

U S GLOBAL INVESTORS INC  
Form 8-K  
February 15, 2018

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

FORM 8-K

---

CURRENT REPORT

Pursuant to Section 13 Or 15(d) Of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 15, 2018

U.S. GLOBAL INVESTORS, INC.  
(Exact name of registrant as specified in its charter)

|   |                             |   |
|---|-----------------------------|---|
| <u>Texas</u>                                      | <u>0-13928</u>              | <u>74-1598370</u>                       |
| (State or other jurisdiction<br>of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification<br>No.) |

|  |              |
|--|--------------|
| <u>7900 Callaghan Road, San Antonio, Texas</u> | <u>78229</u> |
| (Address of principal executive offices)       | (Zip Code)   |

Registrant's telephone number, including area code: 210-308-1234

---

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR  
240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1934 (§240.12b-2 of this chapter) Emerging growth company .

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

---

Item 2.02 Results of Operations and Financial Condition.

On February 14, 2018, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for its quarter ended December 31, 2017. A copy of the press release is attached and being furnished as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

Exhibit 99.1 – Press Release issued by U.S. Global Investors, Inc. dated February 14, 2018, reporting earnings and other financial results for the quarterly period ended December 31, 2017.

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. Global Investors, Inc.

Dated: February 15, 2018 By: /s/ Susan B. McGee  
Susan B. McGee  
President, General Counsel and CCO