

ROTH MICHAEL
Form SC 13G/A
February 17, 2009

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

SCHEDULE 13G

(Rule 13d-102)

INFORMATION TO BE INCLUDED IN THE STATEMENTS FILED PURSUANT TO RULES 13d-1(b)(c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)

(Amendment No. 1)*

Monmouth Real Estate Investment Corporation

(Name of Issuer)

7.625% Series A Cumulative Redeemable Preferred Stock, par value \$0.01 per share

(Title of Class of Securities)

609720206

(CUSIP Number)

December 31, 2008

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1 NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (Entities Only)

2 Michael A. Roth and Brian J. Stark, as joint filers pursuant to Rule 13d-1(k)
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) x
(b) o

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF **5** United States of America
SOLE VOTING POWER

SHARES **6** 0
SHARED VOTING POWER

BENEFICIALLY **7** Preferred Stock equal to less than 5%
SOLE DISPOSITIVE POWER

OWNED BY EACH **8** 0
SHARED DISPOSITIVE POWER

REPORTING Preferred Stock equal to less than 5%

PERSON WITH **9** AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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10 Preferred Stock equal to less than 5%
CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0

12 Less than 5%
TYPE OF REPORTING PERSON

IN

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Item 1(a). Name of Issuer:
Monmouth Real Estate Investment Corporation (the "Issuer").

Item 1(b). Address of Issuer's Principal Executive Offices:
Juniper Business Plaza, Suite 3-C

3499 Route 9 North

Freehold, New Jersey 07728

Items 2(a),

(b) and (c). Name of Persons Filing, Address of Principal Business Office and Citizenship:

This Amendment No. 1 to Schedule 13G is being filed on behalf of Michael A. Roth and Brian J. Stark, as joint filers (collectively, the "Reporting Persons").

The Reporting Persons have entered into a Joint Filing Agreement, a copy of which is filed with this Amendment No.1 to Schedule 13G as Exhibit 1, pursuant to which the Reporting Persons have agreed to file this Amendment No. 1 to Schedule 13G jointly in accordance with the provisions of Rule 13d-1(k) of the Securities Exchange Act of 1934, as amended (the "Exchange Act").

The principal business office of the Reporting Persons is 3600 South Lake Drive, St. Francis, WI 53235. The Reporting Persons are citizens of the United States of America.

Item 2(d). Title of Class of Securities:
7.625% Series A Cumulative Redeemable Preferred Stock, par value \$0.01 per share (the "Preferred Stock")

Item 2(e). CUSIP Number:
609720206

Item 3. Not applicable.

Item 4. Ownership.

(a) Amount beneficially owned:
Preferred Stock equal to less than 5%

(b) Percent of class: Less than 5%

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- (c) Number of shares to which such person has:
- (i) Sole power to vote or direct the vote: 0
 - (ii) Shared power to vote or direct the vote: Preferred Stock equal to less than 5%
 - (iii) Sole power to dispose or to direct the disposition of: 0
 - (iv) Shared power to dispose of or direct the disposition of: Preferred Stock equal to less than 5%

Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting persons have ceased to be the beneficial owner of more than five per

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported By the Parent Holding Company.

Not applicable

Item 8. Identification and Classification of Members of the Group.

Not applicable

Item 9. Notice of Dissolution of a Group.

Not applicable

Item 10. Certification.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 17, 2009

/s/ Michael A. Roth

Michael A. Roth

/s/ Brian J. Stark

Brian J. Stark
