco.com, by calling RBS Securities Inc. toll-free at (866) 884-2071, or by calling The Williams Capital Group, L.P. collect at (212) 830-4500 or by email to mahadevia@willcap.com.