

LEE SARA CORP
Form 8-K
November 24, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 21, 2003

SARA LEE CORPORATION

(Exact name of Registrant as Specified in Its Charter)

Maryland
(State or Other Jurisdiction
of Incorporation)

1-3344
(Commission File Number)

36-2089049
(IRS Employer Identification
No.)

Suite 4600, Three First National Plaza, Chicago, Illinois
(Address of Principal Executive Offices)

60602-4260
(Zip Code)

Registrant's Telephone Number, Including Area Code: 312/726-2600

Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.

(c) Exhibits:

The exhibits accompanying this report are listed in the accompanying Exhibit Index.

EXHIBIT INDEX

The following exhibits are filed herewith and are exhibits to the Registrant's Registration Statement on Form S-3, Registration No. 333-83776, as noted below:

<u>Exhibit No.</u>	<u>Registration No. 333-83776</u> <u>Exhibit No.</u>	<u>Exhibit</u>
1.1	1.1.4	Distribution Agreement, dated November 21, 2003, among the Registrant and the Agents named therein
4.1	4.9.4.	Form of Fixed Rate Note
4.2	4.9.5	Form of Floating Rate Note