

Mysogland Ernest C
 Form 5
 August 16, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549**

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
 Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
 Mysogland Ernest C

2. Issuer Name and Ticker or Trading Symbol
 WARP TECHNOLOGY HOLDINGS INC [WARP]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
 06/30/2005

___ Director ___X___ 10% Owner
 ___X___ Officer (give title below) ___ Other (specify below)
 Chief Legal Officer

258 OLD SPRING ROAD

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

FAIRFIELD, CT 06824

(City) (State) (Zip)

___X___ Form Filed by One Reporting Person
 ___ Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or (D) Price	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 2270 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Underlying S (Instr. 3 and 4)
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	Derivative Security				Disposed of (D) (Instr. 3, 4, and 5)				Title
					(A)	(D)	Date Exercisable	Expiration Date	
Series C Convertible Note	\$ 1	04/01/2005	Â	C4	Â	1	04/01/2005	Â <u>(2)</u>	Series C Preferred Stock
Series C Convertible Note	\$ 1	04/01/2005	Â	C4	Â	1	04/01/2005	Â <u>(2)</u>	Warrants to acquire common stock (right to buy)
Series C Convertible Preferred Stock	\$ 1	04/01/2005	Â	C4	287,795	Â	Â <u>(1)</u>	03/31/2008	Common Stock
Warrants to acquire common stock (right to buy)	\$ 1.25	04/01/2005	Â	C4	287,795	Â	Â <u>(1)</u>	03/31/2010	Common Stock
Series C Convertible Note	\$ 1	04/01/2005	Â	C4	Â	1	04/01/2005	Â <u>(2)</u>	Series C Preferred Stock
Series C Convertible Note	\$ 1	04/01/2005	Â	C4	Â	1	04/01/2005	Â <u>(2)</u>	Warrants to Acquire Common Stock (Right to buy)
Series C Convertible Preferred Stock	\$ 1	04/01/2005	Â	C4	240,553	Â	Â <u>(1)</u>	03/31/2008	Common Stock
Warrants to acquire common stock (right to buy)	\$ 1.25	04/01/2005	Â	C4	240,553	Â	Â <u>(1)</u>	03/31/2010	Common Stock
Series C Convertible Note	\$ 1	04/01/2005	Â	C4	Â	1	04/01/2005	Â <u>(2)</u>	Series C Preferred Stock

Series	Convertible	Par Value	Issue Date	Series	Shares	Expiration Date	Warrants to Acquire Common stock (right to buy)
Series C Convertible Note	\$ 1	04/01/2005	Â	C4	1	04/01/2005	Â (2)
Series C Convertible Preferred Stock	\$ 1	04/01/2005	Â	C4	1,284,913	Â	Â (1) 03/31/2008
Warrants to acquire common stock (right to buy)	\$ 1.25	04/01/2005	Â	C4	1,284,913	Â	Â (1) 03/31/2005

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Mysogland Ernest C 258 OLD SPRING ROAD FAIRFIELD, CT 06824	Â	Â X	Â Chief Legal Officer	Â

Signatures

Ernest C
Mysogland

08/16/2005

**Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Immediate

(2) No expiration date

(3) The reported securities are included within a unit purchased by the reporting person for \$284,945. The unit consisted of a promissory note, convertible, after inclusion of interest, into 287,795 shares of Series C Convertible Preferred Stock and a warrant to acquire 287,795 shares of common stock.

(4) The reporting person converted Series C Convertible Notes, on April 1, 2005, into shares of Series C Convertible Preferred Stock and warrants to acquire common stock.

(5) The reported securities are included within a unit purchased by the reporting person for \$238,174. The unit consisted of a promissory note, convertible, after inclusion of interest, into 240,553 shares of Series C Convertible Preferred Stock and a warrant to acquire 240,553 shares of common stock.

(6) The reporting person converted Series C Convertible Notes, on April 1, 2005, into shares of Series C Convertible Preferred Stock and warrants to acquire common stock.

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- The reported securities are included within a unit purchased by the reporting person for \$1,272,191. The unit consisted of a promissory
- (7) note, convertible, after inclusion of interest, into 1,284,912 shares of Series C Convertible Preferred Stock and a warrant to acquire 1,284,913 shares of common stock.
 - (8) The reporting person converted Series C Convertible Notes, on April 1, 2005, into shares of Series C Convertible Preferred Stock and warrants to acquire common stock.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.