

CONTANGO OIL & GAS CO
Form 8-K
April 24, 2013

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) April 19, 2013

CONTANGO OIL & GAS COMPANY
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE **001-16317** **95-4079863**
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

**3700 BUFFALO SPEEDWAY, SUITE 960
HOUSTON, TEXAS 77098**
(Address of principal executive offices)

(713) 960-1901
(Registrant's telephone number, including area code)

N/A
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



ITEM 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

In a press release issued on April 22, 2013, Contango Oil & Gas Company (the “Company”) announced the death of Kenneth R. Peak, its founder and Chairman, in Houston on Friday, April 19, 2013.

The Company’s Board of Directors has elected Joseph J. Romano, the Company’s President and Chief Executive Officer and a current member of the Board of Directors, to serve as Chairman, effective as of April 22, 2013.

A copy of the press release is attached to this Current Report as Exhibit 99.1.

ITEM 8.01 Other Events.

The information set forth under Item 5.02 is incorporated by reference into this Item 8.01.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

| Exhibit No. | Description of Document |
|-------------|------------------------------------|
| 99.1 | Press Release dated April 22, 2013 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONTANGO OIL & GAS COMPANY

Date: April 23, 2013 By: /s/ Sergio Castro
Sergio Castro
Vice President, Chief Financial Officer, Treasurer and
Secretary

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