

Item 9.01. Financial Statements and Exhibits.

(d) EXHIBITS

99.1 Press release dated as of January 15, 2009

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Educational Development Corporation

(Registrant)

January 15, 2009

/s/ **RANDALL W. WHITE**

(Date)

Randall W. White
President and Chief Executive Officer

EXHIBIT INDEX

| <u>EXHIBIT NUMBER</u> | <u>DESCRIPTION</u> |
|---------------------------|-----------------------------------------------|
| *99.1 | Press release dated as of January 15, 2009 |

*Filed herewith.