

DOMINOS PIZZA INC
Form 8-A12B
July 13, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Domino s Pizza, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation or organization)
30 Frank Lloyd Wright Drive, Ann Arbor, Michigan
(Address of principal executive offices)

38-2511577
(I.R.S. Employer Identification No.)
48106
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class

Name of each exchange on which

to be so registered

each class is to be registered

Common Stock, par value \$.01 per share

New York Stock Exchange

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

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If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. ☐

Securities Act registration statement file number to which this form relates: 333-114442-01

Securities to be registered pursuant to Section 12(g) of the Act: N/A

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered.

The capital stock of Domino's Pizza, Inc. (the "Company") to be registered on the New York Stock Exchange, Inc. is the Company's Common Stock, par value \$.01 per share (the "Common Stock"). The description of the Company's Common Stock is set forth in the information provided under "Description of capital stock, certificate of incorporation and by-laws" in the prospectus which forms a part of the Registration Statement on Form S-1 (File Number 333-114442-01) filed under the Securities Act of 1933 with the Securities and Exchange Commission on April 13, 2004 (as amended from time to time, the "Registration Statement"), which information is incorporated herein by reference.

Item 2. Exhibits.

<u>Number</u>	<u>Description</u>
1.	Form of Second Restated Certificate of Incorporation of Domino s Pizza, Inc. (Incorporated by reference to Exhibit 3.1 to the Registration Statement.)
2.	Form of Amended and Restated By-laws of Domino s Pizza, Inc. (Incorporated by reference to Exhibit 3.2 to the Registration Statement.)
3.	Form of certificate representing shares of Common Stock, \$.01 par value per share, for Domino s Pizza, Inc. (Incorporated by reference to Exhibit 3.3 to the Registration Statement.)

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

DOMINO S PIZZA, INC.

By: /s/ Harry J. Silverman

Name: Harry J. Silverman

Title: Executive Vice President

Date: July 12, 2004