

CADENCE FINANCIAL CORP
Form 8-K
December 18, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

December 15, 2006

Cadence Financial Corporation

(Exact name of registrant as specified in its charter)

Mississippi
(State or Other Jurisdiction
of Incorporation)

1-5773
(Commission File Number)

64-0684755
(I.R.S. Employer
Identification No.)

301 East Main Street
Starkville, MS 39759

(Address of Principal Executive Offices
and Zip Code)

(662) 343-1341

(Registrant's Telephone Number, Including Area Code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

(d) On December 15, 2006, the Board of Directors of Cadence Financial Corporation (the Company) announced the withdrawal of the listing of its common stock from the American Stock Exchange (the AMEX). The Company s common stock will continue to trade on the AMEX until the market close on December 27, 2006 under the symbol NBY. The Company announced that it has been approved for listing on the NASDAQ Global Select Market under the symbol CADE. Trading on the NASDAQ is expected to commence on December 28, 2006.

Item 7.01 Regulation FD Disclosure.

In connection with the delisting of the Company s common stock from the AMEX and the Company s receipt of approval for listing on the NASDAQ Global Select Market, the Company issued a press release on December 15, 2006, which is being furnished as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit No. | Description |
|--------------------|---|
| Exhibit 99.1 | Cadence Financial Corporation Press Release, dated December 15, 2006, and furnished with this report. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CADENCE FINANCIAL CORPORATION

(Registrant)

Dated: December 15, 2006

By: /s/ Richard T. Haston

Name: Richard T. Haston

Title: Executive Vice President; Chief Financial Officer; Treasurer