

CONSOLIDATED EDISON INC
Form 8-K
March 19, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

March 13, 2008

Consolidated Edison, Inc.

(Exact name of registrant as specified in its charter)

New York
(State or Other Jurisdiction)

1-14514
(Commission File Number)

13-3965100
(IRS Employer)

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of Incorporation)

Identification No.)

4 Irving Place, New York, New York
(Address of principal executive offices)

10003
(Zip Code)

Registrant's telephone number, including area code

(212) 460-4600

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 8.01 Other Events.

For information about the legal proceedings relating to Consolidated Edison, Inc.'s October 1999 agreement to acquire Northeast Utilities, see Note H to the financial statements in Item 8 of Consolidated Edison, Inc.'s Annual Report on Form 10-K for the year ended December 31, 2007 (which information is incorporated herein by reference).

On March 13, 2008, Consolidated Edison, Inc. and Northeast Utilities agreed to resolve their pending legal proceeding to their mutual satisfaction. Northeast Utilities will pay Con Edison \$49.5 million, and the parties will dismiss their respective claims relating to this proceeding against each other.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONSOLIDATED EDISON, INC.

By /s/ Charles E. McTiernan, Jr.
Charles E. McTiernan, Jr.
General Counsel

Date: March 19, 2008