

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP  
 Form 424B3  
 October 21, 2002

File No. 333-75250

U.S.\$10,000,000,000  
 GENERAL MOTORS ACCEPTANCE CORPORATION  
 SMARTNOTES (SM)

DUE FROM NINE MONTHS TO THIRTY YEARS FROM DATE OF ISSUE

Unless otherwise specified in an applicable pricing supplement, the SmartNotes will not be listed on any securities exchange, and there can be no assurance that the SmartNotes offered will be sold or that there will be a secondary market for the notes.

The Agents have advised GMAC that they may from time to time purchase and sell notes in the secondary market, but the Agents are not obligated to do so. No termination date for the offering of the notes has been established.

Pricing Supplement No. 40  
 (To Prospectus dated January 18, 2002)

Trade Date: 10/24/2002  
 Issue Date: 10/29/2002

The date of this Pricing Supplement is October 24, 2002

CUSIP or Common Code	Stated Interest Rate	Maturity	Price to Public 1	Reallowance
37042 GJ80	4.500%	04/15/2004	100%	0.1250%
37042 GJ98	5.500%	10/15/2004	100%	0.3000%
37042 GK21	6.125%	10/15/2005	100%	0.4500%
37042 GK39	6.750%	10/15/2007	100%	0.7500%
37042 GK47	7.750%	10/15/2012	100%	1.1000%
37042 GK54	8.000%	10/15/2017	100%	1.6000%

  

Payment Frequency	Survivor's Option	Yes/No	Subject to Redemption Date and terms of redemption
Semi-Annual	Yes	No	
Quarterly	Yes	No	
Semi-Annual	Yes	No	
Monthly	Yes	No	
Semi-Annual	Yes	Yes	Callable at 100% on 10/15/2005 and every coupon date thereafter
Monthly	Yes	Yes	Callable at 100% on 10/15/2006 and every coupon date thereafter

1 Actual Price to Public may be less, and will be determined by prevailing market prices at the time of purchase as set forth in the confirmation statement.

	Per Note	Total
Public Offering Price	100.00%	\$10,000,000,000
Agents' Discounts and Concessions	.20%-2.50%	\$20,000,000-\$250,000,000
Proceeds, before expenses, to General Motors Acceptance Corporation	97.50%-99.80%	\$9,750,000,000-\$9,980,000,000

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(SM) Service Mark of General Motors Acceptance Corporation

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

ABN AMRO FINANCIAL SERVICES, INC.  
 A.G. EDWARDS & SONS, INC.  
 EDWARD JONES & CO., L.P.  
 FIDELITY CAPITAL MARKETS  
 a division of National Financial Services LLC  
 MERRILL LYNCH & CO.  
 MORGAN STANLEY  
 PRUDENTIAL SECURITIES  
 SALOMON SMITH BARNEY  
 CHARLES SCHWAB & CO. INC.  
 USB PAINWEBBER INC.

January 18, 2002

. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  
 Officer (give title below) (Last)  10% Owner  
 Other (specify below) (First) (Middle)

122 W. MADISON STREET 3. Date of Earliest Transaction (Month/Day/Year)  
 03/31/2016

(Street)

OTTAWA, IL 61350 4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person  
 Form filed by More than One Reporting Person (City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
COMMON STOCK	03/31/2016		P	V Amount (A) or (D) Price \$ 17.3519	5,169	I	BY TRUST
COMMON STOCK					499	D	

COMMON STOCK	15	I	BY IRA
COMMON STOCK	32	I	BY CHILDREN
COMMON STOCK	56	I	BY SPOUSE

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.** SEC 1474 (9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
DIRECTOR STOCK OPTION	(1)					(1)	(1)	COMMON STOCK	332
PHANTOM STOCK	(2)					(2)	(2)	COMMON STOCK	578.8129

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
SULLIVAN SCOTT C 122 W. MADISON STREET OTTAWA, IL 61350	X			

## Signatures

/s/Scott C. Sullivan, Director, by Daniel R. Kadolph as Power of Attorney

04/04/2016

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) STOCK OPTIONS GRANTED TO THE REPORTING PERSON UNDER THE ISSUER'S STOCK OPTION PLAN.
- (2) THE SHARES OF PHANTOM STOCK BECOME PAYABLE, IN CASH OR COMMON STOCK, AT THE ELECTION OF THE REPORTING PERSON, UPON THE REPORTING PERSON'S TERMINATION OF SERVICE.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.