

ONEOK INC /NEW/
Form 8-K
June 15, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

(Date of report) June 15, 2005

(Date of earliest event reported) June 14, 2005

ONEOK, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Oklahoma | 001-13643 | 73-1520922 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

100 West Fifth Street; Tulsa, OK

(Address of principal executive offices)

74103

(Zip code)

(918) 588-7000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Securities Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01

Regulation FD

On June 14, 2005, ONEOK, Inc. announced that it has agreed to sell \$800 million of notes, comprised of \$400 million in 10-year maturities with a coupon of 5.20 percent and \$400 million in 30-year maturities with a coupon of 6.00 percent. The notes will be issued under the company's existing shelf registration statement previously filed with the Securities and Exchange Commission. The net proceeds will be used to repay commercial paper borrowings and for general corporate purposes.

The joint book-running managers for the offering are Citigroup Global Markets Inc. and UBS Securities LLC. The sale is expected to close on June 17, 2005.

Item 9.01

Financial Statements and Exhibits

Exhibits

99.1 Press Release issued by ONEOK, Inc. dated June 14, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ONEOK, Inc.

Date: June 15, 2005

By: /s/ Jim Kneale

Jim Kneale
Executive Vice President --
Finance and Administration
and Chief Financial Officer
(Principal Financial Officer)