

ASIA SATELLITE TELECOMMUNICATIONS HOLDINGS LTD  
Form SC TO-C  
April 02, 2007

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**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**SCHEDULE TO**

**Tender Offer Statement Under Section 14(d)(1) or 13(e)(1)**

**of the Securities Exchange Act of 1934**

**ASIA SATELLITE**

**TELECOMMUNICATIONS HOLDINGS**

**LIMITED**

(Name of Subject Company (Issuer))

**Able Star Associates Limited**

**CITIC Group**

**GE Capital Equity Investments, Inc.**

**AsiaCo Acquisition Ltd. (formerly known as Modernday Limited)**

(Names of Filing Persons (Offeror))

**Ordinary Shares, par value HK\$ 0.10 per share**

**American Depositary Shares**

(Title of Class of Securities)

**Ordinary Shares (763991-02-3)**

**American Depositary Shares (04516X106)**

(CUSIP Number of Class of Securities)

**Kenneth Ko (Ko Fai Wong)**

**Room 2118, Hutchison House**

10 Harcourt Road

Hong Kong

852-2867-0612

(Name, address and telephone number of persons authorized  
to receive notices and communications on behalf of filing person)

**CALCULATION OF FILING FEE**

**Transaction Valuation**  
**Not Applicable**

**Amount of Filing Fee**  
**Not Applicable**

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Amount Previously Paid: \_\_\_\_\_

Form or Registration No.: \_\_\_\_\_

Filing Party: \_\_\_\_\_

Date Filed: \_\_\_\_\_

Check the box if the filing relates solely to a preliminary communications made before the commencement of a tender offer. Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going-private transaction subject to Rule 13e-3.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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**Item 12. Exhibits**

| <b>Exhibit No.</b> | <b>Description</b>  |
|--------------------|---|
| 99.5               | Joint announcement released by AsiaCo Acquisition Ltd. and Asia Satellite Telecommunications Holdings Limited (the Company ) on March 30, 2007, regarding completion of the exchange transaction, change in the directors of the Company and maintenance of existing business plans of the Company. |