

FRANKLIN ELECTRONIC PUBLISHERS INC  
Form 8-K  
November 18, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

---

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 14, 2005

**Franklin Electronic Publishers, Incorporated**

---

(Exact name of registrant as specified in its charter)

Pennsylvania

1-14841

22-2476703

---

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

One Franklin Plaza, Burlington, New Jersey

08016-4907

---

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (609)386-2500

---

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Edgar Filing: FRANKLIN ELECTRONIC PUBLISHERS INC - Form 8-K

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13a-4(c))

**ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT**

On November 14, 2005, the Registrant entered into an Agreement of Sale with Berk-Cohen Associates Investment Co., LLC (the Buyer ) for the sale of the Registrant's New Jersey headquarters building at One Franklin Plaza, Burlington, New Jersey for \$10,300,000.00. The closing of such sale is conditioned upon the Buyer obtaining financing and conducting due diligence.

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Franklin Electronic Publishers, Incorporated

Date: November 18, 2005

By: /s/ Arnold D. Levitt  
Name: Arnold D. Levitt

Title: Senior Vice President, Chief Financial Officer