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NBC CAPITAL CORP
Form 8-K
May 05, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 4, 2006

NBC CAPITAL CORPORATION

(Exact name of registrant as specified in its charter)

Mississippi 1-15773 64-0694755

(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification No.)

NBC Plaza, Starkville, Mississippi 39759

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (662) 343-1341

n/a

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Disclosure of Other Events.

On May 4, 2006, NBC Capital Corporation ("NBC") issued a press release

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announcing the sale of 2.4 million shares of its common stock at an offering price of \$19.50 per share. The press release is attached as Exhibit 99.1 to this Form 8-K and is furnished to, but not filed with, the Commission.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit

Number Description of Exhibit

99.1 Press release issued May 4, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NBC CAPITAL CORPORATION
(Registrant)

Date: May 4, 2006

By: /s/ Richard T. Haston

Richard T. Haston
Executive Vice President,
Chief Financial Officer and Treasurer

EXHIBIT INDEX

Exhibit

Description

99.1 Press Release dated May 4, 2006