#### Edgar Filing: THOMPSON STREET CAPITAL PARTNERS LP - Form 4

THOMPSON STREET CAPITAL PARTNERS LP Form 4 June 22, 2006 OMB APPROVAL FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB 3235-0287 Washington, D.C. 20549 Number: Check this box January 31, Expires: if no longer 2005 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF subject to Estimated average **SECURITIES** Section 16. burden hours per Form 4 or response... 0.5 Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction 1(b). (Print or Type Responses) 1. Name and Address of Reporting Person \* 5. Relationship of Reporting Person(s) to 2. Issuer Name and Ticker or Trading **TSCP Machinery & Processing** Issuer Symbol Group, LLC EARTHSHELL CORP [ERTH] (Check all applicable) (Last) (First) (Middle) 3. Date of Earliest Transaction (Month/Day/Year) Director X\_\_ 10% Owner Other (specify Officer (give title **100 SOUTH BRENTWOOD** 06/22/2006 below) below) **BOULEVARD, SUITE 200** (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Filing(Check Filed(Month/Day/Year) Applicable Line) Form filed by One Reporting Person X\_Form filed by More than One Reporting ST. LOUIS. MO 63105-1691 Person (City) (State) (Zip) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1.Title of 2. Transaction Date 2A. Deemed 3. 4. Securities 5. Amount of 6. Ownership 7. Nature of Security (Month/Day/Year) Execution Date, if TransactionAcquired (A) or Securities Form: Direct Indirect (Instr. 3) Code Disposed of (D) Beneficially (D) or Indirect Beneficial any (Month/Day/Year) (Instr. 8) (Instr. 3, 4 and 5) Owned (I) Ownership (Instr. 4) (Instr. 4) Following Reported (A) Transaction(s) or (Instr. 3 and 4) Code V Amount (D) Price Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)

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 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number of	6. Date Exercisable and	7. Title and Amo
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orDerivative	Expiration Date	Underlying Secu
Security	or Exercise		any	Code	Securities	(Month/Day/Year)	(Instr. 3 and 4)

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr.	8)	Acquired (A Disposed o (Instr. 3, 4, 5)	f(D)				
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Ar Nu Sh
Series D Convertible Preferred Stock	<u>(1)</u>	06/21/2006		Р		51,282		06/21/2006	<u>(1)</u>	Common Stock	5
Common Stock Warrants (right to buy)	\$ 3.9 <u>(2)</u>	06/21/2006		Р		222,222		06/21/2006	06/20/2011 <u>(2)</u>	Common Stock	2:

# **Reporting Owners**

Reporting Owner Name / Address		Relationships					
1		Director	10% Owner	Officer	Other		
TSCP Machinery & Processing Group, LLC 100 SOUTH BRENTWOOD BOULEVARD, ST. LOUIS, MO 63105-1691	SUITE 200		Х				
ReNewable Products LLC 100 SOUTH BRENTWOOD BOULEVARD, ST. LOUIS, MO 63105-1691	SUITE 200		Х				
THOMPSON STREET CAPITAL PARTNER 100 SOUTH BRENTWOOD BOULEVARD, ST. LOUIS, MO 63105-1691			Х				
Thompson Street Capital GP LLC 100 SOUTH BRENTWOOD BOULEVARD, ST. LOUIS, MO 63105-1691	SUITE 200		Х				
Cooper James 100 SOUTH BRENTWOOD BOULEVARD, ST. LOUIS, MO 63105-1691	SUITE 200		Х				
Finley Peter 100 SOUTH BRENTWOOD BOULEVARD, ST. LOUIS, MO 63105-1691	SUITE 200		Х				
Signatures							
/s/ James A. Cooper, Managing Member	06/22/2006						
**Signature of Reporting Person	Date						
/s/ James A. Cooper, Individually	06/22/2006						

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\*\*Signature of Reporting PersonDate/s/ Peter S. Finley, Individually06/22/2006

\*\*Signature of Reporting Person Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Pursuant to a Securities Purchase Agreement, dated June 21, 2006, to which the Issuer, TSCP Machinery & Processing Group, LLC and an unaffiliated purchaser are parties, TSCP Machinery & Processing Group, LLC acquired the shares of Series D Convertible Preferred

- (1) Stock and Common Stock Warrants listed in the table from the Issuer for a total payment of \$200,000 in cash. The shares of Series D Convertible Preferred Stock are convertible on a share-for-share basis (subject to adjustments) into shares of Common Stock of the Issuer, without an expiration date.
- (2) Each of the Common Stock Warrants represents a right to acquire one share of Common Stock of the Issuer for \$3.90 (subject to adjustments) until five years from the date of issuance.

The Series D Convertible Preferred Stock and the Common Stock Warrants may be deemed to be beneficially owned directly by TSCP Machinery & Processing Group, LLC, a Delaware limited liability company that is wholly owned by Thompson Street Capital Partners, L.P., a Delaware limited partnership of which the general partner is Thompson Street Capital GP LLC, a Delaware limited liability company that is controlled by its managing members, James A. Cooper and Peter S. Finley. ReNewable Products LLC (a Delaware

(3) Company that is controlled by its managing memory, states it. Cooper and recerbs it multiplication induces LEC (a Detawate induces LEC (a Detaw

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.