

AMERISOURCEBERGEN CORP

Form 8-K

January 24, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 24, 2008

AmerisourceBergen Corporation

(Exact name of Registrant as specified in its charter)

Delaware
(State or Other Jurisdiction of

1-16671
Commission File Number

23-3079390
(I.R.S. Employer

Incorporation or Organization)

Identification Number)

1300 Morris Drive

Chesterbrook, PA
(Address of principal executive offices)

19087
(Zip Code)

Registrant's telephone number, including area code: **(610) 727-7000**

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

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- “ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

On January 24, 2008, AmerisourceBergen Corporation (the Registrant) issued a news release announcing its earnings for the fiscal quarter ended December 31, 2007 and announcing its corresponding earnings conference call. A copy of the news release is furnished as Exhibit 99.1 to this report and incorporated herein by reference.

Item 8.01. Other Events.

In the news release issued on January 24, 2008, the Registrant affirmed its previous guidance for fiscal year 2008 diluted earnings per share in the range of \$2.77 to \$2.95. The Registrant also announced that it has changed some of the assumptions supporting its diluted earnings per share expectations for fiscal year 2008. Namely, Registrant is raising its operating revenue growth assumption for fiscal year 2008 to a range of 7 percent to 9 percent and now expects operating margin expansion in the Pharmaceutical Distribution segment to be in the low single digit basis points range.

The Registrant also announced that it is pursuing the sale of PMSI, its workers compensation business. A copy of the news release is furnished as Exhibit 99.1 to this report and incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 News Release, dated January 24, 2008, regarding Registrant's earnings for the fiscal quarter ended December 31, 2007, fiscal year 2008 expectations and other matters.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERISOURCEBERGEN CORPORATION

Date: January 24, 2008

By: /s/ Michael D. DiCandilo

Name: Michael D. DiCandilo

Title: Executive Vice President

and Chief Financial Officer