

Edgar Filing: ORALABS HOLDING CORP - Form 8-K

ORALABS HOLDING CORP
Form 8-K
August 28, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Act of 1934

Date of Report (Date of earliest event reported) August 22, 2003

ORALABS HOLDING CORP

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| Colorado | 000-23039 | 14-1623047 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|--|------------|
| 2901 South Tejon Street, Englewood, Colorado | 80110 |
| ----- | ----- |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code 303-783-9499

(Former name or former address, if changed since last report.)

Item 5. OTHER EVENTS

On August 27, 2003, OraLabs Holding Corp. (the "Company") issued a press release announcing that it received a notification letter from NASDAQ dated August 22, 2003, stating that the Company did not maintain a minimum bid price of \$1.00 as required by Market Place Rule 4310(c)(4), but that the Company was given an additional ninety-day period, or until November 19, 2003, to demonstrate compliance. If compliance is not demonstrated by that date, the Company's securities will be subject to delisting. The Company may then appeal the determination to a Listing Qualifications Panel. There can be no assurance that such an appeal would be successful.

A copy of the press release is attached hereto as Exhibit No. 99.1.

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Item 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibit 99.1 Press Release dated August 27, 2003, is filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ORALABS HOLDINGS CORP

By: /s/_Gary_H._Schlatter_____
Gary H. Schlatter, President

Dated: August 27, 2003

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Press Release issued by the Registrant dated August 27, 2003. |