SCOTTS MIRACLE-GRO CO

Form 4

September 19, 2014

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TES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287 Number:

OMB APPROVAL

Check this box if no longer subject to

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

January 31, Expires: 2005

0.5

Section 16. Form 4 or Form 5

obligations

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

burden hours per response...

Estimated average

may continue. See Instruction

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person *

Mistretta Nancy G.

2. Issuer Name and Ticker or Trading

SCOTTS MIRACLE-GRO CO

Symbol

[SMG]

5. Relationship of Reporting Person(s) to

Issuer

(Last)

(First)

(Middle)

3. Date of Earliest Transaction

(Month/Day/Year)

Filed(Month/Day/Year)

3.

09/17/2014

(Check all applicable)

X_ Director Officer (give title

10% Owner Other (specify

C/O THE SCOTTS MIRACLE-GRO COMPANY, 14111 SCOTTSLAWN

ROAD

(Street)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check Applicable Line)

(Zip)

X Form filed by One Reporting Person Form filed by More than One Reporting

D

MARYSVILLE, OH 43041

(City) (State) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.Title of Security (Instr. 3)

2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if

(Month/Day/Year)

Code (Instr. 8)

4. Securities TransactionAcquired (A) or Disposed of (D) (Instr. 3, 4 and 5)

5. Amount of Securities Beneficially Owned

6. Ownership 7. Nature of Form: Direct Indirect (D) or Beneficial Indirect (I)

Ownership (Instr. 4) (Instr. 4)

(A)

Transaction(s)

Following

Reported

Code V Amount (D) Price

(Instr. 3 and 4)

Common Shares

7,065

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	onof Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Deferred Stock Units	(1)	09/17/2014		A	117		<u>(1)</u>	<u>(1)</u>	Common Shares	117	\$ 56.4
Deferred Stock Units	<u>(1)</u>	09/17/2014		A	95		<u>(1)</u>	<u>(1)</u>	Common Shares	95	\$ 56.4
Deferred Stock Units	(1)	09/17/2014		A	101		<u>(1)</u>	<u>(1)</u>	Common Shares	101	\$ 56.4
Deferred Stock Units	(1)	09/17/2014		A	104		<u>(1)</u>	<u>(1)</u>	Common Shares	104	\$ 56.4
Deferred Stock Units	(1)	09/17/2014		A	2		<u>(1)</u>	<u>(1)</u>	Common Shares	2	\$ 56.4
Deferred Stock Units	(1)	09/17/2014		A	76		<u>(1)</u>	<u>(1)</u>	Common Shares	76	\$ 56.4
Deferred Stock Units	(1)	09/17/2014		A	26		<u>(1)</u>	<u>(1)</u>	Common Shares	26	\$ 56.4

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
Mistretta Nancy G.						
C/O THE SCOTTS MIRACLE-GRO COMPANY	X					
14111 SCOTTSLAWN ROAD	Λ					
MARYSVILLE, OH 43041						

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Date

Signatures

Kathy L. Uttley as attorney-in-fact for Nancy G.

Mistretta

09/19/2014

**Signature of Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Additional deferred stock units received pursuant to dividend equivalents as a result of dividends paid with respect to the common shares of The Scotts Miracle-Gro Company underlying deferred stock units already held.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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