

TYSON FOODS INC
Form FWP
March 20, 2006

Filed Pursuant to Rule 433
Registration No. 333-53171
Registration No. 333-132434

Tyson Foods, Inc.

\$1,000,000,000 6.600% Notes due 2016

Final Term Sheet

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| Issuer: | Tyson Foods, Inc. |
| Ratings: | Baa3 (stable) / BBB (stable) / BBB- (stable) |
| Format: | SEC Registered |
| Ranking: | Senior Unsecured |
| Size: | \$1,000,000,000 |
| Trade Date: | 3/17/2006 |
| Settlement Date: | 3/22/2006 |
| Final Maturity: | 4/1/2016 |
| Interest Payment Dates: | Semi-annually on the 1 st of every April and October |
| First Pay Date: | 10/1/2006 |
| Pricing Benchmark: | UST 4.500% due 2/15/2016 |
| UST Spot (PX/Yield): | 98-22+ / 4.664% |
| Spread to Benchmark: | 1.950% |
| Yield to Maturity: | 6.614% |
| Coupon: | 6.600% |
| Price: | 99.896% |
| Underwriter's Commission: | 0.650% |
| Proceeds to Issuer: | \$992,466,760 |
| Day Count: | 30/360 |
| Redemption at the issuer option: | Make Whole + 0.30% |
| Minimum Denominations: | 1,000 |
| Billing & Delivering: | Merrill Lynch & Co. |
| Bookrunner: | Merrill Lynch & Co. |
| Joint Lead Managers: | Barclays Capital and JP Morgan |
| Co-managers: | Rabo Securities USA, Inc., Scotia Capital, Stephens Inc., and SunTrust Robinson Humphrey |
| Cusip: | 902494AN3 |
| Exchange Listing: | None |

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The issuer has filed registration statements (including prospectuses) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectuses in those registration statements and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free: 1-866-500-5408.