DIETRICH MARK M Form 144 June 29, 2006

## **UNITED STATES**

#### OMB APPROVAL

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SECURITIES AND EXCHANGE COMMISSION

**FORM 144** 

SEC USE ONLY

4.47

NOTICE OF PROPOSED SALE OF SECURITIES

DOCUMENT SEQUENCE NO.

#### PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

CUSIP NUMBER

**ATTENTION:** Transmit for filing 3 copies of this form concurrently with either placing an order with a broker to execute sale or executing a sale directly with a market maker.

WORK LOCATION

1 (a) NAME OF ISSUER (Please type or print) (b) IRS IDENT. NO. (c) S.E.C. FILE NO.

First Midwest Bancorp, Inc. 36-3161078 0-10967

1 (d) ADDRESS OF ISSUER STREET CITY STATE ZIP CODE (e) TELEPHONE NO.

One Pierce Place, Suite 1500 ITASCA IL 60143 AREA CODE NUMBER

 $2(a) \ \mathsf{NAME} \ \mathsf{OF} \ \mathsf{PERSON} \ \mathsf{FOR} \ \mathsf{WHOSE} \qquad (b) \ \mathsf{IRS} \ \mathsf{IDENT}. \ \mathsf{NO}. \quad (c) \ \mathsf{RELATIONSHIP} \qquad \qquad (d) \ \mathsf{ADDRESS} \qquad \mathsf{STREET} \qquad \mathsf{CITY} \quad \mathsf{STATE} \quad \mathsf{ZIP} \ \mathsf{CODE}$ 

ACCOUNT THE SECURITIES TO ISSUER

ARE TO BE SOLD

Mark M. Dietrich
COO
2329 N. Sheridan Rd. Waukegan IL 60087

INSTRUCTION: The person filing this notice should contact the issuer to obtain the I.R.S. Identification Number and the S.E.C. File Number.

SEC USE 3(a)(b) ONLY (g) (c) (d) (e) *(f)* Number of Name and Address of Each Broker Name of Shares Number of SharesApproximate Title of the Through Whom the Securities are Each or Other Aggregate Units or Other Units Date of Sale to be Offered or Each Market Class of Securities Market Broker-Dealer To Be Sold Value Outstanding (See Instr. 3(f)) Securities Maker who is Acquiring **Exchange** File (See Instr. (See Instr. (See Instr. (MO. DAY To Be Sold the Securities Number *3(c)) 3(d))* 3(e)) YR.) (See Instr. 3(g)) Keefe, Bruyette & Woods 787 7th Ave., 4th Floor 5,413 49,866,049 6/15/06 **NASDAQ** New York, NY 10019

**INSTRUCTIONS:** 

## Edgar Filing: DIETRICH MARK M - Form 144

- 1. (a) Name of issuer
  - (b) Issuer s I.R.S. Identification Number
  - (c) Issuer s S.E.C. file number, if any
  - (d) Issuer s address, including zip code
  - (e) Issuer s telephone number, including area code
- 2. (a) Name of person for whose account the securities are to be sold
  - (b) Such person s I.R.S. identification number, if such person is an entity
  - (c) Such person s relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing)
  - (d) Such person s address, including zip code
- 3. (a) Title of the class of securities to be sold
  - (b) Name and address of each broker through whom the securities are intended to be sold
  - (c) Number of shares or other units to be sold (if debt securities, give the aggregate face amount)
  - (d) Aggregate market value of the securities to be sold as of a specified date within 10 days prior to the filing of this notice
  - (e) Number of shares or other units of the class outstanding, or if debt securities the face amount thereof outstanding, as shown by the most recent report or statement published by the issuer
  - (f) Approximate date on which the securities are to be sold
  - (g) Name of each securities exchange, if any, on which the securities are intended to be sold

Potential persons who are to respond to the collection of Information contained In this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1147 (01-04)

#### TABLE I SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold

and with respect to the payment of all or any part of the purchase price or other consideration therefor:

Title of Date you Name of Person from Whom Acquired

Amount of Date of Nature of the Class Acquired Nature of Acquisition Transaction (If gift, also give date donor acquired) Securities Acquired Payment Payment Common Various Tax qualified First Midwest Bancorp, 5,413 Various N/A

> employee and Inc. Savings employer contributions and Profit Sharing Plan

**INSTRUCTIONS:** If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

## TABLE II SECURITIES SOLD DURING THE PAST 3 MONTHS

Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

Name and Address of Seller

Name and Address of Seller

Title of Securities Sold

Date of Sale

Securities Sold

Gross Proceeds

Mark M. Dietrich

Common

6/9/06

10,747

\$ 387,000

2329 N. Sheridan Road

Waukegan, IL 60087

**REMARKS:** 

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**INSTRUCTIONS:** ATTENTION:

See the definition of person in paragraph (a) of Rule 144. Information is The person for whose account the securities to which this notice to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the Issuer of the securities to be sold which has not been publicly disclosed.

June 28, 2006

/s/ Mark M. Dietrich

DATE OF NOTICE

(SIGNATURE)

The notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be manually signed.

Any copies not manually signed shall bear typed or printed signatures.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001) SEC 1147 (01-04)