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ORALABS HOLDING CORP
Form 8-K
November 24, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Act of 1934

Date of Report (Date of earliest event reported) November 21, 2003

ORALABS HOLDING CORP

(Exact name of registrant as specified in its charter)

| | | |
|--|-----------------------------|---|
| Colorado | 000-23039 | 14-1623047 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |
| 18685 East Plaza Drive, Parker Colorado | | 80134 |
| ----- | ----- | ----- |
| (Address of principal executive offices) | | (Zip Code) |

Registrant's telephone number, including area code 303-783-9499

2901 South Tejon Street, Englewood, Colorado 80110

(Former name or former address, if changed since last report.)

Item 5. OTHER EVENTS

On November 24, 2003, OraLabs Holding Corp. (the "Company") issued a press release announcing that it received a notification letter from NASDAQ dated November 21, 2003, stating that the Company fails to comply with the \$1.00 minimum bid price requirements for continued listing of the Company's common stock set forth in Marketplace Rule 4310(c)(4) (the "Bid Price Rule"), and that the Company's common stock is, therefore, subject to delisting from the NASDAQ SmallCap Market(TM). The Company will request a hearing before a NASDAQ Listing Qualifications Panel to review the Staff determination. The Company has scheduled a special meeting of its stockholders for December 15, 2003 for the

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purpose of acting upon a reverse stock split proposed by the Board of Directors. However, even if the reverse split is approved and given effect, there can be no assurance that the Listing Panel will grant the Company's request for continued listing.

A copy of the press release is attached hereto as Exhibit No. 99.1.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibit 99.1 Press Release dated November 24, 2003, is filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ORALABS HOLDINGS CORP

By: /s/ Gary H. Schlatter

Gary H. Schlatter, President

Dated: November 24, 2003

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
| ----- | ----- |
| 99.1 | Press Release issued by the Registrant dated November 24, 2003. |