

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form 425  
May 09, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): May 9, 2007

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**MONMOUTH REAL ESTATE INVESTMENT CORPORATION**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**000-04258**  
(Commission File  
Number)

**22-1897375**  
(I.R.S. Employer  
Identification No.)

**Juniper Business Plaza, Suite 3-C**

**3499 Route 9 North**

**Freehold, New Jersey**  
(Address of principal executive offices)

**07728**  
(Zip Code)  
**(732) 577-9993**

**07728**  
(Zip Code)

(Registrant's telephone number, including area code)

**Not Applicable**

(Former Name or Former Address, If Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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- “ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- “ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- “ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 8.01. Other Events.**

On May 9, 2007, Eugene W. Landy, President of Monmouth Real Estate Investment Corporation ( Monmouth REIT ) and President of Monmouth Capital Corporation ( Monmouth Capital ), and Michael P. Landy, Executive Vice President of Monmouth Capital, gave a presentation to the Philadelphia Securities Association in Philadelphia, Pennsylvania. This presentation was accompanied by a series of electronic slides that included information pertaining to the proposed merger of Monmouth Capital with and into a wholly-owned subsidiary of Monmouth REIT. A copy of the slides is attached as Exhibit 99.1 hereto and incorporated by reference herein. An archive of the slide presentation will be available through Monmouth REIT's website located at [www.mreic.com](http://www.mreic.com).

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

99.1 Copy of Slide Presentation given on May 9, 2007

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MONMOUTH REAL ESTATE INVESTMENT CORPORATION

Dated: May 9, 2007

By: /s/ Anna T. Chew  
Anna T. Chew

Chief Financial Officer

**EXHIBIT INDEX**

99.1 Copy of Slide Presentation given on May 9, 2007