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Evercore Pa Form 4 April 30, 20											
FORM	UNITED	STATES		RITIES Anshington			E COMMISSIO		9PROVAL 3235-0287		
if no lon subject t Section Form 4 c	ger STATEN o STATEN 16. or			SECUI		WNERSHIP O	Estimated burden hou response	irs per			
Form 5 obligation may con <i>See</i> Instr 1(b).	tinue. Section 17	inue. 20(h) of the Investment Company Act of 1933 of Section									
(Print or Type	Responses)										
1. Name and A FRANKEL	Person [*]	Symbol	er Name an		C	5. Relationship of Reporting Person(s) to Issuer					
(Last)	(First) (Middle)		ore Partne	-	-	(Check all applicable)				
55 E. 52ND	(Month/	Day/Year)	Tansaction	1	Director 10% Owner X Officer (give title Other (specify below) General Counsel						
				endment, D onth/Day/Yea	-	al	 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting 				
NEW YOR	K, NY 10055						Person	y More than One R	eporung		
(City)	(State)	(Zip)	Tab	ole I - Non-	Derivativ	e Securities A	Acquired, Disposed	l of, or Beneficia	lly Owned		
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution	Date, if	3. Transactio Code (Instr. 8)	Disposed (Instr. 3,	(A) or d of (D) 4 and 5) (A) or	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code V							
Reminder: Rej	port on a separate line	e for each cla	ass of sec	urities bene	Pers infor requ	ons who rea mation cont ired to resp	or indirectly. spond to the colle tained in this form ond unless the for ntly valid OMB co	m are not orm	SEC 1474 (9-02)		

number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount	8. P
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onof Derivative	Expiration Date	of Underlying	Der
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	Securities	Secu

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr.	8)	Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		(Instr. 3 and 4)		(Ins		
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Partnership units of Evercore LP (1)	<u>(1)</u>	04/29/2008		А		2,077		(2)	(2)	Shares of Class A common stock, par value \$0.01 per share (2)	2,077	
Partnership units of Evercore LP (1)	<u>(1)</u>	04/29/2008		A		72		<u>(2)</u>	(2)	Shares of Class A common stock, par value \$0.01 per share (2)	72	

Reporting Owners

Reporting Owner Name / Addre	SS	Relationships								
	Director	10% Owner	Officer	Other						
FRANKEL ADAM B 55 E. 52ND STREET 38TH FLOOR NEW YORK, NY 10055			General Counsel							
Signatures										
/s/ Adam B. Frankel	04/30/2008									

Date

**Signature of Reporting Person

Explanation of Responses:

If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Represents a re-allocation pursuant to the terms of the Evercore LP ("ELP") partnership agreement, as amended ("Agreement"), of unvested ELP limited partnership units that were forfeited on April 22, 2008, and not an increase in the total number of ELP partnership

(1) units. ELP partnership units are, subject to certain vesting, transfer and other restrictions as set forth in the Agreement, exchangeable on a one-for-one basis for shares of Evercore Partners Inc. Class A common stock, subject to customary conversion rate adjustments for stock splits, stock dividends and reclassifications.

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ELP limited partnership units are, subject to certain restrictions in the ELP partnership agreement, exchangeable on a one-for-one basis(2) for shares of Evercore Partners Inc. Class A common stock, subject to customary conversion rate adjustments for stock splits, stock dividends and reclassifications.

(3) These ELP limited partnership units are held by a grantor retained annuity trust of which Mr. Frankel is the investment trustee.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.