

Lloyds Banking Group plc  
Form 6-K  
November 27, 2009

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C.20549**

**FORM 6-K**

**Report of Foreign Private Issuer**  
**Pursuant to Rule 13a-16 or 15d-16**  
**of the Securities Exchange Act of 1934**

26 November 2009

**LLOYDS BANKING GROUP plc**  
(Translation of registrant's name into English)

**5th Floor**  
**25 Gresham Street**  
**London**  
**EC2V 7HN**  
**United Kingdom**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports  
under cover Form 20-F or Form 40-F.

Form 20-F..X..Form 40-F.....

Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes .....No ..X..

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule  
12g3-2(b): 82- \_\_\_\_\_

Index to Exhibits

Item

No. 1 Regulatory News Service Announcement, dated

re: Result of EGM

114/09 26 November 2009

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## **LLOYDS BANKING GROUP ANNOUNCES RESULTS OF GENERAL MEETING IN CONNECTION WITH THE PROPOSED ALTERNATIVE TO THE GOVERNMENT ASSET PROTECTION SCHEME COMPRISING A RIGHTS ISSUE AND LIABILITY MANAGEMENT EXERCISE BY WAY OF EXCHANGE OFFERS, TOGETHER WITH THE HMT TRANSACTIONS AND SHARE SUBDIVISION**

Unless otherwise defined in this announcement, capitalised terms shall have the same meaning as in the circular (the "Circular") to shareholders distributed by Lloyds Banking Group plc (the "Company") on 3 November 2009 in connection with the proposed alternative to the Government Asset Protection Scheme.

The Company today held a General Meeting to vote on the resolutions set out in the Notice of General Meeting contained in the Circular. All resolutions were passed on a poll by a significant majority.

The results of the poll on each Resolution are set out below:

| <b><u>Resolution</u></b>  | <b><u>For (%)</u></b>                     | <b><u>Against (%)</u></b> | <b><u>Notes</u></b>     |
|---|---|---------------------------|-------------------------|
|   |   |                           | <b><u>Withheld*</u></b> |
| <b>Ordinary Resolutions</b>   |   |                           |                         |
| 1 To approve the Share Subdivision  | 18,701,841,141 46,263,123 shares (99.75%) | (0.25%)                   | 49,945,588 shares       |
| 2 To authorise the directors to allot shares or grant rights to subscribe for shares pursuant to the Rights Issue and | 18,675,252,606 73,557,702 shares (99.61%) | (0.39%)                   | 49,042,199 shares       |

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|                            |   |                                |                            |
|----------------------------|---|--------------------------------|----------------------------|
| the Exchange Offers        |   |                                |                            |
| 3                          | To provide the directors with a general authority to allot shares or grant rights to subscribe for shares                               | 18,570,652,039 shares (99.05%) | 177,313,407 shares (0.95%) |
| 4                          | To approve the HMT Transactions <sup>1</sup>  | 6,924,366,846 shares (99.68%)  | 22,546,771 shares (0.32%)  |
| 5                          | To authorise the capitalisation issue of New Limited Voting Shares  | 18,715,456,731 shares (99.75%) | 47,220,493 shares (0.25%)  |
| <b>Special Resolutions</b> |   |                                |                            |
| 6                          | To approve the amendment of the Articles of Association   | 18,699,930,535 shares (99.76%) | 44,269,660 shares (0.24%)  |
| 7                          | To provide the Company with authority to make market purchases of the Existing Preference Shares  | 18,726,174,823 shares (99.89%) | 20,026,285 shares (0.11%)  |
| 8                          | To provide the Company with authority to make off-market purchases of the Equiniti Existing Preference Shares                           | 18,724,567,244 shares (99.89%) | 20,210,082 shares (0.11%)  |
| 9                          | To provide the Company with authority to make off-market purchases of the BNY Existing Preference Shares                                | 18,723,854,414 shares (99.89%) | 20,052,937 shares (0.11%)  |
| 10                         | To provide the Company with authority to make off-market purchases of the 6.3673% Preference Shares                                     | 18,724,062,465 shares (99.89%) | 20,468,381 shares (0.11%)  |
| 11                         | To provide the directors with authority to allot shares pursuant to the Rights Issue and the Exchange Offers on a non pre-emptive basis | 18,594,483,762 shares (99.11%) | 166,568,094 shares (0.89%) |
| 12                         | To provide the directors with a general authority to allot shares for cash on a non pre-emptive basis                                   | 18,678,561,159 shares (99.57%) | 81,478,982 shares (0.43%)  |

On 26 November 2009 there were 27,161,682,366 relevant shares<sup>2</sup> in issue and 463 shareholders or persons representing shareholders attended the General Meeting. Shareholders were entitled to one vote per share.

\* A vote withheld is not a vote in law and, therefore, has not been counted in the calculation of the proportion of votes for and against a resolution.

In accordance with the UK Listing Authority's listing rules, copies of the Resolutions will shortly be available for inspection at the Financial Services Authority's Document Viewing Facility which is situated at: the Financial Services Authority, 25 The North Colonnade, Canary Wharf, London E14 5HS.

For further information:

## **Investor Relations**

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## **Media Relations**

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Group Communications Director

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It is expected that Admission will take place and that the dealings in the New Shares (nil paid) on the London Stock Exchange's main market will commence at 8.00 a.m. on 27 November 2009. It is expected that Nil Paid Rights will be credited to the stock accounts of Qualifying CREST Shareholders and enabled in CREST as soon as practicable after 8.00 a.m. on 27 November 2009.

This announcement does not constitute a prospectus or prospectus equivalent document. This announcement does not constitute or form part of any offer or invitation to purchase, otherwise acquire, subscribe for, sell, otherwise dispose of or issue, or any solicitation of any offer to sell, otherwise dispose of, issue, purchase, otherwise acquire or subscribe for, any security.

This announcement does not constitute an offer to sell, or a solicitation of an offer to subscribe for, the securities being issued in any jurisdiction in which such offer or solicitation is unlawful.

The Prospectus and Circular are available on the website of Lloyds Banking Group ([www.lloydsbankinggroup.com](http://www.lloydsbankinggroup.com)) and in hard copy from Lloyds Banking Group's registered office. Copies of the Prospectus and Circular are also available for viewing at the Document Viewing Facility of the FSA (25 The North Colonnade, London E14 5HS) and are available for inspection at Lloyds Banking Group's registered office The Mound, Edinburgh EH1 1YZ as well as at the offices of Linklaters LLP (One Silk Street, London EC2Y 8HQ) during normal business hours on any weekday (Saturdays, Sundays and public holidays excepted) until Admission.

This announcement is not for distribution, directly or indirectly, in or into the United States, Hong Kong, Israel, Japan, Thailand or any other state or jurisdiction in which it would be unlawful to do so. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in

the United States. The securities mentioned herein (the "Securities") have not been, and will not be, registered under the United States Securities Act of 1933 (the "Securities Act"). The Securities may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offer of the Securities in the United States.

The Lloyds Banking Group Directors accept responsibility for the information contained in this announcement. To the best of the knowledge and belief of the Lloyds Banking Group Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this announcement is in accordance with the facts and does not omit anything likely to affect the import of such information.

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1 HM Treasury was not permitted to vote on this Resolution 4

2 Figure does not include limited voting shares

### Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP plc  
(Registrant)

By: M D Oliver

Name: M D Oliver

Title: Director of Investor

Relations

Date: 26 November 2009